

PSJ10 Exh 25

From: Williamson, James
Sent: Friday, January 14, 2011 8:11 AM
To: Boyer, Andrew
Subject: 2010 Budget Planning Model - FINAL.xls
Attachments: 2010 Budget Planning Model - FINAL.xls

Produced as Natives

					Watson Pharmaceuticals, Inc.							GAAP
					Projected Income Statements							
					2009 Actual & 2010 Budget							
					(\$ in 000's)							
	2009 Actual					2010 Budget					2010 Budget vs 2009 Change	
	Actual	Actual	Actual	Actual	TOTAL	Budget	Budget	Budget	Budget	TOTAL		
	Q1	Q2	Q3	Q4	2009	Q1	Q2	Q3	Q4	2010	\$	%
Net product sales	647,004	652,670	639,900	759,806	2,699,379	831,621	846,854	858,170	912,380	3,449,025	749,646	27.8%
Co-promote revenue	8,101	11,092	10,850	13,385	43,428	10,887	10,887	10,887	10,887	43,548	120	0.3%
Other / R&D Licensing fees	12,267	14,009	11,360	12,680	50,315	12,041	10,159	18,321	11,387	51,908	1,593	3.2%
Net revenues	667,371	677,770	662,110	785,870	2,793,122	854,549	867,900	887,378	934,654	3,544,481	751,359	26.9%
Cost of sales	388,682	393,102	353,652	461,373	1,596,809	496,908	486,715	494,237	528,773	2,006,633	#REF!	#REF!
Cost of sales	388,682	393,102	353,652	461,373	1,596,809	496,908	486,715	494,237	528,773	2,006,633	409,824	25.7%
Gross profit	278,689	284,668	308,458	324,497	1,196,313	357,641	381,185	393,141	405,881	1,537,848	341,536	28.5%
R & D expense	42,303	42,578	51,918	60,555	197,354	60,496	61,137	66,498	59,210	247,341	49,987	25.3%
Selling / marketing exp	65,669	66,243	60,024	71,211	263,147	87,365	94,213	90,202	87,802	359,583	96,436	36.6%
Gen'l / admin expense	41,392	51,726	48,847	52,901	194,866	58,719	56,680	57,125	56,161	228,686	33,820	17.4%
Legal expense	27,525	10,353	11,265	13,081	62,224	16,771	15,782	17,330	20,257	70,140	7,916	12.7%
Amortization - prod rts	21,761	22,101	22,200	26,541	92,603	38,475	38,475	46,337	46,337	169,624	77,021	83.2%
Litigation settlements	0	0	0	0	0	0	0	0	0	0	0	0.0%
Asset sales / impairment (net)	(1,452)	166	3,481	0	2,195	0	0	0	0	0	(2,195)	-100.0%
Operating expenses	197,198	193,167	197,735	224,289	812,388	261,827	266,287	277,492	269,767	1,075,373	262,984	32.4%
Operating income	81,491	91,501	110,723	100,209	383,924	95,814	114,898	115,649	136,115	462,476	78,552	20.5%
JV earnings (loss)	2,246	2,436	1,502	4,640	10,824	1,000	0	0	0	1,000	(9,824)	-90.8%
Interest expense	(4,749)	(4,569)	(9,017)	(15,852)	(34,186)	(19,410)	(19,575)	(19,804)	(20,028)	(78,817)	(44,631)	130.6%
Loss on early extinguishment of debt	0	0	(2,023)	0	(2,023)	0	0	0	0	0	2,023	-100.0%
Gain/(loss) on securities	(1,050)	0	0	0	(1,050)	0	0	0	0	0	1,050	-100.0%
Interest / other income	2,061	1,254	1,059	766	5,140	206	214	286	297	1,003	(4,137)	-80.5%
Pre-tax earnings	80,000	90,622	102,244	89,763	362,629	77,611	95,538	96,130	116,383	385,662	23,033	6.4%
Income tax provision	30,880	37,608	39,285	32,834	140,607	31,365	38,610	38,849	47,034	155,858	15,251	10.8%
Net income	49,120	53,014	62,960	56,929	222,023	46,246	56,928	57,281	69,349	229,804	7,782	3.4%
Diluted average shares	103,884	104,408	102,719	96,963	104,587							
GAAP EPS	\$0.47	\$0.51	\$0.61	\$0.59	\$2.12							
Pretax Earnings	80,000	90,622	102,244	89,763	362,629							
Coupon Interest	3,151	3,139	2,363	0	8,653							
Issue cost amortization												
Adjusted Pre-tax earnings	83,151	93,761	104,607	89,763	371,282							
Income tax provision	32,096	38,911	40,192	30,327	141,527							
Adjusted Net income	51,055	54,850	64,415	59,436	229,755							
Diluted average shares	118,241	118,765	117,076	111,320	118,944	123,066	123,448	123,831	124,214	123,640	4,696	3.9%
GAAP EPS	\$0.43	\$0.46	\$0.55	\$0.51	\$1.96	\$0.38	\$0.46	\$0.46	\$0.56	\$1.86	(\$0.10)	-4.9%
ADJUSTED CASH EPS	\$0.69	\$0.73	\$0.78	\$0.85	\$3.04	\$0.74	\$0.75	\$0.80	\$0.89	\$3.18	\$0.14	4.5%

Gross margin - products	39.9%	39.8%	44.7%	39.3%	40.8%	40.2%	42.5%	42.4%	42.0%	41.8%		
Gross margin - overall	41.8%	42.0%	46.6%	41.3%	42.8%	41.9%	43.9%	44.3%	43.4%	43.4%		
Operating margin	12.2%	13.5%	16.7%	12.8%	13.7%	11.2%	13.2%	13.0%	14.6%	13.0%		
Effective tax rate	38.6%	41.5%	38.4%	36.6%	38.8%	40.4%	40.4%	40.4%	40.4%	40.4%		
Net margin	7.4%	7.8%	9.5%	7.2%	7.9%	5.4%	6.6%	6.5%	7.4%	6.5%		
R&D % total revenues	6.3%	6.3%	7.8%	7.7%	7.1%	7.1%	7.0%	7.5%	6.3%	7.0%		
S&M % total revenues	9.8%	9.8%	9.1%	9.1%	9.4%	10.2%	10.9%	10.2%	9.4%	10.1%		
G&A % total revenues	10.3%	9.2%	9.1%	8.4%	9.2%	8.8%	8.3%	8.4%	8.2%	8.4%		
SG&A % total revenues	20.2%	18.9%	18.1%	17.5%	18.6%	19.1%	19.2%	18.6%	17.6%	18.6%		
Operating exp. % of revenues	29.5%	28.5%	29.9%	28.5%	29.1%	30.6%	30.7%	31.3%	28.9%	30.3%		
Sales & Marketing expenses	65,669	66,243	60,024	71,211	263,147	87,365	94,213	90,202	87,802	359,583		
RSU & Stock Option Expense	4,471	5,126	4,622	4,268	18,487	4,522	5,234	4,978	4,582	19,316		
SG&A expenses	134,586	128,322	120,136	137,193	520,237	162,856	166,675	164,657	164,220	658,408		
Adj EBITDA	158,020	164,032	178,447	188,831	689,330	185,166	188,719	198,034	216,366	788,285	98,955	14.4%
EBITDA margin - overall	23.7%	24.2%	27.0%	24.0%	24.7%	21.7%	21.7%	22.3%	23.1%	22.2%		
Depreciation expense	23,106	24,447	24,844	25,088	97,484	21,805	22,334	21,476	22,655	88,270		
	131,623	145,777	167,372	160,745	602,273	161,616	180,941	188,440	209,689	740,685		
SHP product right amortization	0	0	0	0	0	0	0	0	0	0		
	131,623	145,777	167,372	160,745		161,616	180,941	188,440	209,689			
	1,155					1,155						
	602					602						
	23,106	24,447	24,844	25,088	97,484	20,048	20,750	21,476	22,655	84,929		
						40.413%						

							Watson Pharmaceuticals, Inc.						PRO-FORMA
							Projected Income Statements						
							2009 Actual & 2010 Budget						
							(\$ in 000's)						
		2009 Actual						2010 Budget					2010 Budget vs 2009
		2008 July LE	Actual Q1	Actual Q2	Actual Q3	Actual Q4	TOTAL 2009	Budget Q1	Budget Q2	Budget Q3	Budget Q4	TOTAL 2010	Change
													\$ %
Net product sales		#REF!	647,004	652,670	639,900	759,806	2,699,380	831,621	846,854	858,170	912,380	3,449,025	749,645 27.8%
Co-promote revenue		#REF!	8,101	11,092	10,850	13,385	43,428	10,887	10,887	10,887	10,887	43,548	120 0.3%
Other / R&D Licensing fees		101,828	12,267	14,009	11,360	12,680	50,315	12,041	10,159	18,321	11,387	51,908	1,593 3.2%
Net revenues		#REF!	667,371	677,771	662,110	785,871	2,793,123	854,549	867,900	887,378	934,654	3,544,481	751,358 26.9%
Cost of sales		1,448,364	381,392	384,999	346,967	440,002	1,553,360	480,708	482,315	489,837	524,373	1,977,233	(423,873) -27.3%
Cost of sales		1,448,364	381,392	384,999	346,967	440,002	1,553,360	480,708	482,315	489,837	524,373	1,977,233	423,873 27.3%
Gross profit		#REF!	285,979	292,772	315,143	345,869	1,239,763	373,841	385,585	397,541	410,281	1,567,248	327,485 26.4%
R & D expense		158,853	40,773	42,254	51,357	57,316	191,699	57,496	59,837	64,498	59,210	241,041	49,341 25.7%
Selling / marketing exp		231,036	65,229	66,104	59,823	71,008	262,164	87,365	94,213	90,202	87,802	359,583	97,418 37.2%
Gen'l / admin expense		167,192	41,392	40,971	44,008	50,526	176,897	56,719	56,680	57,125	56,161	226,686	49,789 28.1%
Legal expense		28,491	8,715	9,228	10,230	10,645	38,818	16,771	15,782	17,330	20,257	70,140	31,322 80.7%
Amortization - prod rts		80,749	0	0	0	0	0	0	0	0	0	0	0 0.0%
Asset sales / impairment (net)		0	0	0	0	0	0	0	0	0	0	0	0 0.0%
Operating expenses		666,321	156,109	158,557	165,418	189,494	669,578	218,352	226,512	229,155	223,430	897,449	227,871 34.0%
Operating income		#REF!	129,870	134,215	149,725	156,375	570,185	155,489	159,073	168,386	186,852	669,800	99,615 17.5%
JV earnings (loss)		8,846	2,246	2,436	1,502	4,640	10,824	1,000	0	0	0	1,000	(9,824) -90.8%
Interest expense		(27,589)	(4,749)	(4,569)	(9,017)	(13,695)	(32,029)	(12,831)	(12,831)	(12,891)	(12,941)	(51,494)	(19,465) 60.8%
Loss on early extinguishment of debt		0	0	0	0	0	0	0	0	0	0	0	0 0.0%
Gain/(loss) on securities		0	0	0	0	0	0	0	0	0	0	0	0 0.0%
Interest / other income		#REF!	2,061	1,254	1,059	766	5,140	206	214	286	297	1,003	(4,137) -80.5%
Pre-tax earnings		#REF!	129,429	133,336	143,269	148,086	554,120	143,864	146,456	155,781	174,208	620,309	66,189 11.9%
Income tax provision		131,325	49,235	49,188	53,153	53,659	205,234	52,654	53,603	57,016	63,760	227,033	21,799 10.6%
Net income		#REF!	80,194	84,148	90,116	94,427	348,886	91,210	92,853	98,765	110,448	393,276	44,390 12.7%
Diluted average shares		103,253	103,884	104,408	102,719	96,963	102,031	0	0	0	0	109,283	#REF! #REF!
GAAP EPS		#REF!	\$0.77	\$0.81	\$0.88	\$0.97	\$3.42	\$0.00	\$0.00	\$0.00	\$0.00	\$3.60	#REF! #REF!
Pretax Earnings		#REF!	129,429	133,336	143,269	148,086	554,120	0	0	0	0	0	#REF! #REF!
Coupon Interest		#REF!	3,151	3,139	2,363		8,653	0	0	0	0	0	#REF! #REF!
Issue cost amortization													#REF! #REF!
Adjusted Pre-tax earnings		#REF!	132,580	136,475	145,632	148,086	562,773	0	0	0	0	0	#REF! #REF!
Income tax provision		#REF!	50,433	50,346	54,030	53,659	208,467	0	0	0	0	0	#REF! #REF!
Adjusted Net income		#REF!	82,146	86,129	91,603	94,427	354,305	0	0	0	0	0	#REF! #REF!
Diluted average shares		117,610	118,241	118,765	117,076	111,320	116,388	123,066	123,448	123,831	124,214	123,640	7,252 6.2%
ADJUSTED CASH EPS		\$1.94	\$ 0.69	\$ 0.73	\$ 0.78	\$ 0.85	\$ 3.04	\$ 0.74	\$ 0.75	\$ 0.80	\$ 0.89	\$ 3.18	\$0.14 4.5%
Gross margin - products		#REF!	41.1%	41.0%	45.8%	42.1%	42.5%	42.2%	43.0%	42.9%	42.5%	42.7%	
Gross margin - overall		#REF!	42.9%	43.2%	47.6%	44.0%	44.4%	43.7%	44.4%	44.8%	43.9%	44.2%	
Operating margin		#REF!	19.5%	19.8%	22.6%	19.9%	20.4%	18.2%	18.3%	19.0%	20.0%	18.9%	
Effective tax rate		#REF!	38.0%	36.9%	37.1%	36.2%	37.0%	36.6%	36.6%	36.6%	36.6%	36.6%	
Net margin		#REF!	12.0%	12.4%	13.6%	12.0%	12.5%	10.7%	10.7%	11.1%	11.8%	11.1%	
R&D % total revenues		#REF!	6.1%	6.2%	7.8%	7.3%	6.9%	6.7%	6.9%	7.3%	6.3%	6.8%	
S&M % total revenues		#REF!	9.8%	9.8%	9.0%	9.0%	9.4%	10.2%	10.9%	10.2%	9.4%	10.1%	
G&A % total revenues		#REF!	7.5%	7.4%	8.2%	7.8%	7.7%	8.6%	8.3%	8.4%	8.2%	8.4%	

SG&A % total revenues		#REF!	17.3%	17.2%	17.2%	16.8%	17.1%	18.8%	19.2%	18.6%	17.6%	18.5%		
Operating exp. % of revenues		#REF!	23.4%	23.4%	25.0%	24.1%	24.0%	25.6%	26.1%	25.8%	23.9%	25.3%		
Sales & Marketing expenses		#REF!	65,229	66,104	59,823	71,008	262,164	87,365	94,213	90,202	87,802	359,583		
RSU & Stock Option Expense		16,706	4,420	4,074	4,547	4,641	17,681	4,522	5,234	4,978	4,582	19,316		
SG&A expenses		426,719	115,336	116,303	114,061	132,179	477,879	160,856	166,675	164,657	164,220	656,408		
Bank EBITDA		#REF!					0							
EBITDA margin - overall		#REF!					0.0%							
Depreciation expense		#REF!					0							
		#REF!					0							
SHP product right amortization		#REF!					0							
Bank Covenants														
Watson EBITDA														
Andrx EBITDA														
Total EBITDA														
Current Debit														
LTM EBITDA														
Debit/EBITDA														

				Watson Pharmaceuticals, Inc.									GAAP	
				Generic Projected Income Statements										
				2009 Actual & 2010 Budget										
				(\$ in 000's)										
	2009 Actual					2010 Budget					2010 Budget vs 2009			
	Actual	Actual	Actual	Actual	TOTAL	Budget	Budget	Budget	Budget	TOTAL	Change			
	Q1	Q2	Q3	Q4	2009	Q1	Q2	Q3	Q4	2010	\$	%		
Net product sales	395,150	393,757	392,333	460,562	1,641,803	570,741	565,565	575,346	601,161	2,312,812	671,010	40.9%		
Net product sales adj	0	0	0	0	0	0	0	0	0	0	0	0.0%		
Other / R&D Licensing fees	6,504	7,436	5,655	6,870	26,464	8,135	5,954	5,794	7,323	27,206	742	2.8%		
Net revenues	401,654	401,193	397,988	467,432	1,668,267	578,876	571,519	581,140	608,484	2,340,018	671,752	40.3%		
Cost of sales	238,461	234,145	204,083	270,420	947,108	320,340	300,196	307,770	318,062	1,246,368	299,260	31.6%		
Cost of sales	238,461	234,145	204,083	270,420	947,108	320,340	300,196	307,770	318,062	1,246,368	299,260	31.6%		
Gross profit	163,193	167,048	193,905	197,012	721,159	258,536	271,323	273,369	290,421	1,093,650	372,492	51.7%		
R & D expense	30,045	29,921	37,012	43,445	140,423	43,018	45,113	46,415	41,321	175,867	35,444	25.2%		
Selling / marketing exp	12,719	11,370	11,662	18,033	53,784	31,533	34,809	34,483	32,250	133,075	79,291	147.4%		
Operating expenses	42,764	41,291	48,674	61,478	194,207	74,551	79,922	80,898	73,571	308,942	114,735	59.1%		
Segment contribution	120,429	125,757	145,231	135,534	526,952	183,986	191,401	192,471	216,850	784,709	257,757	48.9%		
Gross margin - products	39.7%	40.5%	48.0%	41.3%	42.3%	43.9%	46.9%	46.5%	47.1%	46.1%				
Gross margin - overall	40.6%	41.6%	48.7%	42.1%	43.2%	44.7%	47.5%	47.0%	47.7%	46.7%				
Operating margin	30.0%	31.3%	36.5%	29.0%	31.6%	31.8%	33.5%	33.1%	35.6%	33.5%				
Effective tax rate	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!				
R&D % total revenues	7.5%	7.5%	9.3%	9.3%	8.4%	7.4%	7.9%	8.0%	6.8%	7.5%				
S&M % total revenues	3.2%	2.8%	2.9%	3.9%	3.2%	5.4%	6.1%	5.9%	5.3%	5.7%				
G&A % total revenues	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!				
SG&A % total revenues	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!				
Operating exp. % of revenues	10.6%	10.3%	12.2%	13.2%	11.6%	12.9%	14.0%	13.9%	12.1%	13.2%				
Sales & Marketing expenses														
SG&A expenses														

				Watson Pharmaceuticals, Inc.									PRO-FORMA
				Generic Projected Income Statements									
				2009 Actual & 2010 Budget									
				(\$ in 000's)									
	2009 Actual					2010 Budget					2010 Budget vs 2009 Change		
	Actual	Actual	Actual	Actual	TOTAL	Budget	Budget	Budget	Budget	TOTAL			
	Q1	Q2	Q3	Q4	2009	Q1	Q2	Q3	Q4	2010	\$	%	
Net product sales	395,150	393,757	392,333	460,562	1,641,803	570,741	565,565	575,346	601,161	2,312,812	671,010	40.9%	
Net product sales adj	0	0	0	0	0	0	0	0	0	0	0	0.0%	
Other / R&D Licensing fees	6,504	7,436	5,655	6,870	26,464	8,135	5,954	5,794	7,323	27,206	742	2.8%	
Net revenues	401,654	401,193	397,988	467,432	1,668,267	578,876	571,519	581,140	608,484	2,340,018	671,752	40.3%	
Cost of sales	231,171	226,041	197,398	249,049	903,659	304,140	295,796	303,370	313,662	1,216,968	313,309	34.7%	
Cost of sales	231,171	226,041	197,398	249,049	903,659	304,140	295,796	303,370	313,662	1,216,968	313,309	34.7%	
Gross profit	170,483	175,152	200,590	218,383	764,608	274,736	275,723	277,769	294,821	1,123,050	358,442	46.9%	
R & D expense	28,515	29,597	36,951	43,071	138,133	43,018	45,113	46,415	41,321	175,867	37,733	27.3%	
Selling / marketing exp	12,279	11,231	11,461	17,830	52,801	31,533	34,809	34,483	32,250	133,075	80,274	152.0%	
Operating expenses	40,794	40,828	48,412	60,900	190,934	74,551	79,922	80,898	73,571	308,942	118,007	61.8%	
Segment contribution	129,689	134,323	152,178	157,483	573,673	200,186	195,801	196,871	221,250	814,109	240,435	41.9%	
Gross margin - products	41.5%	42.6%	49.7%	45.9%	45.0%	46.7%	47.7%	47.3%	47.8%	47.4%			
Gross margin - overall	42.4%	43.7%	50.4%	46.7%	45.8%	47.5%	48.2%	47.8%	48.5%	48.0%			
Operating margin	32.3%	33.5%	38.2%	33.7%	34.4%	34.6%	34.3%	33.9%	36.4%	34.8%			
Effective tax rate	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!			
R&D % total revenues	7.1%	7.4%	9.3%	9.2%	8.3%	7.4%	7.9%	8.0%	6.8%	7.5%			
S&M % total revenues	3.1%	2.8%	2.9%	3.8%	3.2%	5.4%	6.1%	5.9%	5.3%	5.7%			
G&A % total revenues	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!			
SG&A % total revenues	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!			
Operating exp. % of revenues	10.2%	10.2%	12.2%	13.0%	11.4%	12.9%	14.0%	13.9%	12.1%	13.2%			
Sales & Marketing expenses													
SG&A expenses													
EBITDA													
EBITDA margin - overall													
Depreciation expense													
SHP product right amortization													
ASSUMPTIONS:													
Generic NASP reduced by 9.5% for 2006 excluding Nicotine Gum, Nicotine TS, & OTC - [2.5% Q2-Q3 - 1% Q4]													
Generic OC NASP reduced by 9.5%% for 2006 - @.5% Q2-Q3 1% Q4													
Unit forecast reflects Demand Solutions as of April 2006													
Generic return rate assumed \$6.5M/Quarter													

R&D & Sales & Marketing expenses INCLUDE stock option expense											
No impact of Seabiscuit, Amber & Diamond											
Generic Plug = \$12M Net Sales - Medicare Part D units (\$6M) + Eckards/Brooks Bid (\$6M)											
2006 NEW PRODUCT LAUNCHES											
\$ in thousands											Gross Margin
Fluticasone											#REF!
Cyclobenzaprine 5MG & 7.5MG											#REF!
Meloxicam											0%
Hydroxyzine HCL											
Neomycin Inj											
Levlite											
TOTAL											
Pro-Forma Assumptions:											
(1) Carmel severance, retention cost and accelerated depreciation = \$27.5M in other COS allocated to Carmel mfg products											
(2) Transfer cost = \$6M in COS line divided by 4 quarters or \$1.5M per quarter											

				Watson Pharmaceuticals, Inc.							GAAP	
				Arrow Projected Income Statements								
				2009 Actual & 2010 Budget								
				(\$ in 000's)								
	2009 Actual					2010 Budget						
	Actual	Actual	Actual	Actual	TOTAL	Budget	Budget	Budget	Budget	TOTAL		
	Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4		2010	
Net product sales				34,993	34,993	129,339	136,769	149,902	164,885	580,895		
Net product sales adj				0	0	0	0	0	0	0		
Other / R&D Licensing fees				121	121	5,008	2,987	2,827	4,341	15,163		
Net revenues				35,113	35,113	134,347	139,756	152,729	169,226	596,058		
Cost of sales				34,547	34,547	88,444	76,510	80,880	86,517	332,351		
Cost of sales				34,547	34,547	88,444	76,510	80,880	86,517	332,351		
Gross profit				566	566	45,903	63,246	71,849	82,709	263,707		
R & D expense				6,732	6,732	12,392	12,282	11,718	10,587	46,979		
Selling / marketing exp				6,039	6,039	20,361	23,592	23,247	21,105	88,305		
Operating expenses				12,771	12,771	32,753	35,874	34,965	31,692	135,284		
Segment contribution				(12,205)	(12,205)	13,150	27,372	36,884	51,017	128,423		
Gross margin - products				1.3%	1.3%	31.6%	44.1%	46.0%	47.5%	42.8%		
Gross margin - overall				1.6%	1.6%	34.2%	45.3%	47.0%	48.9%	44.2%		
Operating margin				-34.8%	-34.8%	9.8%	19.6%	24.1%	30.1%	21.5%		
Effective tax rate				#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!		
R&D % total revenues				19.2%	19.2%	9.2%	8.8%	7.7%	6.3%	7.9%		
S&M % total revenues				17.2%	17.2%	15.2%	16.9%	15.2%	12.5%	14.8%		
G&A % total revenues				#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!		
SG&A % total revenues				#REF!	#REF!	#REF!	#REF!	#REF!	#REF!	#REF!		
Operating exp. % of revenues				36.4%	36.4%	24.4%	25.7%	22.9%	18.7%	22.7%		
Sales & Marketing expenses												
SG&A expenses												
EBITDA												
EBITDA margin - overall												
Depreciation expense												
SHP product right amortization												
ASSUMPTIONS:												
Generic NASP reduced by 9.5% for 2006 excluding Nicotine Gum, Nicotine TS, & OTC - [2.5% Q2-Q3 - 1% Q4]												
Generic OC NASP reduced by 9.5%% for 2006 - @.5% Q2-Q3 1% Q4												
Unit forecast reflects Demand Solutions as of April 2006												
Generic return rate assumed \$6.5M/Quarter												

R&D & Sales & Marketing expenses INCLUDE stock option expense											
No impact of Seabiscuit, Amber & Diamond											
Generic Plug = \$12M Net Sales - Medicare Part D units (\$6M) + Eckards/Brooks Bid (\$6M)											
2006 NEW PRODUCT LAUNCHES											
\$ in thousands											Gross Margin
Fluticasone											#REF!
Cyclobenzaprine 5MG & 7.5MG											#REF!
Meloxicam											0%
Hydroxyzine HCL											
Neomycin Inj											
Levlite											
TOTAL											
Pro-Forma Assumptions:											
(1) Carmel severance, retention cost and accelerated depreciation = \$27.5M in other COS allocated to Carmel mfg products											
(2) Transfer cost = \$6M in COS line divided by 4 quarters or \$1.5M per quarter											
Reflects the elimination of intercompany charges											
Country	Net Product Sales	Other Revenue	Total Revenue	COS	Gross Profit	R&D Expense	S&M Expense	Segment Contribution	G&A Expense	Cash Operating Income	
Australia	64,887	1,795	66,683	29,976	36,707	16,026	11,528	9,152	1,812	7,340	
Brazil	11,861	360	12,221	7,911	4,310	5,705	2,567	(3,962)	2,817	(6,779)	
Canada	119,846	-	119,846	48,369	71,477	17,070	24,992	29,415	6,652	22,764	
China			-		-			-	6	(6)	
Denmark	2,659		2,659	1,241	1,419	1,042	237	139	470	(331)	
Finland	273	-	273	164	109	41	193	(124)	18	(143)	
France	180,073	2,239	182,311	117,818	64,494	4,805	33,228	26,460	11,256	15,204	
Germany	22,222		22,222	11,706	10,516	794	5,850	3,872	2,390	1,482	
Ireland			-		-	326	443	(769)	1,474	(2,243)	
Japan			-		-	1,357	48	(1,405)	323	(1,728)	
Malta	24,037	9,751	33,788	(4,738)	38,526	2,783	52	35,690	7,495	28,195	
New Zealand	24,114	8	24,123	19,318	4,805	601	1,928	2,276	810	1,466	
Norway	1,991		1,991	1,493	498	953	304	(759)	71	(830)	
Poland			-		-			-		0	
Portugal			-		-		230	(230)	1,180	(1,410)	
Slovenia	1,345		1,345	255	1,089		51	1,039	341	697	
South Africa	10,550	1,009	11,559	6,272	5,287	74	1,657	3,556	2,910	646	
Sweden	8,643		8,643	3,408	5,235	818	578	3,838	1,679	2,159	
Switzerland			-		-			-	-	0	
Turkey			-		-	643		(643)	519	(1,162)	
UK	108,394		108,394	77,359	31,036	22,340	4,420	4,276	11,133	(6,857)	
SUBTOTAL	580,895	15,163	596,058	320,551	275,507	75,379	88,305	111,823	53,356	58,466	
Adjustment for COS stepup and R&D synergies				11,800	(11,800)	(28,400)		16,600	-	16,600	
TOTAL	580,895	15,163	596,058	332,351	263,707	46,979	88,305	128,423	53,356	75,066	

GENERIC ASSUMPTIONS 2010 Budget								
		1) Metoprolol 25mg, 50mg,100mg and 200mg with competition 7/1/2010. 100mg and 200mg launch 3/1/2010						
		2) Diltiazem LA launch 2/2010						
		3) Potassium no new competition						
		4) Assumes Qualitest will target 20% market share beginning 4/1/2010 (Unit erosion by quarter 5% in Q2, 10% in Q3 and 15% in Q4.)						
		Nasp assumes a one time 15% reduction at 4/1/2010						
		5) Units from demand solutions Nov 09						
		6) Generic Non OC price erosion of 8% in 2010 except OTC						
		7) ANDA sales of \$114 million annually at a 62% gross profit						
		8) Net ASP's based on Dec 31 actual						
		9) Taztia returning in Q2 (\$22.5 sales in '09 to \$11.1 sales in '10)						
		10) \$35m in Mfg saving 2009 vs 2010						
		11) \$10m in API saving 2009 vs 2010						
		12) Cartia re-intro in 2010 \$8.4 revenues in 2010						
		13) Hydrocodone \$13m annual price erosion for Walgreen in Q4 09						
		14) Fentanyl \$5m annual price erosion						
		15) COGs includes \$11.4m of Corp QA/QC costs reported as G&A in 2009 and \$5m of costs reported in Florida R&D in 2009						
			Net Sales					2009 Actual
			Q1 2010	Q2 2010	Q3 2010	Q4 2010	Total	
		Metoprolol 25mg / 50mg	\$ 38.5	\$ 38.5	\$ 22.5	\$ 22.5	\$ 122.0	\$ 51.4
		Metoprolol 100mg / 200mg	\$ 4.4	\$ 13.1	\$ 17.2	\$ 17.2	\$ 52.0	
		Diltiazem LA	\$ 14.7	\$ 11.0	\$ 11.0	\$ 11.0	\$ 47.8	
		Potassium	\$ 27.2	\$ 27.2	\$ 27.2	\$ 27.2	\$ 108.6	\$ 113.8
		Generic OC's	\$ 95.9	\$ 85.7	\$ 86.7	\$ 84.0	\$ 352.3	\$ 362.7
		Fentanyl	\$ 16.6	\$ 16.1	\$ 15.6	\$ 15.1	\$ 63.3	\$ 91.4
			Gross Profit					
			Q1 2010	Q2 2010	Q3 2010	Q4 2010	Total	
		Metoprolol 25mg / 50mg	\$ 32.5	\$ 32.5	\$ 17.8	\$ 17.8	\$ 100.7	\$ 41.5
		Metoprolol 100mg / 200mg	\$ 3.6	\$ 11.0	\$ 13.4	\$ 13.4	\$ 41.5	
		Diltiazem LA	\$ 12.1	\$ 9.2	\$ 9.2	\$ 9.2	\$ 39.6	\$ -
		Potassium	\$ 21.3	\$ 21.5	\$ 21.5	\$ 21.5	\$ 85.7	\$ 71.0
		Generic OC's	\$ 68.2	\$ 60.1	\$ 61.4	\$ 59.0	\$ 248.6	\$ 245.5
		Fentanyl	\$ 9.8	\$ 9.5	\$ 9.0	\$ 8.5	\$ 36.9	\$ 66.2
			Gross Margin					
			Q1 2010	Q2 2010	Q3 2010	Q4 2010	Total	
		Metoprolol 25mg / 50mg	84.5%	84.5%	79.3%	79.3%	82.6%	80.7%
		Metoprolol 100mg / 200mg	82.9%	83.5%	78.0%	78.0%	79.8%	
		Diltiazem LA	82.5%	83.0%	83.0%	83.1%	82.9%	
		Potassium	78.4%	79.0%	79.1%	79.1%	78.9%	62.5%
		Generic OC's	71.0%	70.1%	70.9%	70.2%	70.6%	67.7%
		Fentanyl	59.3%	59.3%	58.0%	56.6%	58.3%	72.3%

Watson Pipeline Fcst - Summary			Sep, 2009							
Group	File Name	Brand Name		Launch Date	Scenario	Y1 Sales	Y1 GP	Sale 2010	GP 2010	Sort (A) PIII / Cycle time, (B) PIV-certain, (C) PIV-uncertain (D) Other
FL	Metoprolol ER 100mg & 200mg	Toprol	\$ 476	3/1/2010	Late w/2	91679	75834	\$ 51,957	\$ 41,461	
FL	Diltiazem LA	Cardizem LA	\$ 101	2/1/2010	FTF			\$ 47,846	\$ 39,650	
CA	Vancomycin	Vancocin	\$ 239	3/1/2010	On time w/4	\$ 5,037	\$ 3,594	\$ 4,549	\$ 3,299	A
CA	Tacrolimus 5mg only	Prograf	\$ 136	5/1/2010	Late w/4	\$ 1,866	\$ 1,043	\$ 1,056	\$ 590	A
IND	Nabumetone	Relafen	\$ -	6/1/2010	Late w/6	\$ 2,113	\$ 1,048	\$ 1,052	\$ 525	A
CIP	Famciclovir	Famvir	\$ 148	9/1/2010	2nd wave w/5	\$ 4,728	\$ 2,293	\$ 2,111	\$ 915	A
IND	Nitrofurantoin (Macrochantin)	Macrochantin	\$ 56	6/1/2010	Relaunch	\$ 6,420	\$ 5,860	\$ 3,034	\$ 2,768	A
CIP	Nateglinide	Starlix	\$ 119	3/1/2010	Late w/4	\$ 1,346	\$ 312	\$ 1,174	\$ 315	B
CA	Fentanyl Oravescent	Fentora	\$ 170	10/1/2010	FTF	\$ 17,069	\$ 16,135	\$ 8,997	\$ 8,673	C
CIP	Rivastigmine	Exelon	\$ 146	7/1/2010	FTF-shared	\$ 2,943	\$ 2,178	\$ 2,129	\$ 1,684	B
SLC	Podofilox (Condylox AG)	Condylox	\$ 17	7/1/2010	AG	\$ 4,725	\$ 4,600	\$ 3,286	\$ 3,219	D
CA	Femhrt	FemHRT	\$ 64	7/1/2010	AG	\$ 5,650	\$ 4,307	\$ 3,335	\$ 2,600	A
CA	Femhrt Lo	FemHRT Lo	\$ 20	5/1/2010	AG	\$ 1,620	\$ 1,265	\$ 1,498	\$ 1,184	A
	Generic total							\$ 132,024	\$ 106,883	
CA	Lybrel	Lybrel	\$ 15	5/1/2010	FTF	\$ 1,878	\$ 766	\$ 1,605	\$ 762	B
CA	EE Levonorgestrel (Seasonique)	Seasonique	\$ 68	7/1/2010	FTF	\$ 10,369	\$ 8,960	\$ 7,825	\$ 6,835	C
CA	EE Drospirenone (Yasmin)	Yasmin	\$ 361	9/1/2010	Late w/3	\$ 27,462	\$ 19,683	\$ 5,974	\$ 4,281	C
	Generic OC total							\$ 15,404	\$ 11,878	
	Excluded									
TP	Progesterone	Prometrium	\$ 143	1/1/2010	AG	\$ 20,799	\$ 13,017	\$ -	\$ -	D
CA	Enoxaparin	Lovenox	\$ 2,662	1/1/2010	On time w/2	\$ 239,612	\$ 121,065	\$ -	\$ -	D
FL	Zolpidem ER v1	Ambien CR	\$ 929	9/1/2009	2nd wave w/4	\$ 17,499	\$ 14,551	\$ -	\$ -	C
FL	Zolpidem ER v2	Ambien CR	\$ 929	6/1/2010	2nd wave w/6	\$ 3,970	\$ 1,964	\$ -	\$ -	C
FL	Methylphenidate ER (Concerta) v2	Concerta	\$ 1,092	7/1/2010	Settlement w/ Teva	\$ 210,971	\$ 183,203	\$ -	\$ -	C
FL	Methylphenidate ER (Concerta) v1	Concerta	\$ 1,092	7/1/2010	WPI + AG	\$ 210,971	\$ 183,203	\$ -	\$ -	C
CIP	Gemcitabine Inj v1	Gemzar	\$ 768	11/1/2010	On time w/6	\$ 3,325	\$ 1,171	\$ -	\$ -	C
SLC	Testosterone Patch	Androderm	\$ 66	12/1/2009	On time w/2	\$ 11,051	\$ 5,765	\$ -	\$ -	D

Watson Pharmaceuticals	2009 Actual						2010 Budget					
Generic Other Revenue	1Q	2Q	3Q	4QFcst	Year		1Q-Fcst	2Q-Fcst	3Q-Fcst	4Q-Fcst	YTD-Fcst	Year-Fcst
Toprol royalty - Sandoz	148	1,706	344	-	2,198		-	-	-	-	-	-
Fentanyl citrate commission - Cephalon	3,975	3,996	3,051	2,900	13,922		2,000	2,000	2,000	2,000	8,000	8,000
Wellbutrin Royalty (Biovail 5/16/09)	1,264	400	1,264	400	3,329		400	400	400	400	1,600	1,600
Perrigo - Loratadine Royalty	12	201	69	60	342		45	45	45	60	195	195
Diltiazem royalty - Sandoz Canada	86	318	369	-	773		-	-	-	-	-	-
Bupropion XL royalty - Teva	(92)	28	65	45	46		60	60	60	60	240	240
Diltiazem Royalty - Biovail	103	-	-	-	103		-	-	-	-	-	-
India - Sekhsaria / Goa	63	107	20	15	205		30	30	30	30	120	120
WP Development (Sweden)	44	8	8	10	70		8	8	8	8	33	33
CEC Fees	166	205	-	-	370		160	-	-	-	160	160
Victory Pharma (Cyclobenzaprine) Deferred	38	38	38	38	150		38	38	38	38	150	150
Andrx - Alleve Royalties	15	11	24	12	61		12	12	12	12	48	48
Victory Pharma (Cyclobenzaprine) Royalty	117	99	127	109	453		109	109	109	109	436	436
Ferring Novarel	417	200	178	60	856		150	150	150	150	600	600
Teva (Norethindrone&Feros)Fee	-	-	-	-	-		-	-	-	-	-	-
Laser Pharma (Prednisone)	75	75	75	75	300		75	75	75	75	300	300
Impax - Bupropion Royalty	9	13	9	10	41		15	15	15	15	60	60
Actavis- Bupropion Royalty	64	29	16	20	128		25	25	25	25	100	100
Other Revenue - Generic	-	-	-	-	-		-	-	-	-	-	-
Total Other Revenue - Generic	6,504	7,436	5,655	3,753	23,348		3,127	2,967	2,967	2,982	12,042	12,042

[illegible]

[illegible]

2010 BRAND ASSUMPTIONS									
			<u>Net Sales - Product Summary</u>						
				Net Sales (M\$)					
				<u>2009</u>	<u>2010</u>	<u>YoY Change</u>			
			Nulecit	-	52.5	52.5			
			Prochieve	-	17.0	17.0			
			Orlena OC	-	-	-			
			Sub-Total New Products	\$ -	\$ 69.5	\$ 69.5			
			Ferrlecit, incl International	113.8	-	(113.8)			
			Infed	24.2	25.0	0.8			
			Rapaflo	12.7	41.9	29.2			
			Gelnique	8.4	36.5	28.1			
			Oxytrol	35.1	28.1	(7.0)			
			Trelstar	46.1	50.9	4.8			
			Non-Promoted/Interntl/Florida	153.4	151.7	(1.7)			
			Total Net Sales - Product	\$ 393.7	\$ 403.6	\$ 9.9			
			Eden International	\$ -	\$ 5.9	5.9			
			Total Global Net Sales - Product	\$ 393.7	\$ 409.5	\$ 15.8			
			Nulecit						
			Launch April, 2010; one competitor launches one month after Watson						
			SA does not compete aggressively on price; Ferrlecit remains packaged in amps						
			FMC business is essentially off-limits to generics						
			Market growth of 4% vs 2009						
			Prochieve						
			Launch 2Q, 2010						
			Ferrlecit						
			SA Ferrlecit agreement expired 12/31/09						
			Infed						
			INFeD demand declines over time based on AMAG and ARL promotion in non-dialysis						

2010 BRAND ASSUMPTIONS									
			Rapaflo						
				Based on Trend (per IMS NBRx forecasting), exit TRx Urology share of 4% by December and includes additional marketing tactics					
				launched during 4Q09					
				Assumes PCP initiative launch January (~16K BPH targets) with 165 Uro/PCP salesforce					
				Price increase of 8.9% taken in October, 2009 (\$3.29/cap); assumes Gross to Net of 80% by 4Q10 to account for aggressive contracting					
				Assumes 4 weeks on hand in pipeline					
			Gelnique						
				Based on Trend (per IMS NBRx forecasting), exit TRx Urology share of 5% by December and includes additional marketing tactics					
				launched during 4Q09; excludes Pump launch					
				Assumes PCP initiative launch January (~16K BPH targets) with 165 Uro/PCP salesforce					
				Price increase of 6.3% taken in October, 2009 (\$4.06/sachet); assumes Gross to Net 80% by 4Q10 to account for aggressive contracting					
				Assumes 4 weeks on hand in pipeline					
			Trelstar						
				LHRH market will continue 2% blended unit decline; 12% Eligard market share taken by December, 2010					
				Expected 6-Month approval in March, launch in May					
				Average Net ASPs decline by 2% from Q409 levels in anticipation of competition					
			Non-Promoted/Interntl/Florida						
				Based on demand forecast/trends: Condylox Gel generic player enters market 7/1/10					
			Net ASPs						
				Net ASPs mirror Q4, 2009 forecast; Price increases on selective products taken in November, 2009					
				Wholesaler IMA fees continue (ABC 2%, Cardinal 3.5%, McKesson 3.0%)					
			Not Included						
				ActosPlus Met XR - Assumed Launch Early 2011					
				Orlena OC - Assumed Launch in 2011					
				HRA/Ella-Emergency OC - Assumed Launch in 2011					

2010 BRAND ASSUMPTIONS									
			Other Revenue						
				Other Revenue (M\$)					
				2009	2010	Change			
			Femring	8.5	8.0	-0.5			
			Androgel	34.8	35.5	0.7			
			Tri-Luma/ProQuin	0.2	0.0	-0.2			
			Total Co-Promote	43.5	43.5	0.0			
			Altoprev/Fortamet	15.5	11.1	-4.4			
			P&G	1.3	0.8	-0.5			
			International	4.6	3.4	-1.2			
			Other*	2.3	9.4	7.1			
			Total Other Revenue	23.7	24.7	1.0			
			Grand Total - Other Revenue	67.2	68.2	1.0			
			* Assumes Aqua exercises purchase option for Cordran Lotion/Oint & Monodox \$8.3M						
			Operating Expenses						
			Cost of Goods						
			New Standards have been incorporated						
			Other Cost of Goods - Budget of \$6.5M.						
			Gross Profit: Year over Year Change						
			Other Revenue	1.0					
			Loss of Ferrlecit	(103.9)					
			Addition of Nulecit	13.8					
			Addition of Prochieve	11.9					
			Addition of Eden International	(2.7)					
			Full Year - Gelnique	23.0					
			Full Year - Rapaflo	23.5					
			All Other	(0.4)					
			Total Gross Profit Change	(33.8)					

2010 BRAND ASSUMPTIONS									
			R&D		Total R&D (M\$)				
					2009	2010	Change		
			Clinical by Product						
			NEA Matrix		0.9	7.1	6.2		
			Gelnique		0.7	3.4	2.7		
			Male - T Matrix		0.1	2.5	2.4		
			Uracyst		2.5	1.8	-0.7		
			Rapaflo		4.3	1.6	-2.7		
			E/P Combo Patch		0.0	1.0	1.0		
			Androderm		0.0	0.5	0.5		
			Tolterodine gel		0.3	0.2	-0.1		
			New Internal Projects		0.0	0.0	0.0		
			Other		0.3	0.1	-0.2		
			Total Clinical		9.1	18.2	9.1		
			GeneraMedix		0.5	0.0	-0.5		
			HRA		2.8	0.0	-2.8		
			Stellar (2Q)		0.0	1.3	1.3		
			Population Council (\$3M/1Q, \$2M/3Q)		0.0	5.0	5.0		
			Contract Payments (pro-forma adj)		3.3	6.3	3.0		
			Annual FDA Fees		4.2	4.3	0.1		
			NDA/NDS/EMEA Filing Fees		0.4	1.0	0.6		
			Grants		0.0	1.1	1.1		
			Other Costs		39.9	40.6	0.7		
			Total Brand R&D		\$ 56.9	\$ 71.5	\$ 14.6		
			Total Brand R&D, Pro-Forma Basis		\$ 53.6	\$ 65.2	\$ 11.6		
			Estimated work on Generic projects is roughly \$10M, represents ~ 15% of the total R&D spend.						

2010 BRAND ASSUMPTIONS										
			S&M							
					Total S&M (M\$)					
					2009	2010	Change			
				Gelnique	14.9	9.9	(5.0)			
				Rapaflo	13.4	11.5	(1.9)			
				Trelstar	6.3	5.8	(0.5)			
				Orlena	0.3	4.6	4.3			
				Ella	0.0	1.0	1.0			
				Uracyst	0.0	0.0	-			
				Infed	2.1	2.0	(0.1)			
				Medical Marketing	0.0	9.3	9.3			
				Nulecit	0.0	1.3	1.3			
				Prochieve	0.0	3.5	3.5			
				Ferrlecit	5.6	0.0	(5.6)			
				Other	1.2	2.4	1.2			
				Sub-Total Product Spending	43.8	51.3	7.5			
				Overhead	88.5	93.5	5.0			
				Allocations	12.2	12.4	0.2			
				Total S&M	\$ 144.5	\$ 157.2	\$ 12.7			
				Eden International	\$ -	\$ 1.8	1.8			
				Total Global S&M	\$ 144.5	\$ 159.0	\$ 14.5			
				Assumes:						
				Salesforce vacancy factor of 3% included						
				Expansion positions initially included in 10/1/10 have shifted to Q311						

					Watson Pharmaceuticals, Inc.						GAAP
					Distribution Projected Income Statements						
					2009 Actual & 2010 Budget						
					(\$ in 000's)						
	2009 Actual					2010 Budget					2010 Budget vs 2009
	Actual	Actual	Actual	Actual	TOTAL	Budget	Budget	Budget	Budget	TOTAL	Change
	Q1	Q2	Q3	Q4	2009	Q1	Q2	Q3	Q4	2010	\$ %
Generic sales	126,726	122,736	101,854	150,239	501,555	133,174	127,812	111,650	131,030	503,665	2,110 0.4%
Brand sales	26,957	38,597	49,557	47,183	162,294	50,350	54,400	58,450	59,800	223,000	60,706 37.4%
Net distributed sales	153,683	161,332	151,411	197,422	663,849	183,524	182,212	170,100	190,830	726,665	62,817 9.5%
Net distributed sales adj	0	0	0	0	0	0	0	0	0	0	0 0.0%
Other / R&D Licensing fees	0	0	0	0	0	0	0	0	0	0	0 0.0%
Net revenues	153,683	161,332	151,411	197,422	663,849	183,524	182,212	170,100	190,830	726,665	62,817 9.5%
Cost of sales	125,987	136,978	128,908	168,535	560,408	154,590	154,756	146,405	164,582	620,333	59,925 10.7%
Other cost of sales	0	0	0	0	0	0	0	0	0	0	0 0.0%
Cost of sales	125,987	136,978	128,908	168,535	560,408	154,590	154,756	146,405	164,582	620,333	59,925 10.7%
Generic GP	26,546	22,885	20,451	26,737	96,619	26,957	25,253	21,084	23,560	96,854	235 0.2%
Brand GP	1,150	1,470	2,052	2,150	6,822	1,977	2,203	2,612	2,688	9,479	2,657 38.9%
Gross profit	27,696	24,355	22,503	28,887	103,441	28,934	27,455	23,695	26,248	106,333	2,891 2.8%
R & D expense	0	0	0	0	0	0	0	0	0	0	0 0.0%
Selling / marketing exp	16,076	15,758	15,820	17,196	64,850	16,945	17,249	16,386	16,922	67,501	2,652 4.1%
Oxytrol Product exp				0	0					0	0 0.0%
Oxytrol CSO exp	0	0	0	0	0	0	0	0	0	0	0 0.0%
Operating expenses	16,076	15,758	15,820	17,196	64,850	16,945	17,249	16,386	16,922	67,501	2,652 4.1%
Segment contribution	11,620	8,597	6,684	11,691	38,592	11,990	10,207	7,310	9,325	38,831	240 0.6%
Gross margin - Generics	20.9%	18.6%	20.1%	17.8%	19.3%	20.2%	19.8%	18.9%	18.0%	19.2%	
Gross margin - Brands	4.3%	3.8%	4.1%	0.0%	4.2%	3.9%	4.0%	4.5%	4.5%	4.3%	
Gross margin - products	18.0%	15.1%	14.9%	14.6%	15.6%	15.8%	15.1%	13.9%	13.8%	14.6%	
Gross margin - overall	18.0%	15.1%	14.9%	14.6%	15.6%	15.8%	15.1%	13.9%	13.8%	14.6%	
Operating margin	7.6%	5.3%	4.4%	5.9%	5.8%	6.5%	5.6%	4.3%	4.9%	5.3%	
S&M % total revenues	10.5%	9.8%	10.4%	8.7%	9.8%	9.2%	9.5%	9.6%	8.9%	9.3%	
Assumptions:											
Generic sales	22,685	20,904	22,380	28,226	94,195	29,062	28,248	28,474	28,428	114,211	20,016 21.2%
Brand sales	10,625	9,966	9,449	9,396	39,437	9,544	10,021	10,521	11,047	41,133	1,695 4.3%
Net manufactured sales	33,310	30,870	31,829	37,623	133,632	38,606	38,269	38,995	39,475	155,344	21,711 16.2%
Total net revenue	186,993	192,203	183,240	235,045	797,481	222,130	220,480	209,095	230,304	882,009	84,528 10.6%
WPI cost of sales	12,034	11,625	11,107	13,868	48,633	14,720	14,592	14,898	15,080	59,291	10,657 21.9%
Total cost of sales	138,021	148,602	140,015	182,403	609,041	169,310	169,348	161,303	179,662	679,623	70,582 11.6%
Generic GP	14,656	12,928	14,876	17,844	60,303	17,968	17,464	17,574	17,545	70,551	10,248 17.0%
	64.6%	61.8%	66.5%	63.2%	64.0%	61.8%	61.8%	61.7%	61.7%	61.8%	
Brand GP	6,621	6,318	5,846	5,911	24,696	5,917	6,213	6,523	6,849	25,502	807 3.3%
	62.3%	63.4%	61.9%	62.9%	62.6%	62.0%	62.0%	62.0%	62.0%	62.0%	
Manufactured gross profit	21,276	19,246	20,722	23,755	84,999	23,886	23,677	24,097	24,394	96,053	11,054 13.0%

		63.9%	62.3%	65.1%	63.1%	63.6%		61.9%	61.9%	61.8%	61.8%	61.8%		
Total gross profit		48,973	43,601	43,225	52,642	188,440		52,820	51,132	47,792	50,642	202,386	13,946	7.4%
Gross margin		26.2%	22.7%	23.6%	22.4%	23.6%		23.8%	23.2%	22.9%	22.0%	22.9%		
General & administrative exp		6,793	7,121	7,159	7,407	28,481		7,194	7,248	7,266	7,297	29,005	524	1.8%
Total operating expenses		22,869	22,879	22,979	24,603	93,330		24,138	24,497	23,652	24,219	96,506	3,176	3.4%
Anda company contribution		26,104	20,721	20,246	28,039	95,110		28,682	26,635	24,140	26,423	105,880	10,770	11.3%
Anda company margin		14.0%	10.8%	11.0%	11.9%	11.9%		12.9%	12.1%	11.5%	11.5%	12.0%		

					Watson Pharmaceuticals, Inc.						PRO-FORMA	
					Distribution Projected Income Statements							
					2009 Actual & 2010 Budget							
					(\$ in 000's)							
	2009 Actual					2010 Budget					2010 Budget vs 2009	
	Actual	Actual	Actual	Actual	TOTAL	Budget	Budget	Budget	Budget	TOTAL	Change	
	Q1	Q2	Q3	Q4	2009	Q1	Q2	Q3	Q4	2010	\$	%
Generic sales	126,726	122,736	101,854	150,239	501,555	133,174	127,812	111,650	131,030	503,665	2,110	0.4%
Brand sales	26,957	38,597	49,557	47,184	162,295	50,350	54,400	58,450	59,800	223,000	60,705	37.4%
Net distributed sales	153,683	161,333	151,411	197,423	663,849	183,524	182,212	170,100	190,830	726,665	62,817	9.5%
Net distributed sales adj	0	0	0	0	0	0	0	0	0	0	0	0.0%
Other / R&D Licensing fees	0	0	0	0	0	0	0	0	0	0	0	0.0%
Net revenues	153,683	161,333	151,411	197,423	663,849	183,524	182,212	170,100	190,830	726,665	62,817	9.5%
Cost of sales	125,987	136,978	128,908	168,535	560,408	154,590	154,756	146,405	164,582	620,333	59,925	10.7%
Other cost of sales	0	0	0	0	0	0	0	0	0	0	0	0.0%
Cost of sales	125,987	136,978	128,908	168,535	560,408	154,590	154,756	146,405	164,582	620,333	59,925	10.7%
Generic GP	26,546	22,885	20,451	26,737	96,619	26,957	25,253	21,084	23,560	96,854	235	0.2%
Brand GP	1,150	1,470	2,052	2,150	6,822	1,977	2,203	2,612	2,688	9,479	2,657	38.9%
Gross profit	27,696	24,355	22,503	28,887	103,441	28,934	27,455	23,695	26,248	106,333	2,892	2.8%
R & D expense	0	0	0	0	0	0	0	0	0	0	0	0.0%
Selling / marketing exp	16,076	15,758	15,820	17,196	64,850	16,945	17,249	16,386	16,922	67,501	2,652	4.1%
Oxytrol Product exp	0	0	0	0	0	0	0	0	0	0	0	0.0%
Oxytrol CSO exp	0	0	0	0	0	0	0	0	0	0	0	0.0%
Operating expenses	16,076	15,758	15,820	17,196	64,850	16,945	17,249	16,386	16,922	67,501	2,652	4.1%
Segment contribution	11,620	8,597	6,684	11,691	38,592	11,990	10,207	7,310	9,325	38,831	240	0.6%
Gross margin - Generics	20.9%	18.6%	20.1%	17.8%	19.3%	20.2%	19.8%	18.9%	18.0%	0.0%		
Gross margin - Brands	4.3%	3.8%	4.1%	4.6%	4.2%	3.9%	4.0%	4.5%	4.5%	0.0%		
Gross margin - products	18.0%	15.1%	14.9%	14.6%	15.6%	15.8%	15.1%	13.9%	13.8%	14.6%		
Gross margin - overall	18.0%	15.1%	14.9%	14.6%	15.6%	15.8%	15.1%	13.9%	13.8%	14.6%		
Operating margin	7.6%	5.3%	4.4%	5.9%	5.8%	6.5%	5.6%	4.3%	4.9%	5.3%		
S&M % total revenues	10.5%	9.8%	10.4%	8.7%	9.8%	9.2%	9.5%	9.6%	8.9%	9.3%		
Generic sales	22,685	20,904	22,380	28,226	94,195	29,062	28,248	28,474	28,428	114,211	20,016	21.2%
Brand sales	10,625	9,966	9,449	9,396	39,437	9,544	10,021	10,521	11,047	41,133	1,695	4.3%
Net manufactured sales	33,310	30,870	31,829	37,623	133,632	38,606	38,269	38,995	39,475	155,344	21,711	16.2%
Total net revenue	186,993	192,203	183,240	235,046	797,481	222,130	220,480	209,095	230,304	882,009	84,528	10.6%
WPI cost of sales	12,034	11,625	11,107	13,868	48,633	14,720	14,592	14,898	15,080	59,291	10,657	21.9%
Total cost of sales	138,021	148,602	140,015	182,403	609,041	169,310	169,348	161,303	179,662	679,623	70,582	11.6%
Generic GP	14,656	12,928	14,876	17,844	60,303	17,968	17,464	17,574	17,545	70,551	10,248	17.0%
Brand GP	6,621	6,318	5,846	5,911	24,696	5,917	6,213	6,523	6,849	25,502	807	3.3%
Manufactured gross profit	21,276	19,246	20,722	23,755	84,999	23,886	23,677	24,097	24,394	96,053	11,054	13.0%
	63.9%	62.3%	65.1%	63.1%	63.6%	61.9%	61.9%	61.8%	61.8%	61.8%		

Total gross profit	48,973	43,601	43,225	52,642	188,440	52,820	51,132	47,792	50,642	202,386	13,946	7.4%
Gross margin	26.2%	22.7%	23.6%	22.4%	23.6%	23.8%	23.2%	22.9%	22.0%	22.9%		
General & administrative exp	6,793	7,121	7,159	7,407	28,481	7,194	7,248	7,266	7,297	29,005	524	1.8%
Total operating expenses	22,869	22,879	22,979	24,603	93,330	24,138	24,497	23,652	24,219	96,506	3,176	3.4%
Anda company contribution	26,104	20,721	20,246	28,039	95,110	28,682	26,635	24,140	26,423	105,880	10,770	11.3%
Anda company margin	14.0%	10.8%	11.0%	11.9%	11.9%	12.9%	12.1%	11.5%	11.5%	12.0%		

[illegible]

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 UNITS	09Q2 UNITS	09Q3 UNITS	09Q4 UNITS	2009 UNITS	2009 UNITS	10Q1 UNITS	10Q2 UNITS	10Q3 UNITS	10Q4 UNITS	2010 UNITS
ACARBOSE	US Base	-	-	-	-	-		92,115	92,115	92,115	92,115	368,460
ACETAZOLAMIDE	US Base	-	-	-	-	-		-	-	-	-	-
ACYCLOVIR	US Base	92,316	30,762	73,181	65,309	261,568		28,695	28,695	28,695	28,695	114,780
ALBUTEROL SULFATE	US Base	242,293	121,518	92,358	298,373	754,542		209,319	130,042	101,707	207,756	648,824
ALBUTEROL SULFATE INHALATION	US Base	-	-	-	-	-		948,458	948,458	948,458	948,458	3,793,830
ALENDRONATE SODIUM	US Base	1,161,920	934,397	965,434	1,009,330	4,071,081		1,602,347	1,594,994	1,594,994	1,594,994	6,387,327
ALENDRONATE SODIUM A	US Base	-	-	-	-	-		-	-	-	-	-
ALLOPURINOL	US Base	72,364	88,358	114,579	136,258	411,559		125,729	124,457	123,219	122,016	495,421
AMOLDIPINE	US Base	-	-	-	-	-		-	-	-	-	-
AMLODIPINE BESYLATE	US Base	-	-	-	-	-		320,551	320,551	320,551	320,551	1,282,206
AMLODIPINE/BENAZAPRIL	US Base	-	-	-	-	-		-	-	-	16,626	16,626
AMOXAPINE	US Base	8,195	8,723	8,264	8,332	33,514		8,256	8,022	8,022	8,022	32,322
APAP CODEINE	US Base	802	-	-	-	802		-	-	-	-	-
ATENOLOL	US Base	12,775	8,455	1,129	5,987	28,346		-	-	-	-	-
ATENOLOL CHLOR	US Base	179,589	230,810	201,431	215,898	827,728		215,646	215,646	215,646	215,646	862,584
AZELASTINE NASAL SPRAY	US Base	-	-	-	-	-		-	-	52,565	84,104	136,670
BAC	US Base	54,581	54,689	54,402	54,260	217,932		54,628	54,704	54,729	54,729	218,790
BACC	US Base	7,494	8,707	8,270	8,602	33,073		8,805	8,805	8,805	8,805	35,220
BACLOFEN	US Base	28,377	32,274	33,041	34,358	128,050		27,903	29,296	29,254	30,688	117,141
BALSALAZIDE DISODIUM	US Base	3,438	3,796	4,975	5,882	18,091		-	-	-	-	-
BISOPROLOL/HCTZ	US Base	1,312	83	-	-	1,395		-	-	-	-	-
BUSPIRONE	US Base	184,348	182,145	183,649	192,017	742,159		182,010	182,881	183,123	183,123	731,137
BUTAL/ASA/CAF/COD	US Base	44,549	43,953	46,701	44,578	179,781		50,886	50,886	50,886	50,886	203,544
BUTAL/ASPIRIN/CAF	US Base	15,430	18,480	19,522	19,131	72,563		22,683	22,819	22,866	22,866	91,234
CABERGOLINE	US Base	-	-	-	-	-		27,450	27,450	27,450	27,450	109,800
CARBOPLATIN INJ SOLN	US Base	-	-	-	-	-		-	-	-	-	-
CAFFEINE CITRATE	US Base	-	-	-	-	-		-	-	-	-	-
CARBOPLATIN Barr	US Base	2,547	343	475	198	3,563	623,398	2,571	2,571	2,571	2,571	10,284
CARISOPRODOL	US Base	225,241	250,250	223,313	262,726	961,530	11,134,695	231,936	230,471	229,017	227,574	918,998
CARVEDILOL	US Base	-	-	-	-	-		-	-	-	-	-
CDP/CLINDINIUM	US Base	-	-	-	-	-		-	-	-	-	-
CEFAZOLIN	US Base	832	84	70	33	1,019	16,686	-	-	-	-	-
CEFUROXIME AXETIL	US Base	-	-	-	-	-		-	-	-	-	-
CHLORDIAZEPOXIDE	US Base	-	-	-	-	-		-	-	-	-	-
CHLORZOXAZONE	US Base	25,347	26,767	25,620	26,101	103,835	336,632	27,162	27,162	27,162	27,162	108,648
CICLOPIROX NAIL LACQUER	US Base	-	-	-	-	-		-	-	-	-	-
CILOSTAZOL	US Base	180	-	-	-	180	1,494	-	-	-	-	-
CIPROFLOXACIN	US Base	-	-	-	-	-		683,489	314,030	331,574	528,268	1,857,362
CITALOPRAM	US Base	16,277	8,444	3,692	372	28,785	78,525	-	-	-	-	-
CLINDAMYCIN	US Base	70,703	81,629	58,877	48,952	260,161	2,243,603	51,486	51,486	51,486	51,486	205,944
CLOMIPHENE	US Base	32,984	8,885	9,846	11,114	62,829	1,475,605	11,100	11,100	11,100	11,100	44,400
CLOMIPRAMINE	US Base	-	-	-	-	-		-	-	-	-	-
CLONAZEPAM	US Base	9,175	2,582	2,256	812	14,825	11,255	-	-	-	-	-
CLORAZEPATE	US Base	44	-	-	-	44	462	-	-	-	-	-
COLCHICINE	US Base	12,241	19,942	37,171	-	69,354	38,916	-	-	-	-	-
COLISTIMETHATE	US Base	-	-	-	-	-		-	-	-	-	-
CYCLAFEM	US Base	-	-	-	-	-		-	-	-	-	-
CYCLOBENZAPRINE	US Base	144,860	160,981	148,810	202,265	656,916	5,041,361	150,819	160,569	150,819	150,819	613,026
CYCLOBENZAPRINE VICT	US Base	9,704	-	28,866	9,723	48,293	88,712	19,500	19,500	19,500	9,750	68,250
CYCLOSPORINE	US Base	83,800	59,885	72,800	92,352	308,837	5,452,241	64,161	64,161	64,161	64,161	256,644
DECA-DURABOLIN	US Base	-	-	-	-	-		-	-	-	-	-
DEFEROXAMINE	US Base	3,868	3,508	3,654	5,354	16,384	421,081	4,500	4,500	4,500	4,500	18,000
DESIPRAMINE	US Base	-	-	-	-	-		-	-	-	-	-
DESMOPRESSIN ACETATE	US Base	80,902	79,155	74,079	79,453	313,589	25,663,104	78,405	78,405	78,405	78,405	313,620
DIAZEPAM	US Base	138,038	152,089	147,471	152,502	590,100	2,808,158	145,863	145,863	145,863	145,863	583,452
DICYCLOMINE HCL	US Base	299,657	315,684	307,270	305,407	1,228,018	3,465,870	306,579	306,579	306,579	306,579	1,226,316
DIETHYLPROPION	US Base	24,820	24,843	19,851	24,333	93,847	4,804,611	21,361	23,137	24,922	24,181	93,601
DILTIAZEM	US Base	-	-	-	-	-		-	-	-	-	-
DISOPYRAMIDE	US Base	14,426	19,392	16,346	11,870	62,034	1,127,910	12,623	12,574	12,525	12,476	50,198
DOXAZOSIN	US Base	-	-	-	-	-		-	-	-	-	-

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 UNITS	09Q2 UNITS	09Q3 UNITS	09Q4 UNITS	2009 UNITS	2009 UNITS	10Q1 UNITS	10Q2 UNITS	10Q3 UNITS	10Q4 UNITS	2010 UNITS
DOXEPIN	US Base	89	375	705	-	1,169	584	-	-	-	-	-
DOXYCYCLINE	US Base	-	-	-	-	-	-	-	-	-	-	-
DOXYCYCLINE HYCL	US Base	159,035	157,157	182,475	191,793	690,460	3,482,242	162,138	162,138	162,138	162,138	648,552
DOXYCYCLINE MONOHYDR	US Base	13,104	15,340	13,194	14,970	56,608	702,382	13,746	13,746	13,746	13,746	54,984
DRONABINOL	US Base	44,081	51,531	50,473	49,121	195,206	27,408,426	49,629	49,748	49,865	49,984	199,226
FLUOXETINE	US Base	-	-	-	-	-	-	-	-	-	-	-
FLUVOXAMINE	US Base	-	-	-	-	-	-	-	-	-	-	-
ENALAPRIL	US Base	3	-	-	-	3	2	-	-	-	-	-
EPIRUBICIN HCL	US Base	-	-	-	-	-	-	-	-	-	-	-
ESTAZOLAM	US Base	8,327	9,409	10,048	12,232	40,016	524,267	8,676	8,676	8,676	8,676	34,704
ESTRADIOL	US Base	59,334	73,000	61,483	121,600	315,417	935,578	59,526	63,300	63,300	67,074	253,200
ESTROPIATE	US Base	50,872	55,014	47,201	48,014	201,101	1,151,159	40,400	39,076	37,792	36,566	153,834
FAMOTIDINE Andrx	US Base	10,604	11,758	13,314	11,762	47,438	513,946	12,949	12,882	12,813	12,741	51,385
FAMCICLOVIR	US Base	-	-	-	-	-	513,947	-	-	21,354	42,706	64,060
FEMHRT	US Base	-	-	-	-	-	513,948	-	-	25,759	15,455	41,214
FEMHRT LO	US Base	-	-	-	-	-	513,949	-	9,706	7,280	5,823	22,809
FENTANYL	US Base	894,915	804,559	792,655	829,554	3,321,683	97,936,494	765,999	765,999	765,999	765,999	3,063,996
FENTANYL ORAVESCENT	US Base	-	-	-	-	-	97,936,495	-	-	-	24,470	24,470
FLUTAMIDE	US Base	1,822	1,927	1,962	3,672	9,383	529,970	1,701	1,701	1,701	1,701	6,804
FLUTICASONE	US Base	-	-	-	-	-	-	-	-	-	-	-
FOLIC ACID	US Base	132,515	12,497	908	-	145,920	2,042,722	88,413	87,471	86,544	85,630	348,058
FOSINOPRIL	US Base	-	-	-	-	-	-	-	-	-	-	-
FOSINPRIL HCTZ	US Base	-	-	-	-	-	-	-	-	-	-	-
FUROSEMIDE	US Base	98,233	50,462	1,672	1,321	151,688	856,155	2,880	1,920	-	-	4,800
GABAPENTIN CAPS	US Base	-	-	-	-	-	-	-	-	-	-	-
GEMFIBROZIL	US Base	1,709	-	-	-	1,709	4,162	-	-	-	-	-
GLIPIZIDE	US Base	70,886	74,052	71,956	95,275	312,169	1,805,636	68,224	68,139	67,461	67,391	271,215
GLIPIZIDE METFORMIN	US Base	29,722	32,135	33,368	34,633	129,858	1,569,071	30,762	30,762	30,762	30,762	123,048
GONADATROPIN CHOR	US Base	-	-	-	-	-	-	-	-	-	-	-
GUANFACINE	US Base	69,628	67,970	68,866	64,659	271,123	1,339,819	71,799	71,799	71,799	71,799	287,196
HALOTUSSIN	US Base	-	-	-	-	-	-	-	-	-	-	-
HCTZ	US Base	145,390	168,918	161,555	188,591	664,454	4,558,851	201,316	202,391	203,476	204,571	811,754
HYDROCODONE	US Base	2,880,573	2,845,850	2,449,829	2,673,437	10,849,689	160,019,835	2,680,951	2,702,149	2,723,838	2,746,035	10,852,973
HYDROCODONE/APAP And	US Base	51,050	70,662	42,686	69,175	233,573	1,850,864	61,984	61,030	60,087	59,157	242,258
HYDROCODONE/IBUP And	US Base	118,385	84,761	63,818	92,580	359,544	3,497,886	77,502	77,502	77,502	77,502	310,008
HYDROCORTISONE	US Base	-	-	-	-	-	-	-	-	-	-	-
HYDROXOCOBALAMIN	US Base	2,168	1,638	3,540	2,870	10,216	183,016	2,406	2,406	2,406	2,406	9,624
HYDROXYCHLOROQUINE	US Base	173,548	185,897	150,672	144,248	654,365	8,038,807	136,766	137,191	137,618	138,046	549,621
HYDROXYZINE	US Base	402	776	5,186	8,683	15,047	3,492,142	69,537	69,537	66,057	66,057	271,188
HYDROXYZINE PAMOATE	US Base	57,066	82,070	78,535	82,126	299,797	2,620,146	80,451	80,451	80,451	80,451	321,804
IBUPROFEN	US Base	-	-	-	-	-	-	-	-	-	-	-
IBUPROFEN (RX)	US Base	32,163	77,161	70,050	80,796	260,170	307,223	18,081	10,532	6,284	264	35,161
IPRATROPIUM BROMALB	US Base	179,431	168,799	122,680	143,577	614,487	6,969,037	176,449	148,347	139,410	166,723	630,929
IPRATROPLUM BROMIDE INHALATION	US Base	-	-	-	-	-	6,969,038	141,804	141,804	141,804	141,804	567,216
IPRATROPLUM BROMIDE	US Base	-	-	-	-	-	6,969,039	240,113	240,113	240,113	240,113	960,451
IPRATROPLUM/ALBUTEROL INHALATION	US Base	-	-	-	-	-	6,969,039	73,447	73,447	73,447	73,447	293,786
IBANDRONATE	US Base	-	-	-	-	-	6,969,040	-	-	-	20,223	20,223
IRINOTECAN HCL	US Base	-	-	-	-	-	6,969,040	-	-	-	-	-
ISRADIPINE	US Base	-	-	-	-	-	6,969,041	15,545	15,545	15,545	15,545	62,181
LABETALOL	US Base	91,687	78,043	72,532	72,359	314,621	6,969,042	70,037	70,546	72,447	74,346	287,376
LACTULOSE	US Base	-	-	-	-	-	6,969,043	-	-	-	-	-
LAMOTRIGINE	US Base	-	-	-	-	-	6,969,044	4,008	4,008	4,008	4,008	16,033
LEVETIRACETAM	US Base	-	-	-	-	-	6,969,045	46,050	46,050	46,050	46,050	184,200
LISIN/HCTZ	US Base	-	-	-	-	-	6,969,046	-	-	-	-	-
LISINOPRIL	US Base	362,503	352,919	330,136	347,861	1,393,419	7,088,059	344,489	345,721	348,188	350,245	1,388,643
LISINOPRIL/HCTZ	US Base	481,465	502,442	408,532	447,572	1,840,011	6,219,340	434,828	439,899	444,997	450,167	1,769,891
LORATIDINE	US Base	648,514	6,750,876	4,386,391	762,544	12,548,325	298,629	5,335,000	6,395,000	5,615,000	3,855,000	21,200,000
LORAZEPAM	US Base	232,526	220,917	236,827	224,916	915,186	7,990,321	227,830	228,778	229,727	230,679	917,014
LORAZEPAM INJ	US Base	-	-	-	-	-	-	-	-	-	-	-
LOSARTAN HCT	US Base	-	-	-	-	-	1	-	-	18,321	32,061	50,382

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 UNITS	09Q2 UNITS	09Q3 UNITS	09Q4 UNITS	2009 UNITS	2009 UNITS	10Q1 UNITS	10Q2 UNITS	10Q3 UNITS	10Q4 UNITS	2010 UNITS
LOSARTAN	US Base	-	-	-	-	-	2	-	-	25,766	45,090	70,855
LOVASTATIN	US Base	18,895	14,093	15,028	31,574	79,590	443,029	11,391	11,101	10,822	10,552	43,866
LOVENOX	US Base	-	-	-	-	-	-	-	-	-	-	-
LOXAPINE	US Base	21,718	23,786	21,889	23,376	90,769	3,566,608	23,490	23,490	23,490	23,490	93,960
MECLIZINE	US Base	-	-	-	-	-	-	-	-	-	-	-
MELOXICAM	US Base	931	3	-	-	934	4,770	-	-	-	-	-
MEPERIDINE	US Base	-	-	-	-	-	-	-	-	-	-	-
MEPROBAMATE	US Base	5,772	5,748	6,241	8,742	26,503	1,927,989	9,207	9,207	9,207	8,811	36,432
METFORMIN	US Base	-	-	-	-	-	-	-	-	-	-	-
METFORMIN Andrx	US Base	61,879	72,587	77,071	52,471	264,008	2,345,781	45,823	44,567	43,252	42,246	175,888
METHOCARBAMOL	US Base	89,578	81,742	48,234	6,814	226,368	1,919,380	66,618	66,618	66,618	66,618	266,472
METHYLPHENIDATE	US Base	204,067	205,178	160,376	190,726	760,347	4,697,936	169,128	169,128	169,128	169,128	676,512
METHYLPREDNISOLONE	US Base	-	-	-	-	-	-	-	-	-	-	-
METOCLOPRAMIDE HCL	US Base	177,333	155,809	123,029	125,916	582,087	4,488,463	147,645	147,723	147,723	147,723	590,814
METOPROLOL	US Base	12,784	14,334	11,572	31,381	70,071	367,514	11,028	11,028	11,028	11,028	44,112
MOEXIPRIL HCL	US Base	-	-	-	-	-	367,515	11,700	11,700	11,700	11,700	46,800
MOEXIPRIL HCL/HCTZ	US Base	-	-	-	-	-	367,516	10,112	10,112	10,112	10,112	40,450
NAPROXEN SODIUM	US Base	-	-	-	-	-	-	-	-	-	-	-
NEFAZODONE	US Base	-	-	-	-	-	-	-	-	-	-	-
METRONIDAZOLE	US Base	162,983	167,611	223,822	266,582	820,998	1,976,593	213,546	213,546	210,498	210,498	848,088
MINOCYCLINE	US Base	368,245	358,323	386,278	373,294	1,486,140	11,989,590	348,651	346,906	345,171	343,446	1,384,174
MINOXIDIL	US Base	94,313	97,322	83,441	89,724	364,800	3,849,283	91,452	91,452	91,452	91,452	365,808
MIRTAZAPINE	US Base	28,686	26,557	51,149	82,032	188,424	360,245	38,140	37,683	37,557	37,473	150,853
MIRTAZAPINE Andrx	US Base	-	-	-	-	-	-	-	-	-	-	-
MIRTAZAPINE ODT	US Base	19,985	17,946	19,175	17,952	75,058	1,125,884	20,151	20,151	20,151	20,151	80,604
MYSOLINE	US Base	-	-	-	-	-	-	-	-	-	-	-
NABUMETONE	US Base	-	-	-	-	-	1	-	8,609	26,785	44,003	79,397
NAPROXEN	US Base	-	-	-	-	-	-	-	-	-	-	-
NATEGLINIDE	US Base	-	-	-	-	-	1	3,358	16,791	24,626	25,186	69,961
NEOMYCIN	US Base	3,354	3,933	4,479	4,373	16,139	1,352,836	3,456	3,456	3,456	3,456	13,824
NICOTINE GUM	US Base	635,535	785,112	803,686	1,286,330	3,510,663	44,573,248	693,018	701,904	700,325	704,882	2,800,129
NICOTINE PATCH	US Base	74	(12)	-	-	62	9,278	-	-	-	-	-
NICOTINE PATCH OTC	US Base	311,676	529,561	500,256	526,513	1,868,006	19,592,903	593,700	593,700	593,700	593,700	2,374,800
NITROFURANTOIN	US Base	18,738	(12)	-	-	18,726	458,837	-	7,120	31,676	48,835	87,631
NITROGLYCERIN	US Base	-	-	-	-	-	-	-	-	-	-	-
NIZATIDINE	US Base	15,483	8,535	7,181	14,649	45,848	161,410	2,691	2,691	2,691	2,691	10,764
PENICILLIN	US Base	-	-	-	-	-	-	-	-	-	-	-
NORTRIPTYLINE	US Base	298,977	283,063	245,806	228,007	1,055,853	3,783,261	242,977	241,839	240,715	239,602	965,133
ORPHENADRINE	US Base	-	-	-	-	-	-	-	-	-	-	-
ORPHENADRINE INJ	US Base	10,534	10,727	9,616	11,520	42,397	2,395,756	10,230	10,266	10,302	10,338	41,136
OTC	US Base	4,361,539	4,137,105	4,495,061	4,628,960	17,622,665	32,285,620	4,243,269	4,243,269	4,243,269	4,243,269	16,973,076
OXANDROLONE	US Base	6,743	5,715	5,448	4,643	22,549	4,559,385	5,646	5,611	5,577	5,544	22,378
OXYBUTYNIN	US Base	(6)	-	-	96	90	(85)	-	-	-	-	-
OXYCODONE/APAP	US Base	995,066	1,153,293	980,942	1,187,805	4,317,106	46,798,511	956,766	968,950	981,447	994,261	3,901,424
OXYCODONE/ASPIRIN	US Base	17,436	17,434	15,828	15,255	65,953	1,743,152	-	-	-	-	-
OXYCODONE/IBUPROFEN	US Base	1,002	1,111	1,034	883	4,030	186,134	831	831	831	831	3,324
PAROXETINE HCL	US Base	31,205	12,314	11,679	397	55,595	90,057	-	-	-	-	-
PENTAZOCINE/APAP	US Base	8,274	10,753	5,987	7,210	32,224	2,314,502	10,581	10,581	10,581	10,581	42,324
PENTAZOCINE/NALOXONE	US Base	49,924	29,577	29,015	31,952	140,468	8,227,096	38,625	38,625	38,625	38,625	154,500
PERINDOPRIL	US Base	-	-	-	-	-	8,227,097	-	363	726	807	1,896
PODOFILOX	US Base	15,687	17,957	16,096	16,600	66,340	8,227,098	18,283	18,351	36,351	30,441	103,426
PRAVASTATIN SOD	US Base	10	-	-	-	10	8,227,099	-	-	-	-	-
PRAVASTATIN SOD 80	US Base	-	-	-	-	-	8,227,100	-	-	-	-	-
PRAVASTATIN SODIUM	US Base	-	-	-	-	-	8,227,101	88,071	88,071	88,071	88,071	352,285
PRAMIPEXOLE	US Base	-	-	-	-	-	8,227,102	-	5,580	11,160	14,879	31,619
PREDNISOLONE	US Base	39,896	-	38,319	-	78,215	115,002	-	-	-	-	-
PREDNISONE	US Base	428,644	486,522	398,543	394,159	1,707,868	5,974,826	446,721	446,506	446,293	446,223	1,785,743
QUININE	US Base	-	-	-	-	-	-	-	-	-	-	-
PRILOSEC	US Base	-	-	-	-	-	-	-	-	-	-	-
PRIMIDONE	US Base	33,431	36,677	32,020	35,918	138,046	1,467,698	32,882	32,324	31,980	31,640	128,826

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 UNITS	09Q2 UNITS	09Q3 UNITS	09Q4 UNITS	2009 UNITS	2009 UNITS	10Q1 UNITS	10Q2 UNITS	10Q3 UNITS	10Q4 UNITS	2010 UNITS
PROBENECID	US Base	30,425	36,227	30,727	21,860	119,239	3,383,015	27,201	27,201	27,201	25,473	107,076
PROBENECID COLCHICIN	US Base	16,509	17,608	14,337	16,449	64,903	2,305,986	16,773	16,773	16,773	16,773	67,092
PROGESTERONE	US Base	76,428	73,407	67,595	70,847	288,277	3,328,105	50,382	50,382	50,382	50,382	201,528
PROMETHAZINE	US Base	20,320	27,333	18,905	25,326	91,884	1,421,971	13,947	13,947	13,947	13,947	55,788
PROMETHAZINE INJ	US Base	-	-	-	-	-	-	-	-	-	-	-
PROPAFENONE	US Base	76,547	80,293	78,815	73,738	309,393	3,821,634	73,095	73,095	73,095	73,095	292,380
PROPOXYPHENE/APAP	US Base	-	-	-	-	-	-	-	-	-	-	-
PROPRANOLOL	US Base	278,125	305,351	269,035	267,670	1,120,181	2,040,254	281,826	281,826	281,826	281,826	1,127,304
QUINAPRIL	US Base	-	-	-	-	-	-	-	-	-	-	-
QUINIDINE SULFATE	US Base	4,593	4,049	4,003	3,528	16,173	173,519	4,299	4,299	4,299	4,299	17,196
RAMAPRIL	US Base	-	-	-	-	-	173,520	389,099	389,099	389,099	389,099	1,556,395
RISPERIDONE	US Base	-	-	-	-	-	173,521	23,023	23,023	23,023	23,023	92,091
RIVASTIGMINE	US Base	-	-	-	-	-	173,522	-	-	42,440	31,830	74,270
SERTRALINE HCL	US Base	-	-	-	-	-	-	161,494	161,494	161,494	161,494	645,977
SILVER SULFADIAZINE	US Base	294,156	415,365	407,353	272,972	1,389,846	3,960,626	274,269	368,889	349,913	288,192	1,281,263
SIMVASTATIN	US Base	-	-	-	-	-	3,960,627	158,812	158,812	158,812	158,812	635,248
SOTALOL HCL	US Base	-	-	-	-	-	-	-	-	-	-	-
SUCRALFATE	US Base	77,144	93,687	87,971	92,709	351,511	6,408,677	90,672	90,672	90,672	90,672	362,688
SULFAMETHOXAZOLE	US Base	-	-	-	-	-	-	-	-	-	-	-
SULFASALAZINE	US Base	50,320	51,749	50,476	48,137	200,682	3,022,507	50,481	50,481	50,481	50,481	201,924
SULINDAC	US Base	65,529	70,150	65,317	64,216	265,212	3,336,440	67,130	66,605	66,086	65,568	265,389
SUMATRIPTAN	US Base	-	-	-	-	-	3,336,441	40,316	40,316	40,316	40,316	161,262
TACROLIMUS	US Base	-	-	-	-	-	3,336,441	-	440	1,252	1,861	3,553
TAMOXIFEN CITRATE	US Base	92,477	120,535	113,168	126,831	453,011	2,016,062	108,720	108,720	108,720	108,720	434,880
TERBINAFINE	US Base	-	-	-	-	-	-	-	-	-	-	-
TERCONAZOLE	US Base	153,266	198,596	180,817	138,876	671,555	3,302,627	174,967	176,489	173,415	175,199	700,070
TESTOSTERONE	US Base	103,637	115,006	117,121	132,843	468,607	11,758,225	104,547	105,508	106,494	107,498	424,047
TETRACYCLINE HCL	US Base	46,630	58,184	47,661	49,159	201,634	639,879	47,853	47,853	47,853	47,853	191,412
TOPIRAMATE	US Base	-	-	-	-	-	639,880	39,438	39,438	39,438	39,438	157,753
TRANDOLAPRIL	US Base	-	-	-	-	-	639,881	23,766	23,766	23,766	23,766	95,064
TRIAMCINOLONE	US Base	-	-	-	-	-	-	-	-	-	-	-
TRIAMTERENE/HCTZ	US Base	21,283	27,214	100,395	34,622	183,514	818,647	117,922	117,002	116,129	115,304	466,357
TRIFLURIDINE	US Base	-	-	-	-	-	-	-	-	-	-	-
TRIHEXYPHENIDYL	US Base	44,379	49,972	45,643	46,274	186,268	1,055,319	46,344	46,344	46,344	46,344	185,376
TRIMETHOPRIM	US Base	14,920	15,225	13,923	12,200	56,268	1,085,751	10,881	11,202	11,530	11,864	45,477
URSODIOL	US Base	57,269	46,902	37,305	39,681	181,157	4,480,129	36,300	37,071	37,071	37,071	147,513
VALPROIC	US Base	-	-	-	-	-	-	-	-	-	-	-
VALPROIC ACID	US Base	81,592	83,209	72,643	72,325	309,769	2,970,678	79,365	79,365	79,365	79,365	317,460
VANCOMYCIN HCL	US Base	-	-	-	-	-	1,230,974	18,211	23,492	18,703	12,948	73,354
VASOPRESSIN	US Base	-	-	-	-	-	-	-	-	-	-	-
VECURONIUM	US Base	-	-	-	-	-	-	-	-	-	-	-
VERAPAMIL	US Base	76,320	84,544	77,963	83,360	322,187	1,822,899	80,489	80,658	80,832	81,004	322,983
ZOLPIDEM Andrx	US Base	-	-	-	-	-	700,120	-	-	-	-	-
ZOLPIDEM TARTRATE	US Base	-	-	-	-	-	-	-	-	-	-	-
ZZZ- Anda Markup	US Base	-	-	-	-	-	16,500,000	-	-	-	-	-
ZZZ- Generic - Actavis Glipizide	US Base	-	-	-	-	-	4,500,000	-	-	-	-	-
TOTAL US BASE		20,639,439	26,735,538	23,650,126	21,541,300	92,566,403		28,773,281	29,545,551	28,990,666	27,680,886	114,990,383
BUPROPION 200	Extended Release	32,469	40,003	10,243	690	83,405		-	-	-	-	-
BUPROPION HCL	Extended Release	546,264	689,561	17,983	397	1,254,205		-	-	-	-	-
BUPROPION Watson	Extended Release	-	35,967	445,742	638,658	1,120,367		679,522	673,858	698,374	692,821	2,744,575
BUPROPION XL	Extended Release	959,421	1,127,624	972,923	1,151,305	4,211,273		1,101,239	1,106,753	1,112,295	1,117,868	4,438,155
CARTIA Andrx	Extended Release	435,418	9,726	2,273	1,486	448,903	15,228,007	118,911	156,614	174,015	174,015	623,555
CARTIA International	Extended Release	-	-	-	-	-		1,300	8,000	13,300	20,000	42,600
CLARITHROMYCIN	Extended Release	38,826	33,992	18,396	40,604	131,818	13,127,862	42,172	18,016	16,158	52,047	128,393
DEXCHLORPHENIRAMINE	Extended Release	-	-	-	-	-	-	-	-	-	-	-
DICLOFENAC SODIUM	Extended Release	481,386	563,877	459,695	513,927	2,018,885	24,710,787	500,097	497,877	495,669	493,468	1,987,111
DICLOFENAC SODIUM ER	Extended Release	-	-	-	-	-	-	-	-	-	-	-
DIETHYLPROPION ER	Extended Release	22,790	29,281	19,987	20,823			23,025	25,983	27,170	26,015	102,193
DILTIA Andrx	Extended Release	-	-	-	-	-	-	-	-	-	-	-
DILTIAZEM ER	Extended Release	-	-	-	-	-	-	-	-	-	-	-

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 UNITS	09Q2 UNITS	09Q3 UNITS	09Q4 UNITS	2009 UNITS	2009 UNITS	10Q1 UNITS	10Q2 UNITS	10Q3 UNITS	10Q4 UNITS	2010 UNITS
DILTIAZEM HCL ER(LA)	Extended Release	-	-	-	-	-	38,345,404	194,485	145,862	145,862	145,862	632,071
GALANTAMINE	Extended Release	21,786	43,214	57,541	69,275	191,816	6,737,459	63,240	63,240	63,240	63,240	252,960
GLIPIZIDE ER	Extended Release	798,658	1,040,551	980,680	1,206,218	4,026,107	24,621,715	796,992	788,797	780,702	772,702	3,139,193
METFORMIN XR	Extended Release	292,070	105,925	118,611	110,038	626,644	8,652,565	104,892	105,746	106,610	107,481	424,729
METHYLPHENIDATE ER	Extended Release	3,184	-	-	-	3,184	43,949	-	-	-	-	-
METOPROLOL ANDRX	Extended Release	-	-	588,374	626,313	1,214,687	6,098,383	1,128,170	1,245,292	1,139,383	1,139,383	4,652,228
MORPHINE	Extended Release	243,134	396,475	346,559	392,518	1,378,686	14,753,619	395,867	400,261	404,718	409,233	1,610,079
NAPROXEN Andrx	Extended Release	-	-	-	-	-	-	-	-	-	-	-
NIFEDIPINE	Extended Release	57,045	47,415	40,214	38,258	182,932	10,009,834	45,769	44,980	44,211	43,458	178,418
OMEPRAZOLE	Extended Release	81,070	18,103	20,502	47,999	167,674	7,591,600	30,009	30,009	30,009	30,009	120,036
OXYCODONE HCL SPC	Extended Release	-	-	-	-	-	-	-	-	-	-	-
POTASSIUM CHL Andrx	Extended Release	115,214	93,313	83,915	99,244	391,686	11,359,799	83,748	83,748	83,748	83,748	334,992
POTASSIUM XR	Extended Release	376,075	436,354	313,443	346,218	1,472,090	109,436,678	327,213	327,213	327,213	327,213	1,308,852
QUINIDINE GLUCONATE	Extended Release	7,594	7,781	7,177	7,470	30,022	109,436,679	7,126	7,050	6,975	6,902	28,053
TAZTIA Intl	Extended Release	52,552	48,621	43,825	24,063	169,061	1,968,829	58,360	45,360	36,720	71,760	212,200
TAZTIA XT Andrx	Extended Release	175,313	179,142	154,490	166,563	675,508	16,333,823	-	66,828	140,053	159,723	366,604
VERAPAMIL SR	Extended Release	56,425	65,964	67,778	73,070	263,237	13,719,669	66,523	67,189	67,868	68,555	270,135
TOTAL EXTENDED RELEASE		4,796,694	5,012,889	4,770,351	5,575,137	20,155,071		5,768,660	5,908,676	5,914,293	6,005,503	23,597,132
ANGELIQ	Oral Contraceptives	-	-	-	-	-	-	-	-	-	-	-
AZURETTE	Oral Contraceptives	36,958	43,110	45,967	55,850	181,885	17,163,376	52,815	52,815	52,815	52,815	211,260
CAZANT	Oral Contraceptives	6,211	8,891	10,707	9,625	35,434	1,126,245	12,606	12,606	12,606	12,606	50,424
JOLIVETTE	Oral Contraceptives	55,474	53,470	49,337	56,353	214,634	9,993,824	50,922	50,922	50,922	50,922	203,688
LEENA	Oral Contraceptives	4,740	4,634	5,129	5,721	20,224	1,024,609	4,329	4,300	4,270	4,242	17,141
LEVORA	Oral Contraceptives	141,614	153,849	139,207	141,273	575,943	26,101,833	148,932	148,932	148,932	148,932	595,728
LOW-OGESTREL	Oral Contraceptives	141,753	142,238	127,871	131,340	543,202	27,866,119	138,774	138,774	138,774	138,774	555,096
LUTERA	Oral Contraceptives	149,163	147,818	144,516	144,296	585,793	25,021,268	149,724	142,238	134,752	127,265	553,979
LYBREL	Oral Contraceptives	-	-	-	-	-	25,021,269	-	14,571	10,929	9,471	34,971
MICROGESTIN	Oral Contraceptives	268,206	289,551	268,319	294,215	1,120,291	45,445,521	283,472	271,420	259,174	246,721	1,060,787
MIRCETTE	Oral Contraceptives	-	-	-	-	-	-	-	-	-	-	-
MONONESSA	Oral Contraceptives	73,052	77,988	80,770	100,080	331,890	8,862,070	75,681	71,897	68,113	64,329	280,020
NECON	Oral Contraceptives	148,810	133,428	151,426	146,278	579,942	25,670,771	162,261	156,238	150,217	144,195	612,911
NECON 777	Oral Contraceptives	51,250	46,382	43,454	45,697	186,783	9,128,454	44,185	41,525	39,339	37,154	162,202
NORA-BE	Oral Contraceptives	21,967	29,500	29,805	39,796	121,068	5,672,446	32,196	32,196	32,196	32,196	128,784
OGESTREL	Oral Contraceptives	18,055	19,658	19,180	18,033	74,926	3,272,695	29,801	29,608	29,418	29,229	118,056
PLAN B Rx	Oral Contraceptives	-	-	63,726	50,288	114,014	4,587,327	-	-	-	-	-
PLAN B OTC	Oral Contraceptives	-	-	565,150	430,826	995,976	5,201,828	854,900	854,900	854,900	910,390	3,475,090
PREVIFEM	Oral Contraceptives	-	-	-	-	-	-	-	-	-	-	-
QUASENSE	Oral Contraceptives	36,844	36,902	35,102	40,831	149,679	15,633,856	35,628	35,628	35,628	35,628	142,512
RECLIPSEN	Oral Contraceptives	76,864	72,954	73,618	84,742	308,178	10,730,805	73,917	70,221	66,525	62,829	273,493
SEASONIQUE	Oral Contraceptives	-	-	-	-	-	-	-	-	38,533	23,120	61,653
SRONYX	Oral Contraceptives	22,837	25,663	34,557	38,142	121,199	3,014,393	26,235	26,127	26,020	25,914	104,296
TILIA	Oral Contraceptives	28,606	20,784	19,452	21,252	90,094	7,846,877	21,261	21,261	21,261	21,261	85,044
TRINESSA	Oral Contraceptives	283,190	265,013	256,344	289,066	1,093,613	38,884,376	262,878	248,415	234,095	219,921	965,309
TRI-PREVIFEM	Oral Contraceptives	-	-	-	-	-	-	-	-	-	-	-
TRIVORA	Oral Contraceptives	106,740	99,821	98,890	87,130	392,581	18,001,068	92,010	85,075	78,440	72,097	327,623
YASMIN	Oral Contraceptives	-	-	-	-	-	18,001,069	-	-	18,406	103,072	121,478
ZENCHENT	Oral Contraceptives	26,370	24,953	25,681	27,424	104,428	3,038,670	23,337	22,170	21,003	19,836	86,347
ZOVIA	Oral Contraceptives	62,546	60,861	61,310	62,829	247,546	13,389,938	67,807	67,302	66,803	66,308	268,220
GENERIC OC	Generic OC	-	-	-	-	-	-	-	-	-	-	-
TOTAL ORAL CONTRACEPTIVES		1,761,250	1,757,468	2,349,518	2,321,087	8,189,323	369,700,709	2,643,671	2,599,141	2,594,072	2,659,228	10,496,111
ARROW FOREIGN	EX - US	-	-	-	-	-	-	-	-	-	-	-
ZZZ-ADAB	EX - US	-	-	-	-	-	2,056,039	-	-	-	-	-
ZZZ-India	EX - US	-	-	-	-	-	8,353,156	-	-	-	-	-
ZZZ-Nicobrand	EX - US	-	-	-	-	-	134,215	-	-	-	-	-
ZZZ-Watson Asia	EX - US	-	-	-	-	-	5,333,860	-	-	-	-	-
TOTAL EX - US		-	-	-	-	-	2,146,132,243	-	-	-	-	-
TOTAL GENERICS		27,197,383	33,505,895	30,769,995	29,437,524	120,910,797	2,515,832,952	37,185,612	38,053,367	37,499,031	36,345,617	149,083,626

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 UNITS	09Q2 UNITS	09Q3 UNITS	09Q4 UNITS	2009 UNITS	2009 UNITS	10Q1 UNITS	10Q2 UNITS	10Q3 UNITS	10Q4 UNITS	2010 UNITS
GELNIQUE	Brand	-	43,818	12,772	29,733	86,323	23,795,991	51,516	87,569	109,474	125,408	373,967
RAPAFLO	Brand	-	17,813	38,824	80,633	137,270	13,790,781	67,230	101,863	126,654	147,325	443,072
PROCHIEVE	Brand	-	-	-	-	-	13,790,782	-	-	-	-	-
TRELSTAR US	Brand	34,165	33,725	33,963	33,438	135,291	53,602,336	34,373	34,230	35,509	34,440	138,552
Sub -Total Promoted		34,165	95,356	85,559	143,804	358,884	104,979,891	153,119	223,662	271,637	307,173	955,591
ANDRODERM INTL	Brand	11,606	11,193	6,285	29,570	58,654	1,411,796	6,500	6,500	6,500	6,500	26,000
EDEN	Brand	-	-	-	-	-	-	-	-	-	-	-
INTRINSA	Brand	-	18,040	-	23,076	41,116	-	-	31,325	-	-	31,325
OXYTROL INTL	Brand	-	19,751	-	59,016	78,767	3,429,525	-	35,500	-	-	35,500
TRELSTAR INTL	Brand	649	649	2,597	-	3,895	401,198	-	1,300	1,300	1,300	3,900
Sub -Total International		12,255	49,633	8,882	111,662	182,432	5,242,519	6,500	74,625	7,800	7,800	96,725
ALTOPREV	Brand	55,445	55,394	71,510	22,415	204,764	1,374,101	71,000	21,000	34,000	71,000	197,000
ACTOPLUS MET XR	Brand	-	-	-	-	-	-	-	-	-	-	-
FORTAMET	Brand	140,635	160,647	134,401	67,317	503,000	5,550,485	140,000	90,000	115,000	89,000	434,000
Sub -Total Florida		196,080	216,041	205,911	89,732	707,764	6,924,586	211,000	111,000	149,000	160,000	631,000
ACTIGALL	Brand	3,067	2,964	3,441	3,528	13,000	2,715,662	3,381	2,704	3,228	2,556	11,869
ALORA	Brand	19,224	22,274	19,250	20,901	81,649	2,703,525	20,489	20,447	20,407	20,370	81,713
ANDRODERM US	Brand	93,891	110,542	106,328	114,561	425,322	57,004,028	109,200	109,200	109,200	109,200	436,800
BREVICON	Brand	3,829	6,558	1,515	1,385	13,287	1,043,412	4,000	4,000	4,000	4,000	16,000
CONDYLOX	Brand	21,059	26,153	28,282	23,848	99,342	8,994,573	26,209	26,170	16,707	7,419	76,505
CORDRAN	Brand	40,652	47,891	44,599	44,907	178,049	8,353,198	43,424	43,400	42,906	42,882	172,612
CORMAX	Brand	6,317	6,858	7,043	8,418	28,636	338,844	6,665	6,613	6,561	6,510	26,349
DILACOR M	Brand	1,177	1,049	836	1,488	4,550	964,118	1,023	1,017	625	625	3,290
FIORICET	Brand	19,084	23,795	20,318	21,850	85,047	17,727,092	20,864	20,834	20,803	20,773	83,274
FIORINAL	Brand	10,727	11,572	11,256	11,190	44,745	8,681,324	10,848	10,785	10,722	10,661	43,016
LOXITANE	Brand	268	97	161	166	692	126,664	156	156	156	156	624
MAXIDONE	Brand	214	249	67	77	607	116,399	195	195	195	195	780
MICROZIDE	Brand	5,415	3,112	1,447	1,394	11,368	710,737	1,644	1,368	1,102	844	4,958
MONODOX Aqua	Brand	-	39,345	17,636	1,728	58,709	-	15,660	15,660	9,000	15,660	55,980
NORCO	Brand	30,292	22,852	21,413	26,160	100,717	17,136,367	23,500	23,493	23,484	23,477	93,954
NORINYL	Brand	32,310	34,013	30,756	19,576	116,655	2,958,426	18,293	18,286	18,280	18,272	73,131
NOR-QD	Brand	14,076	14,399	13,412	12,250	54,137	2,425,726	9,599	9,355	9,120	8,926	37,000
OXYTROL US	Brand	101,861	114,670	91,821	95,378	403,730	23,190,834	84,215	76,704	69,848	63,590	294,357
PAPSURE	Brand	452	418	379	397	1,646	711,391	396	396	396	396	1,584
TRI-NORINYL	Brand	6,361	3,951	1,513	3,334	15,159	1,911,763	1,575	1,575	1,575	1,575	6,300
IMA	Brand	-	-	-	-	-	-	-	-	-	-	-
CALCI-CHEW	Brand	1,359	1,285	1,371	1,309	5,324	20,968	900	900	900	900	3,600
CALCI-MIX	Brand	887	654	958	622	3,121	21,664	825	825	825	825	3,300
FERRLECIT	Brand	170,656	134,431	116,946	121,851	543,884	105,303,024	-	-	-	-	-
FERRLECIT INTL	Brand	-	-	15,924	4,826	20,750	369,753	-	-	-	-	-
NULECIT	Brand	-	-	-	-	-	369,754	-	66,909	139,289	200,713	406,911
INFED	Brand	32,532	10,737	42,042	34,423	119,734	8,841,322	27,500	29,500	32,000	33,000	122,000
L-CARNITINE	Brand	2,023	1,554	1,743	2,142	7,462	113,522	1,500	1,500	1,500	1,500	6,000
NEPHRAMINE	Brand	-	-	-	-	-	-	-	-	-	-	-
NEPHRO-CALCI	Brand	-	-	-	-	-	-	-	-	-	-	-
NEPHRO-FER	Brand	1,086	415	24	-	1,525	21,917	-	-	-	-	-
NEPHRO-VITE	Brand	39,291	36,826	37,709	37,018	150,844	1,407,932	38,700	38,700	38,700	38,700	154,800
NEPHRO-VITE RX	Nephrology	-	-	-	-	-		-	-	-	-	-
ZZ-NEPH RTN ALLOC	Nephrology	-	-	-	-	-		-	-	-	-	-
TOTAL BRAND		900,610	1,039,694	938,542	959,925	3,838,771	116,469,856	841,380	939,979	1,009,966	1,108,698	3,900,023
TOTAL WATSON		28,097,993	34,545,589	31,708,537	30,397,449	124,749,568	#REF!	38,026,992	38,993,346	38,508,997	37,454,315	152,983,649

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 NS	09Q2 NS	09Q3 NS	09Q4 NS	2009 NS	2009 NS	10Q1 NS	10Q2 NS	10Q3 NS	10Q4 NS	2010 NS
ACARBOSE	US Base	-	-	-	-	-		3,167,968	3,066,593	2,968,462	2,873,472	12,076,496
ACETAZOLAMIDE	US Base	-	-	-	-	-		-	-	-	-	-
ACYCLOVIR	US Base	501,856	220,860	400,638	441,170	1,564,524		165,949	160,638	155,498	150,522	632,606
ALBUTEROL SULFATE	US Base	4,474,525	2,139,632	1,384,298	4,959,419	12,957,874		3,337,628	2,006,964	1,519,311	3,004,751	9,868,654
ALBUTEROL SULFATE INHALATION	US Base	-	-	-	-	-		3,033,667	2,936,590	2,842,619	2,751,655	11,564,531
ALENDRONATE SODIUM	US Base	1,887,637	1,701,978	1,602,346	1,547,903	6,739,863		2,637,586	2,542,934	2,461,560	2,382,791	10,024,872
ALENDRONATE SODIUM A	US Base	-	-	-	-	-		-	-	-	-	-
ALLOPURINOL	US Base	518,081	536,332	680,911	691,403	2,426,727		678,069	649,759	622,685	596,840	2,547,353
AMOLDIPINE	US Base	-	-	-	-	-		-	-	-	-	-
AMLODIPINE BESYLATE	US Base	-	-	-	-	-		597,260	578,147	559,647	541,738	2,276,792
AMLODIPINE/BENAZAPRIL	US Base	-	-	-	-	-		-	-	-	493,458	493,458
AMOXAPINE	US Base	227,184	220,890	223,645	213,763	885,483		204,405	191,645	185,512	179,576	761,138
APAP CODEINE	US Base	4,266	-	-	-	4,266		-	-	-	-	-
ATENOLOL	US Base	35,305	29,281	4,512	9,786	78,884		-	-	-	-	-
ATENOLOL CHLOR	US Base	727,263	900,649	823,168	920,381	3,371,462		889,278	860,822	833,275	806,610	3,389,986
AZELASTINE NASAL SPRAY	US Base	-	-	-	-	-		-	-	4,682,936	8,586,224	13,269,161
BAC	US Base	426,681	375,175	436,207	385,175	1,623,238		357,589	347,306	336,561	325,791	1,367,247
BACC	US Base	140,874	186,266	153,541	120,185	600,867		117,363	113,608	109,972	106,453	447,397
BACLOFEN	US Base	240,613	240,045	244,716	220,223	945,597		198,563	195,902	188,811	187,006	770,283
BALSALAZIDE DISODIUM	US Base	201,604	200,476	161,129	218,246	781,454		-	-	-	-	-
BISOPROLOL/HCTZ	US Base	6,882	452	-	-	7,334		-	-	-	-	-
BUSPIRONE	US Base	838,016	809,413	831,916	853,149	3,332,494		767,250	745,651	722,337	699,222	2,934,460
BUTAL/ASA/CAF/COD	US Base	1,427,602	1,365,397	1,514,824	1,391,330	5,699,154		1,546,718	1,497,223	1,449,312	1,402,934	5,896,188
BUTAL/ASPIRIN/CAF	US Base	443,181	507,330	550,312	426,674	1,927,497		525,517	510,992	495,407	479,553	2,011,468
CABERGOLINE	US Base	-	-	-	-	-		1,123,685	1,087,727	1,052,920	1,019,227	4,283,559
CARBOPLATIN INJ SOLN	US Base	-	-	-	-	-		-	-	-	-	-
CAFFEINE CITRATE	US Base	-	-	-	-	-		-	-	-	-	-
CARBOPLATIN Barr	US Base	114,670	5,063	9,148	3,873	132,755	623,398	14,337	13,878	13,434	13,004	54,653
CARISOPRODOL	US Base	2,838,673	3,104,405	2,759,832	2,851,136	11,554,047	11,134,695	2,826,944	2,708,727	2,595,504	2,487,044	10,618,219
CARVEDILOL	US Base	-	-	-	-	-		-	-	-	-	-
CDP/CLINDINIUM	US Base	-	-	-	-	-		-	-	-	-	-
CEFAZOLIN	US Base	16,686	2,397	1,848	918	21,850	16,686	-	-	-	-	-
CEFUROXIME AXETIL	US Base	-	-	-	-	-		-	-	-	-	-
CHLORDIAZEPOXIDE	US Base	-	-	-	-	-		-	-	-	-	-
CHLORZOXAZONE	US Base	76,493	85,650	78,072	79,062	319,277	336,632	83,205	80,542	77,965	75,470	317,181
CICLOPIROX NAIL LACQUER	US Base	-	-	-	-	-		-	-	-	-	-
CILOSTAZOL	US Base	1,494	-	-	-	1,494	1,494	-	-	-	-	-
CIPROFLOXACIN	US Base	-	-	-	-	-		3,009,941	1,319,290	1,316,511	2,060,011	7,705,753
CITALOPRAM	US Base	72,045	49,451	11,590	1,919	135,004	78,525	-	-	-	-	-
CLINDAMYCIN	US Base	610,384	648,631	513,393	425,266	2,197,674	2,243,603	453,311	438,805	424,763	411,171	1,728,051
CLOMIPHENE	US Base	461,638	118,440	130,416	146,821	857,315	1,475,605	142,805	138,235	133,812	129,530	544,382
CLOMIPRAMINE	US Base	-	-	-	-	-		-	-	-	-	-
CLONAZEPAM	US Base	11,255	3,811	2,279	282	17,628	11,255	-	-	-	-	-
CLORAZEPATE	US Base	462	-	-	-	462	462	-	-	-	-	-
COLCHICINE	US Base	38,916	152,245	401,531	-	592,692	38,916	-	-	-	-	-
COLISTIMETHATE	US Base	-	-	-	-	-		-	-	-	-	-
CYCLAFEM	US Base	-	-	-	-	-		-	-	-	-	-
CYCLOBENZAPRINE	US Base	1,321,287	1,264,905	1,162,485	1,443,535	5,192,213	5,041,361	1,018,378	1,032,406	954,245	923,709	3,928,738
CYCLOBENZAPRINE VICT	US Base	23,568	-	120,681	23,679	167,927	88,712	23,124	22,384	21,668	20,975	88,151
CYCLOSPORINE	US Base	1,473,538	887,518	921,510	1,149,681	4,432,247	5,452,241	797,534	772,013	747,308	723,394	3,040,249
DECA-DURABOLIN	US Base	-	-	-	-	-		-	-	-	-	-
DEFEROXAMINE	US Base	106,234	88,281	92,810	130,080	417,404	421,081	107,363	103,927	100,602	97,382	409,274
DESIPRAMINE	US Base	-	-	-	-	-		-	-	-	-	-
DESMOPRESSIN ACETATE	US Base	6,753,341	6,231,100	5,746,072	6,035,912	24,766,425	25,663,104	5,726,669	5,543,416	5,366,026	5,194,313	21,830,424
DIAZEPAM	US Base	688,492	722,423	690,450	681,189	2,782,553	2,808,158	647,901	627,168	607,099	587,672	2,469,840
DICYCLOMINE HCL	US Base	898,040	916,866	929,045	902,449	3,646,400	3,465,870	852,000	824,736	798,344	772,797	3,247,877
DIETHYLPROPION	US Base	342,618	325,913	267,638	316,481	1,252,651	4,804,611	266,757	279,690	291,627	273,902	1,111,976
DILTIAZEM	US Base	-	-	-	-	-		-	-	-	-	-
DISOPYRAMIDE	US Base	310,474	410,563	339,960	235,811	1,296,809	1,127,910	240,437	231,800	223,470	215,435	911,142
DOXAZOSIN	US Base	-	-	-	-	-		-	-	-	-	-
DOXEPIN	US Base	584	1,833	1,534	-	3,951	584	-	-	-	-	-

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 NS	09Q2 NS	09Q3 NS	09Q4 NS	2009 NS	2009 NS	10Q1 NS	10Q2 NS	10Q3 NS	10Q4 NS	2010 NS
DOXYCYCLINE	US Base	-	-	-	-	-	-	-	-	-	-	-
DOXYCYCLINE HYCL	US Base	964,344	884,702	1,063,808	1,006,852	3,919,705	3,482,242	855,258	827,890	801,397	775,752	3,260,297
DOXYCYCLINE MONOHYDR	US Base	177,758	202,990	178,046	217,156	775,951	702,382	194,027	187,818	181,808	175,990	739,644
DRONABINOL	US Base	9,191,127	12,450,886	8,880,778	3,897,640	34,420,431	27,408,426	8,870,191	8,607,329	8,351,789	8,104,194	33,933,504
FLUOXETINE	US Base	-	-	-	-	-	-	-	-	-	-	-
FLUVOXAMINE	US Base	-	-	-	-	-	-	-	-	-	-	-
ENALAPRIL	US Base	2	-	-	-	2	2	-	-	-	-	-
EPIRUBICIN HCL	US Base	-	-	-	-	-	-	-	-	-	-	-
ESTAZOLAM	US Base	128,964	149,322	162,459	189,777	630,522	524,267	129,182	125,048	121,047	117,173	492,451
ESTRADIOL	US Base	227,965	227,114	198,565	426,882	1,080,527	935,578	212,947	217,208	210,257	213,906	854,318
ESTROPIPATE	US Base	317,903	330,973	288,979	291,665	1,229,520	1,151,159	235,779	220,820	206,798	193,728	857,126
FAMOTIDINE Andrx	US Base	137,872	151,073	187,739	165,031	641,715	513,946	160,856	155,549	150,411	145,437	612,253
FAMCICLOVIR	US Base	-	-	-	-	-	513,947	-	-	703,654	1,407,244	2,110,897
FEMHRT	US Base	-	-	-	-	-	513,948	-	-	2,223,565	1,111,811	3,335,376
FEMHRT LO	US Base	-	-	-	-	-	513,949	-	700,694	481,795	315,269	1,497,759
FENTANYL	US Base	26,922,901	23,313,010	20,008,001	21,193,088	91,437,000	97,936,494	16,605,137	16,073,772	15,559,411	15,061,510	63,299,830
FENTANYL ORAVESCENT	US Base	-	-	-	-	-	97,936,495	-	-	-	8,996,803	8,996,803
FLUTAMIDE	US Base	140,301	157,376	168,619	273,620	739,916	529,970	120,666	116,804	113,067	109,448	459,985
FLUTICASONE	US Base	-	-	-	-	-	-	-	-	-	-	-
FOLIC ACID	US Base	693,275	16,056	2,692	-	712,022	2,042,722	-	-	-	-	-
FOSINOPRIL	US Base	-	-	-	-	-	-	-	-	-	-	-
FOSINPRIL HCTZ	US Base	-	-	-	-	-	-	-	-	-	-	-
FUROSEMIDE	US Base	642,880	315,462	12,425	7,210	977,977	856,155	4,502	2,906	-	-	7,408
GABAPENTIN CAPS	US Base	-	-	-	-	-	-	-	-	-	-	-
GEMFIBROZIL	US Base	4,162	-	-	-	4,162	4,162	-	-	-	-	-
GLIPIZIDE	US Base	448,450	468,382	466,323	624,425	2,007,579	1,805,636	421,096	411,659	396,255	387,401	1,616,411
GLIPIZIDE METFORMIN	US Base	411,607	411,470	411,490	429,184	1,663,750	1,569,071	368,314	356,528	345,119	334,076	1,404,038
GONADATROPIN CHOR	US Base	-	-	-	-	-	-	-	-	-	-	-
GUANFACINE	US Base	382,077	340,214	349,103	326,990	1,398,385	1,339,819	349,669	338,480	327,648	317,164	1,332,960
HALOTUSSIN	US Base	-	-	-	-	-	-	-	-	-	-	-
HCTZ	US Base	1,099,471	1,205,989	1,335,345	1,283,504	4,924,309	4,558,851	1,304,346	1,266,712	1,230,187	1,194,739	4,995,984
HYDROCODONE	US Base	44,446,877	42,251,030	37,603,111	38,927,126	163,228,144	160,019,835	33,559,389	32,826,848	32,114,130	31,420,763	129,921,129
HYDROCODONE/APAP And	US Base	419,926	506,287	312,339	465,086	1,703,638	1,850,864	399,133	380,415	362,551	345,518	1,487,617
HYDROCODONE/IBUP And	US Base	984,204	559,235	407,687	529,467	2,480,594	3,497,886	397,557	384,835	372,520	360,599	1,515,511
HYDROCORTISONE	US Base	-	-	-	-	-	-	-	-	-	-	-
HYDROXOCOBALAMIN	US Base	42,662	31,503	69,063	54,987	198,215	183,016	43,520	42,127	40,779	39,474	165,900
HYDROXYCHLOROQUINE	US Base	2,195,759	2,103,515	1,701,530	1,515,307	7,516,111	8,038,807	1,457,611	1,415,409	1,374,486	1,334,714	5,582,220
HYDROXYZINE	US Base	8,304	12,646	55,337	148,000	224,287	3,492,142	675,552	653,934	601,108	581,872	2,512,466
HYDROXYZINE PAMOATE	US Base	640,319	932,916	944,204	903,836	3,421,275	2,620,146	852,821	825,531	799,114	773,542	3,251,008
IBUPROFEN	US Base	-	-	-	-	-	-	-	-	-	-	-
IBUPROFEN (RX)	US Base	284,836	653,779	589,264	394,782	1,922,661	307,223	92,874	24,285	16,039	2,955	136,153
IPRATROPIUM BROMALB	US Base	1,935,133	1,760,082	1,323,542	1,266,182	6,284,940	6,969,037	1,437,811	1,206,705	1,110,354	1,248,882	5,003,752
IPRATROPLUM BROMIDE INHALATION	US Base	-	-	-	-	-	6,969,038	321,138	310,862	300,914	291,285	1,224,199
IPRATROPLUM BROMIDE	US Base	-	-	-	-	-	6,969,039	1,967,643	1,904,678	1,843,729	1,784,729	7,500,779
IPRATROPLUM/ALBUTEROL INHALATION	US Base	-	-	-	-	-	6,969,039	328,263	317,759	307,590	297,747	1,251,359
IBANDRONATE	US Base	-	-	-	-	-	6,969,040	-	-	-	900,310	900,310
IRINOTECAN HCL	US Base	-	-	-	-	-	6,969,040	-	-	-	-	-
ISRADIPINE	US Base	-	-	-	-	-	6,969,041	1,533,440	1,484,370	1,436,870	1,390,890	5,845,571
LABETALOL	US Base	1,009,304	902,501	881,177	807,345	3,600,327	6,969,042	745,457	725,965	717,831	708,681	2,897,934
LACTULOSE	US Base	-	-	-	-	-	6,969,043	-	-	-	-	-
LAMOTRIGINE	US Base	-	-	-	-	-	6,969,044	40,352	39,061	37,811	36,601	153,825
LEVETIRACETAM	US Base	-	-	-	-	-	6,969,045	624,408	604,427	585,085	566,363	2,380,283
LISIN/HCTZ	US Base	-	-	-	-	-	6,969,046	-	-	-	-	-
LISINOPRIL	US Base	1,580,163	1,547,714	1,584,328	1,767,074	6,479,279	7,088,059	1,202,470	1,156,902	1,135,177	1,113,566	4,608,115
LISINOPRIL/HCTZ	US Base	1,730,092	1,681,732	1,342,091	1,302,320	6,056,234	6,219,340	1,047,913	1,024,419	1,001,316	978,772	4,052,419
LORATIDINE	US Base	298,629	1,032,124	633,950	494,565	2,459,268	298,629	345,593	249,844	487,789	154,753	1,237,979
LORAZEPAM	US Base	1,924,094	1,850,029	1,896,711	1,845,567	7,516,402	7,990,321	1,753,243	1,704,580	1,657,218	1,611,196	6,726,236
LORAZEPAM INJ	US Base	-	-	-	-	-	-	-	-	-	-	-
LOSARTAN HCT	US Base	-	-	-	-	-	1	-	-	152,523	322,989	475,511
LOSARTAN	US Base	-	-	-	-	-	2	-	-	243,609	515,878	759,487
LOVASTATIN	US Base	100,098	70,713	51,031	100,245	322,087	443,029	34,282	32,439	30,707	29,074	126,503

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 NS	09Q2 NS	09Q3 NS	09Q4 NS	2009 NS	2009 NS	10Q1 NS	10Q2 NS	10Q3 NS	10Q4 NS	2010 NS
LOVENOX	US Base	-	-	-	-	-	-	-	-	-	-	-
LOXAPINE	US Base	914,209	962,190	912,274	943,735	3,732,408	3,566,608	907,949	878,894	850,770	823,545	3,461,158
MECLIZINE	US Base	-	-	-	-	-	-	-	-	-	-	-
MELOXICAM	US Base	4,770	59	-	-	4,829	4,770	-	-	-	-	-
MEPERIDINE	US Base	-	-	-	-	-	-	-	-	-	-	-
MEPROBAMATE	US Base	445,092	399,818	448,553	549,539	1,843,002	1,927,989	558,594	540,719	523,416	483,636	2,106,365
METFORMIN	US Base	-	-	-	-	-	-	-	-	-	-	-
METFORMIN Andrx	US Base	660,416	500,715	472,460	359,996	1,993,586	2,345,781	299,366	288,841	278,664	269,070	1,135,940
METHOCARBAMOL	US Base	501,646	484,050	301,479	53,283	1,340,459	1,919,380	100,632	97,411	94,294	91,277	383,614
METHYLPHENIDATE	US Base	1,378,687	1,392,313	1,084,044	1,115,929	4,970,973	4,697,936	949,840	919,445	890,023	861,542	3,620,850
METHYLPREDNISOLONE	US Base	-	-	-	-	-	-	-	-	-	-	-
METOCLOPRAMIDE HCL	US Base	1,180,074	1,008,532	811,640	751,792	3,752,037	4,488,463	819,664	793,608	768,212	743,630	3,125,115
METOPROLOL	US Base	116,990	152,636	116,959	141,014	527,599	367,514	110,362	106,830	103,412	100,103	420,706
MOEXIPRIL HCL	US Base	-	-	-	-	-	367,515	170,991	165,519	160,223	155,096	651,829
MOEXIPRIL HCL/HCTZ	US Base	-	-	-	-	-	367,516	293,329	283,942	274,856	266,061	1,118,187
NAPROXEN SODIUM	US Base	-	-	-	-	-	-	-	-	-	-	-
NEFAZODONE	US Base	-	-	-	-	-	-	-	-	-	-	-
METRONIDAZOLE	US Base	563,489	665,595	833,505	874,208	2,936,797	1,976,593	773,648	748,891	678,799	657,077	2,858,416
MINOCYCLINE	US Base	2,911,715	2,764,550	3,062,880	2,869,692	11,608,837	11,989,590	2,616,502	2,520,068	2,427,202	2,337,776	9,901,548
MINOXIDIL	US Base	1,032,436	1,007,307	894,428	929,721	3,863,891	3,849,283	920,580	891,121	862,606	835,002	3,509,309
MIRTAZAPINE	US Base	162,224	179,231	234,051	438,232	1,013,738	360,245	219,474	210,854	203,568	196,706	830,603
MIRTAZAPINE Andrx	US Base	-	-	-	-	-	-	-	-	-	-	-
MIRTAZAPINE ODT	US Base	295,546	241,018	256,318	243,659	1,036,541	1,125,884	265,241	256,753	248,537	240,584	1,011,115
MYSOLINE	US Base	-	-	-	-	-	-	-	-	-	-	-
NABUMETONE	US Base	-	-	-	-	-	1	-	114,091	355,124	583,336	1,052,551
NAPROXEN	US Base	-	-	-	-	-	-	-	-	-	-	-
NATEGLINIDE	US Base	-	-	-	-	-	1	84,370	421,875	339,922	347,652	1,193,818
NEOMYCIN	US Base	354,581	383,863	400,390	395,728	1,534,562	1,352,836	303,049	293,352	283,964	274,878	1,155,243
NICOTINE GUM	US Base	9,576,061	10,359,986	9,823,815	15,789,800	45,549,661	44,573,248	9,405,683	9,532,762	9,506,291	9,583,323	38,028,058
NICOTINE PATCH	US Base	9,278	(1,204)	-	-	8,074	9,278	-	-	-	-	-
NICOTINE PATCH OTC	US Base	4,637,091	7,658,344	7,233,105	7,482,090	27,010,630	19,592,903	8,311,554	8,311,554	8,311,554	8,311,554	33,246,217
NITROFURANTOIN	US Base	458,837	(291)	-	-	458,546	458,837	-	210,161	1,093,632	1,729,763	3,033,556
NITROGLYCERIN	US Base	-	-	-	-	-	-	-	-	-	-	-
NIZATIDINE	US Base	87,679	54,079	68,614	81,990	292,362	161,410	12,774	12,366	11,970	11,587	48,697
PENICILLIN	US Base	-	-	-	-	-	-	-	-	-	-	-
NORTRIPTYLINE	US Base	1,045,739	1,018,730	930,514	789,140	3,784,123	3,783,261	818,107	788,003	759,053	731,191	3,096,354
ORPHENADRINE	US Base	-	-	-	-	-	-	-	-	-	-	-
ORPHENADRINE INJ	US Base	733,580	704,855	632,247	760,272	2,830,954	2,395,756	638,268	620,018	602,282	585,046	2,445,615
OTC	US Base	9,215,644	8,644,380	9,804,187	9,670,776	37,334,986	32,285,620	8,686,983	8,686,983	8,686,983	8,686,983	34,747,930
OXANDROLONE	US Base	1,248,187	1,236,894	1,020,355	834,073	4,339,509	4,559,385	910,964	875,150	840,880	808,086	3,435,080
OXYBUTYNIN	US Base	(85)	-	-	275	190	(85)	-	-	-	-	-
OXYCODONE/APAP	US Base	12,872,127	14,368,967	12,214,352	13,784,001	53,239,447	46,798,511	9,914,597	9,713,246	9,517,710	9,327,769	38,473,322
OXYCODONE/ASPIRIN	US Base	652,519	631,657	584,174	541,796	2,410,147	1,743,152	-	-	-	-	-
OXYCODONE/IBUPROFEN	US Base	40,933	48,978	45,687	40,716	176,315	186,134	37,100	35,913	34,763	33,651	141,426
PAROXETINE HCL	US Base	90,057	21,613	19,783	917	132,370	90,057	-	-	-	-	-
PENTAZOCINE/APAP	US Base	486,060	637,453	350,204	397,880	1,871,598	2,314,502	565,575	547,476	529,957	512,999	2,156,007
PENTAZOCINE/NALOXONE	US Base	2,620,195	1,920,537	1,849,899	1,906,759	8,297,390	8,227,096	2,221,896	2,150,795	2,081,969	2,015,346	8,470,006
PERINDOPRIL	US Base	-	-	-	-	-	8,227,097	-	6,616	32,336	44,111	83,063
PODOFILOX	US Base	384,378	422,826	391,906	392,141	1,591,250	8,227,098	418,868	406,972	2,367,033	1,698,511	4,891,385
PRAVASTATIN SOD	US Base	488	-	-	-	488	8,227,099	-	-	-	-	-
PRAVASTATIN SOD 80	US Base	-	-	-	-	-	8,227,100	-	-	-	-	-
PRAVASTATIN SODIUM	US Base	-	-	-	-	-	8,227,101	734,514	711,010	688,257	666,233	2,800,014
PRAMIPEXOLE	US Base	-	-	-	-	-	8,227,102	-	27,454	137,268	210,468	375,189
PREDNISOLONE	US Base	115,002	-	79,027	-	194,029	115,002	-	-	-	-	-
PREDNISONONE	US Base	1,579,147	1,685,273	1,459,623	1,216,012	5,940,056	5,974,826	1,496,225	1,446,852	1,399,120	1,353,892	5,696,089
QUININE	US Base	-	-	-	-	-	-	-	-	-	-	-
PRILOSEC	US Base	-	-	-	-	-	-	-	-	-	-	-
PRIMIDONE	US Base	371,896	364,781	319,494	364,987	1,421,157	1,467,698	324,804	308,497	295,458	282,970	1,211,729
PROBENECID	US Base	785,965	898,481	791,954	597,788	3,074,188	3,383,015	668,799	647,397	626,680	577,393	2,520,269
PROBENECID COLCHICIN	US Base	546,058	544,975	440,379	487,876	2,019,287	2,305,986	482,493	467,053	452,107	437,640	1,839,292
PROGESTERONE	US Base	942,718	936,491	918,131	980,098	3,777,438	3,328,105	671,714	650,220	629,413	609,271	2,560,618

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 NS	09Q2 NS	09Q3 NS	09Q4 NS	2009 NS	2009 NS	10Q1 NS	10Q2 NS	10Q3 NS	10Q4 NS	2010 NS
PROMETHAZINE	US Base	397,944	408,928	341,699	364,519	1,513,090	1,421,971	153,788	148,867	144,103	139,492	586,249
PROMETHAZINE INJ	US Base	-	-	-	-	-	-	-	-	-	-	-
PROPAFENONE	US Base	1,033,245	1,055,407	1,181,788	808,957	4,079,396	3,821,634	784,075	758,985	734,697	711,187	2,988,944
PROPOXYPHENE/APAP	US Base	-	-	-	-	-	-	-	-	-	-	-
PROPRANOLOL	US Base	540,045	448,631	392,738	401,573	1,782,986	2,040,254	412,620	399,416	386,635	374,263	1,572,934
QUINAPRIL	US Base	-	-	-	-	-	-	-	-	-	-	-
QUINIDINE SULFATE	US Base	47,608	42,992	38,193	33,848	162,641	173,519	38,484	37,253	36,061	34,907	146,705
RAMAPRIL	US Base	-	-	-	-	-	173,520	2,020,314	1,955,664	1,893,083	1,832,504	7,701,565
RISPERIDONE	US Base	-	-	-	-	-	173,521	579,568	561,022	543,069	525,691	2,209,350
RIVASTIGMINE	US Base	-	-	-	-	-	173,522	-	-	1,403,915	725,406	2,129,321
SERTRALINE HCL	US Base	-	-	-	-	-	-	1,040,290	1,007,001	974,777	943,584	3,965,653
SILVER SULFADIAZINE	US Base	894,356	1,211,038	1,319,429	847,539	4,272,363	3,960,626	803,792	1,031,785	979,710	766,801	3,582,088
SIMVASTATIN	US Base	-	-	-	-	-	3,960,627	1,030,244	997,276	965,363	934,471	3,927,354
SOTALOL HCL	US Base	-	-	-	-	-	-	-	-	-	-	-
SUCRALFATE	US Base	1,451,465	1,535,896	1,460,017	1,474,243	5,921,621	6,408,677	1,402,609	1,357,726	1,314,279	1,272,222	5,346,836
SULFAMETHOXAZOLE	US Base	-	-	-	-	-	-	-	-	-	-	-
SULFASALAZINE	US Base	776,854	792,873	775,084	730,538	3,075,350	3,022,507	729,722	706,371	683,767	661,887	2,781,747
SULINDAC	US Base	829,156	846,856	795,491	761,412	3,232,914	3,336,440	773,348	742,143	712,232	683,522	2,911,246
SUMATRIPTAN	US Base	-	-	-	-	-	3,336,441	172,482	166,963	161,620	156,448	657,512
TACROLIMUS	US Base	-	-	-	-	-	3,336,441	-	130,812	372,220	553,275	1,056,307
TAMOXIFEN CITRATE	US Base	528,864	638,299	725,901	752,151	2,645,214	2,016,062	629,369	609,229	589,734	570,862	2,399,195
TERBINAFINE	US Base	-	-	-	-	-	-	-	-	-	-	-
TERCONAZOLE	US Base	873,498	1,218,978	1,062,319	821,105	3,975,899	3,302,627	988,778	965,669	918,087	898,079	3,770,614
TESTOSTERONE	US Base	3,148,615	3,388,214	3,471,876	3,804,142	13,812,847	11,758,225	2,854,485	2,789,108	2,725,634	2,663,817	11,033,043
TETRACYCLINE HCL	US Base	167,856	360,362	149,016	144,128	821,362	639,879	130,522	126,345	122,302	118,388	497,557
TOPIRAMATE	US Base	-	-	-	-	-	639,880	676,232	654,592	633,645	613,369	2,577,837
TRANDOLAPRIL	US Base	-	-	-	-	-	639,881	144,514	139,890	135,413	131,080	550,897
TRIAMCINOLONE	US Base	-	-	-	-	-	-	-	-	-	-	-
TRIAMTERENE/HCTZ	US Base	197,937	256,546	565,515	239,202	1,259,199	818,647	464,137	443,066	423,146	404,352	1,734,702
TRIFLURIDINE	US Base	-	-	-	-	-	-	-	-	-	-	-
TRIHEXYPHENIDYL	US Base	274,233	298,833	292,903	277,799	1,143,768	1,055,319	269,127	260,515	252,178	244,108	1,025,928
TRIMETHOPRIM	US Base	277,460	272,329	255,419	207,832	1,013,039	1,085,751	179,803	179,184	178,529	177,822	715,338
URSODIOL	US Base	1,215,229	935,954	861,982	888,945	3,902,110	4,480,129	784,636	775,659	750,838	726,811	3,037,944
VALPROIC	US Base	-	-	-	-	-	-	-	-	-	-	-
VALPROIC ACID	US Base	709,425	732,658	655,452	634,878	2,732,413	2,970,678	682,770	660,921	639,772	619,299	2,602,763
VANCOMYCIN HCL	US Base	-	-	-	-	-	1,230,974	1,205,822	1,928,215	835,794	578,635	4,548,466
VASOPRESSIN	US Base	-	-	-	-	-	-	-	-	-	-	-
VECURONIUM	US Base	-	-	-	-	-	-	-	-	-	-	-
VERAPAMIL	US Base	493,949	504,880	484,851	494,711	1,978,391	1,822,899	478,580	463,939	449,763	436,013	1,828,295
ZOLPIDEM Andrx	US Base	-	-	-	-	-	700,120	-	-	-	-	-
ZOLPIDEM TARTRATE	US Base	-	-	-	-	-	-	-	-	-	-	-
ZZZ- Anda Markup	US Base	-	-	-	-	-	16,500,000	5,000,000	5,000,000	5,000,000	5,000,000	20,000,000
ZZZ- Generic - Actavis Glipizide	US Base	-	(500)	-	-	(500)	4,500,000	-	-	-	-	-
TOTAL US BASE		200,633,086	198,223,356	179,938,295	187,155,248	765,949,986		194,396,262	189,240,457	195,901,344	207,329,482	786,867,545
BUPROPION 200	Extended Release	1,107,907	1,095,018	305,553	21,909	2,530,388		-	-	-	-	-
BUPROPION HCL	Extended Release	8,478,286	11,253,840	1,146,340	369,322	21,247,788		-	-	-	-	-
BUPROPION Watson	Extended Release	-	498,410	7,786,351	10,498,952	18,783,713		9,862,096	9,458,907	9,524,758	9,139,570	37,985,331
BUPROPION XL	Extended Release	14,549,237	14,920,203	12,779,478	15,646,992	57,895,910		12,867,374	12,518,036	12,178,208	11,847,798	49,411,416
CARTIA Andrx	Extended Release	6,636,165	865,251	191,915	111,864	7,805,194	15,228,007	1,860,129	2,041,867	2,268,729	2,268,729	8,439,454
CARTIA International	Extended Release	-	-	-	-	-	-	-	-	-	-	-
CLARITHROMYCIN	Extended Release	4,493,336	3,811,735	2,059,915	4,260,658	14,625,644	13,127,862	4,289,388	1,773,801	1,539,960	4,801,677	12,404,826
DEXCHLORPHENIRAMINE	Extended Release	-	-	-	-	-	-	-	-	-	-	-
DICLOFENAC SODIUM	Extended Release	6,461,395	6,733,854	5,251,980	5,682,949	24,130,178	24,710,787	5,122,144	4,935,757	4,756,347	4,583,230	19,397,479
DICLOFENAC SODIUM ER	Extended Release	-	-	-	-	-	-	-	-	-	-	-
DIETHYLPROPION ER	Extended Release	1,034,272	1,297,249	888,266	908,200	-	-	943,253	1,030,370	1,042,963	966,671	3,983,257
DILTIA Andrx	Extended Release	-	-	-	-	-	-	-	-	-	-	-
DILTIAZEM ER	Extended Release	-	-	-	-	-	-	-	-	-	-	-
DILTIAZEM HCL ER(LA)	Extended Release	-	-	-	-	-	38,345,404	14,722,164	11,041,393	11,041,393	11,041,393	47,846,343
GALANTAMINE	Extended Release	1,334,967	1,642,847	2,131,750	2,639,145	7,748,708	6,737,459	2,181,620	2,111,808	2,044,230	1,978,815	8,316,472
GLIPIZIDE ER	Extended Release	6,224,761	6,913,187	6,355,450	7,518,990	27,012,388	24,621,715	5,694,695	5,448,058	5,212,180	4,986,462	21,341,394
METFORMIN XR	Extended Release	2,234,768	925,799	1,157,829	1,143,187	5,461,583	8,652,565	1,069,070	1,042,872	1,017,369	992,485	4,121,796

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 NS	09Q2 NS	09Q3 NS	09Q4 NS	2009 NS	2009 NS	10Q1 NS	10Q2 NS	10Q3 NS	10Q4 NS	2010 NS
METHYLPHENIDATE ER	Extended Release	43,949	-	-	-	43,949	43,949	-	-	-	-	-
METOPROLOL ANDRX	Extended Release	-	-	27,073,780	24,786,675	51,860,454	6,098,383	42,905,080	51,651,201	39,708,891	39,708,891	173,974,063
MORPHINE	Extended Release	3,325,661	8,791,181	5,333,109	6,661,005	24,110,956	14,753,619	6,579,882	6,434,612	6,292,851	6,154,301	25,461,646
NAPROXEN Andrx	Extended Release	-	-	-	-	-	-	-	-	-	-	-
NIFEDIPINE	Extended Release	2,537,643	2,018,868	1,728,145	1,683,778	7,968,433	10,009,834	1,856,812	1,778,716	1,704,167	1,632,895	6,972,590
OMEPRAZOLE	Extended Release	5,754,914	229,026	251,608	1,385,604	7,621,153	7,591,600	1,993,665	1,929,868	1,868,112	1,808,333	7,599,978
OXYCODONE HCL SPC	Extended Release	-	-	-	-	-	-	-	-	-	-	-
POTASSIUM CHL Andrx	Extended Release	3,095,093	2,729,572	2,440,457	2,451,649	10,716,771	11,359,799	2,156,186	2,087,188	2,020,398	1,955,745	8,219,517
POTASSIUM XR	Extended Release	26,481,481	31,830,969	26,231,082	29,208,270	113,751,802	109,436,678	27,160,322	27,160,322	27,160,322	27,160,322	108,641,290
QUINIDINE GLUCONATE	Extended Release	231,239	236,706	219,869	215,070	902,884	109,436,679	205,733	197,064	188,683	180,751	772,230
TAZTIA Intl	Extended Release	602,552	578,352	511,042	254,146	1,946,092	1,968,829	312,153	217,270	348,250	283,135	1,160,809
TAZTIA XT Andrx	Extended Release	3,580,435	5,599,162	5,758,345	5,608,693	20,546,634	16,333,823	-	1,804,557	3,785,796	4,322,180	9,912,534
VERAPAMIL SR	Extended Release	3,511,921	3,366,290	3,580,380	3,488,425	13,947,017	13,719,669	3,228,458	3,167,316	3,107,444	3,048,676	12,551,894
TOTAL EXTENDED RELEASE		101,719,983	105,337,517	113,182,644	124,545,482	444,785,626		145,010,225	147,830,984	136,811,051	138,862,059	568,514,319
ANGELIQ	Oral Contraceptives	-	-	-	-	-	-	-	-	-	-	-
AZURETTE	Oral Contraceptives	3,742,578	4,037,482	4,424,203	5,537,468	17,741,731	17,163,376	5,160,574	4,995,436	4,835,582	4,680,843	19,672,435
CAZIANT	Oral Contraceptives	172,620	211,480	281,236	240,311	905,646	1,126,245	311,222	301,263	291,622	282,290	1,186,397
JOLIVETTE	Oral Contraceptives	2,582,272	2,625,809	2,536,599	2,714,922	10,459,602	9,993,824	2,432,283	2,354,450	2,279,108	2,206,176	9,272,016
LEENA	Oral Contraceptives	272,215	263,698	259,955	277,396	1,073,264	1,024,609	207,309	199,331	191,606	184,259	782,506
LEVORA	Oral Contraceptives	6,609,065	6,695,233	6,043,959	6,127,609	25,475,865	26,101,833	6,377,912	6,173,818	5,976,256	5,785,016	24,313,002
LOW-OGESTREL	Oral Contraceptives	7,553,779	7,041,690	6,511,177	6,638,430	27,745,077	27,866,119	6,997,853	6,773,921	6,557,156	6,347,327	26,676,256
LUTERA	Oral Contraceptives	7,230,533	6,815,836	6,600,060	6,676,820	27,323,249	25,021,268	6,850,975	5,532,162	5,073,284	4,638,109	22,094,530
LYBREL	Oral Contraceptives	-	-	-	-	-	25,021,269	-	807,816	513,226	284,130	1,605,172
MICROGESTIN	Oral Contraceptives	13,050,495	13,184,422	12,114,017	13,229,283	51,578,218	45,445,521	12,732,388	10,362,582	9,578,584	8,826,774	41,500,328
MIRCETTE	Oral Contraceptives	-	-	-	-	-	-	-	-	-	-	-
MONONESSA	Oral Contraceptives	2,819,924	3,025,464	3,729,050	3,897,323	13,471,761	8,862,070	2,915,540	2,354,298	2,159,016	1,973,820	9,402,674
NECON	Oral Contraceptives	7,486,664	6,564,326	6,857,565	6,733,186	27,641,741	25,670,771	7,082,217	5,968,593	5,549,545	5,151,204	23,751,559
NECON 777	Oral Contraceptives	2,770,831	2,548,149	2,466,007	2,273,982	10,058,969	9,128,454	2,166,782	1,730,867	1,587,296	1,451,142	6,936,088
NORA-BE	Oral Contraceptives	1,499,428	1,806,464	1,639,316	2,206,746	7,151,953	5,672,446	1,756,202	1,700,004	1,645,604	1,592,944	6,694,755
OGESTREL	Oral Contraceptives	834,353	876,250	867,977	815,844	3,394,424	3,272,695	1,327,977	1,277,156	1,228,354	1,181,407	5,014,894
PLAN B Rx	Oral Contraceptives	-	-	1,643,625	771,628	2,415,253	4,587,327	-	-	-	-	-
PLAN B OTC	Oral Contraceptives	-	-	7,544,783	5,344,590	12,889,372	5,201,828	10,476,697	10,141,443	9,816,916	10,119,583	40,554,639
PREVIFEM	Oral Contraceptives	-	-	-	-	-	-	-	-	-	-	-
QUASENSE	Oral Contraceptives	3,974,430	3,868,727	3,665,833	4,343,525	15,852,515	15,633,856	3,711,395	3,592,630	3,477,666	3,366,381	14,148,072
RECLIPSEN	Oral Contraceptives	3,483,492	3,186,986	3,221,119	3,640,601	13,532,198	10,730,805	3,112,978	2,513,730	2,305,223	2,107,486	10,039,417
SEASONIQUE	Oral Contraceptives	-	-	-	-	-	-	-	-	5,216,983	2,608,630	7,825,612
SRONYX	Oral Contraceptives	825,165	836,246	1,012,449	1,044,453	3,718,313	3,014,393	674,080	649,823	626,453	603,936	2,554,292
TILIA	Oral Contraceptives	2,311,330	1,634,439	1,717,872	2,245,705	7,909,346	7,846,877	2,224,546	2,153,361	2,084,453	2,017,751	8,480,111
TRINESSA	Oral Contraceptives	11,403,480	11,748,022	10,586,826	11,521,439	45,259,767	38,884,376	10,350,513	8,313,877	7,583,938	6,896,753	33,145,081
TRI-PREVIFEM	Oral Contraceptives	-	-	-	-	-	-	-	-	-	-	-
TRIVORA	Oral Contraceptives	5,454,499	4,850,305	4,870,154	4,207,941	19,382,899	18,001,068	4,399,336	3,457,600	3,085,930	2,745,610	13,688,476
YASMIN	Oral Contraceptives	-	-	-	-	-	18,001,069	-	-	905,207	5,069,081	5,974,288
ZENCHENT	Oral Contraceptives	970,674	895,178	1,419,918	1,357,217	4,642,988	3,038,670	1,139,196	919,901	843,597	771,235	3,673,930
ZOVIA	Oral Contraceptives	3,384,168	3,209,459	3,218,462	3,228,641	13,040,730	13,389,938	3,537,652	3,400,488	3,268,755	3,142,149	13,349,043
GENERIC OC	Generic OC	-	-	-	-	-	-	-	-	-	-	-
TOTAL ORAL CONTRACEPTIVES		88,431,996	85,925,663	93,232,163	95,075,059	362,664,882	369,700,709	95,945,628	85,674,551	86,681,361	84,034,035	352,335,575
ARROW FOREIGN	EX - US	-	-	-	34,992,577	34,992,577		129,339,000	136,769,000	149,902,000	164,885,000	580,895,000
ZZZ-ADAB	EX - US	256,039	328,401	746,827	193,306	1,524,573	2,056,039	500,000	500,000	500,000	500,000	2,000,000
ZZZ-India	EX - US	2,917,156	2,624,463	3,876,497	6,119,741	15,537,857	8,353,156	4,450,000	4,450,000	4,450,000	4,450,000	17,800,000
ZZZ-Nicobrand	EX - US	134,215	123,537	243,099	165,992	666,843	134,215	-	-	-	-	-
ZZZ-Watson Asia	EX - US	1,057,960	1,194,409	1,113,443	1,034,723	4,400,535	5,333,860	1,100,000	1,100,000	1,100,000	1,100,000	4,400,000
TOTAL EX - US		4,365,370	4,270,810	5,979,866	42,506,339	57,122,385	2,146,132,243	135,389,000	142,819,000	155,952,000	170,935,000	605,095,000
TOTAL GENERICS		395,150,435	393,757,347	392,332,968	449,282,128	1,630,522,878	2,515,832,952	570,741,115	565,564,991	575,345,756	601,160,577	2,312,812,439
GELNIQUE	Brand	-	4,212,734	1,248,742	2,905,647	8,367,123	23,795,991	5,200,025	8,699,980	10,699,989	11,886,170	36,486,164
RAPAFLO	Brand	-	889,927	3,144,260	8,712,762	12,746,949	13,790,781	6,519,642	9,719,518	11,919,521	13,719,557	41,878,238
PROCHIEVE	Brand	-	-	-	-	-	13,790,782	-	4,300,000	5,450,000	7,250,000	17,000,000
TRELSTAR US	Brand	11,937,115	11,561,884	11,379,904	11,226,724	46,105,626	53,602,336	11,196,824	11,539,575	14,003,072	14,135,128	50,874,599

		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Group	Mgmt Division	09Q1 NS	09Q2 NS	09Q3 NS	09Q4 NS	2009 NS	2009 NS	10Q1 NS	10Q2 NS	10Q3 NS	10Q4 NS	2010 NS
Sub -Total Promoted		11,937,115	16,664,545	15,772,905	22,845,133	67,219,698	104,979,891	22,916,491	34,259,073	42,072,581	46,990,855	146,239,001
ANDRODERM INTL	Brand	362,776	313,630	235,326	904,834	1,816,568	1,411,796	149,597	196,918	149,597	160,000	656,112
EDEN	Brand	-	-	-	-	-	-	1,412,986	1,834,868	1,480,000	1,197,000	5,924,854
INTRINSA	Brand	-	123,165	-	113,735	236,900	-	-	171,836	-	-	171,836
OXYTROL INTL	Brand	697,060	1,088,618	311,403	944,033	3,041,114	3,429,525	750,000	954,084	750,000	750,000	3,204,084
TRELSTAR INTL	Brand	121,568	120,494	400,307	-	642,369	401,198	-	240,967	240,967	240,967	722,901
Sub -Total International		1,181,404	1,645,907	947,037	1,962,603	5,736,951	5,242,519	2,312,583	3,398,673	2,620,564	2,347,967	10,679,786
ALTOPREV	Brand	350,957	366,890	495,934	131,019	1,344,801	1,374,101	482,579	149,440	199,036	482,579	1,313,634
ACTOPLUS MET XR	Brand	-	-	-	-	-	-	-	-	-	-	-
FORTAMET	Brand	1,630,317	1,941,065	1,379,081	780,686	5,731,150	5,550,485	1,521,472	1,167,337	1,344,405	948,297	4,981,511
Sub -Total Florida		1,981,274	2,307,956	1,875,015	911,706	7,075,951	6,924,586	2,004,051	1,316,776	1,543,440	1,430,876	6,295,144
ACTIGALL	Brand	641,576	730,247	750,621	772,304	2,894,748	2,715,662	757,581	559,160	712,742	632,431	2,661,914
ALORA	Brand	610,157	712,956	640,408	682,830	2,646,351	2,703,525	697,867	696,399	695,000	693,705	2,782,971
ANDRODERM US	Brand	13,680,075	15,906,724	16,046,340	16,848,286	62,481,425	57,004,028	16,989,456	16,989,456	16,989,456	16,989,456	67,957,826
BREVICON	Brand	183,919	259,176	122,824	105,212	671,131	1,043,412	302,091	302,091	302,091	302,091	1,208,364
CONDYLOX	Brand	2,548,014	2,893,491	3,401,888	2,886,161	11,729,554	8,994,573	3,336,051	3,333,342	2,107,514	904,398	9,681,306
CORDRAN	Brand	1,696,698	2,248,586	2,210,766	1,962,549	8,118,598	8,353,198	2,215,570	2,214,942	1,929,307	1,928,678	8,288,498
CORMAX	Brand	83,604	80,430	80,867	90,483	335,383	338,844	68,062	67,552	67,041	66,541	269,197
DILACOR M	Brand	226,624	199,123	156,598	279,587	861,932	964,118	203,176	202,018	131,820	131,820	668,833
FIORICET	Brand	3,708,357	4,827,446	4,181,909	4,572,938	17,290,650	17,727,092	4,393,849	4,389,546	4,384,988	4,380,551	17,548,935
FIORINAL	Brand	1,883,651	2,036,048	2,039,058	1,967,490	7,926,247	8,681,324	1,972,778	1,956,830	1,940,881	1,925,439	7,795,927
LOXITANE	Brand	38,040	16,491	22,159	24,578	101,267	126,664	22,154	22,154	22,154	22,154	88,616
MAXIDONE	Brand	26,275	30,286	8,153	8,946	73,660	116,399	22,760	22,760	22,760	22,760	91,039
MICROZIDE	Brand	188,290	109,790	60,703	53,925	412,708	710,737	68,065	56,638	45,625	34,943	205,271
MONODOX Aqua	Brand	-	302,673	138,131	16,807	457,612	-	135,647	135,647	70,770	135,647	477,710
NORCO	Brand	4,217,248	4,120,611	3,243,677	4,422,685	16,004,222	17,136,367	3,855,676	3,855,106	3,854,372	3,853,801	15,418,956
NORINYL	Brand	769,199	850,977	721,322	457,418	2,798,916	2,958,426	411,382	411,188	411,021	410,799	1,644,390
NOR-QD	Brand	596,140	601,122	539,953	369,009	2,106,224	2,425,726	241,083	234,954	229,052	224,180	929,269
OXYTROL US	Brand	8,535,312	9,471,163	8,276,905	8,837,015	35,120,395	23,190,834	8,041,729	7,324,500	6,669,817	6,072,238	28,108,284
PAPSURE	Brand	184,058	168,710	152,720	152,845	658,332	711,391	152,713	152,713	152,713	152,713	610,852
TRI-NORINYL	Brand	449,267	350,268	295,275	452,940	1,547,751	1,911,763	232,414	232,414	232,414	232,414	929,656
IMA	Brand	-	-	-	-	-	-	-	-	-	-	-
CALCI-CHEW	Brand	6,147	5,789	6,096	5,444	23,475	20,968	4,044	4,044	4,044	4,044	16,174
CALCI-MIX	Brand	5,357	3,907	5,740	3,509	18,513	21,664	4,943	4,943	4,943	4,943	19,772
FERRLECIT	Brand	35,776,044	28,440,268	24,649,811	23,907,842	112,773,964	105,303,024	-	-	-	-	-
FERRLECIT INTL	Brand	-	-	797,313	230,933	1,028,245	369,753	-	-	-	-	-
NULECIT	Brand	-	-	-	-	-	369,754	-	10,531,477	18,592,296	23,375,036	52,498,808
INFED	Brand	6,628,547	2,231,213	8,657,334	6,653,022	24,170,116	8,841,322	5,630,729	6,040,237	6,552,121	6,756,875	24,979,963
L-CARNITINE	Brand	31,576	24,509	27,474	31,788	115,348	113,522	23,571	23,571	23,571	23,571	94,285
NEPHRAMINE	Brand	-	-	-	-	-	-	-	-	-	-	-
NEPHRO-CALCI	Brand	-	-	-	-	-	-	-	-	-	-	-
NEPHRO-FER	Brand	5,079	1,950	114	-	7,143	21,917	-	-	-	-	-
NEPHRO-VITE	Brand	351,438	337,483	326,641	305,114	1,320,676	1,407,932	339,097	339,097	339,097	339,097	1,356,387
NEPHRO-VITE RX	Nephrology	-	-	-	-	-		-	-	-	-	-
ZZ-NEPH RTN ALLOC	Nephrology	-	-	-	-	-		-	-	-	-	-
TOTAL BRAND		98,170,482	97,579,844	96,155,754	101,821,103	393,727,184	116,469,856	77,355,613	99,077,300	112,724,197	120,390,023	409,547,134
TOTAL WATSON		493,320,917	491,337,191	488,488,723	551,103,231	2,024,250,062	#REF!	648,096,729	664,642,292	688,069,953	721,550,600	2,722,359,573

Group	Mgmt Division		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET	
			08Q1 NS	08Q2 NS	08Q3 NS	08Q4 NS	2008 NS	09Q1 GP	09Q2 GP	09Q3 GP	09Q4 GP	2009 GP	2009 GP	10Q1 GP	10Q2 GP	10Q3 GP	10Q4 GP	2010 GP
ACARBOSE	US Base		-	-	-	-	-	-	-	-	-	-		2,451,429	2,350,054	2,251,923	2,156,932	9,210,338
ACETAZOLAMIDE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
ACYCLOVIR	US Base		373,979	402,737	360,388	490,727	1,627,831	(6,318)	27,654	53,727	30,788	105,851		4,581	6,394	3,984	1,678	16,637
ALBUTEROL SULFATE	US Base		3,182,400	1,185,814	432,087	3,525,288	8,325,589	1,717,189	768,848	476,109	1,686,986	4,649,132		1,095,316	667,991	492,998	949,590	3,205,895
ALBUTEROL SULFATE INHALATION	US Base		-	-	-	-	-	-	-	-	-	-		169,672	72,595	(21,376)	(112,340)	108,551
ALENDRONATE SODIUM	US Base		-	-	822,918	1,858,233	2,681,151	118,850	53,504	95,833	15,846	284,033		593,787	547,035	503,318	460,999	2,105,138
ALENDRONATE SODIUM A	US Base		17,917,558	11,550,948	3,599,521	(72)	33,067,954	-	-	-	-	-		-	-	-	-	-
ALLOPURINOL	US Base		1,029,104	1,055,585	594,182	589,444	3,268,315	(43,060)	(68,178)	(37,543)	(143,945)	(292,727)		(199,158)	(194,683)	(212,805)	(229,538)	(836,184)
AMOLDIPINE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
AMLODIPINE BESYLATE	US Base		-	-	-	-	-	-	-	-	-	-		(414,788)	(433,901)	(452,401)	(470,310)	(1,771,400)
AMLODIPINE/BENAZAPRIL	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
AMOXAPINE	US Base		190,369	259,717	205,138	243,373	898,598	65,330	67,874	79,977	59,915	273,095		92,942	86,651	80,601	74,797	334,991
APAP CODEINE	US Base		82,877	30,144	21,422	14,619	149,062	(8,550)	-	-	-	(8,550)		-	-	-	-	-
ATENOLOL	US Base		79,387	69,764	57,397	43,645	250,192	(14,630)	(7,444)	(837)	(6,609)	(29,520)		-	-	-	-	-
ATENOLOL CHLOR	US Base		700,143	879,442	708,938	787,468	3,075,992	(287,945)	(288,024)	(171,399)	(270,033)	(1,017,401)		153,548	145,503	118,523	92,762	510,336
AZELASTINE NASAL SPRAY	US Base		-	-	-	-	-	-	-	-	-	-		-	-	4,097,569	7,415,490	11,513,060
BAC	US Base		299,038	417,930	341,149	374,779	1,432,896	(156,711)	(116,499)	(39,294)	(147,597)	(460,101)		(99,422)	(97,208)	(107,967)	(118,160)	(422,757)
BACC	US Base		65,824	174,698	120,219	157,504	518,245	35,072	71,010	49,943	2,599	158,624		(1,538)	(1,995)	(5,539)	(8,912)	(17,984)
BACLOFEN	US Base		264,989	294,889	222,364	214,078	996,320	1,052	8,323	(7,411)	(21,644)	(19,681)		35,805	33,946	27,665	21,695	119,111
BALSALAZIDE DISODIUM	US Base		261,483	215,619	263,405	146,771	887,277	12,791	(2,609)	(24,700)	(37,047)	(51,565)		-	-	-	-	-
BISOPROLOL/HCTZ	US Base		138,702	143,122	34,426	24,798	341,048	282	80	-	-	362		-	-	-	-	-
BUSPIRONE	US Base		703,384	781,150	750,883	745,573	2,980,991	61,731	42,031	74,908	23,128	201,798		(49,598)	(48,787)	(71,736)	(93,820)	(263,941)
BUTAL/ASA/CAF/COD	US Base		1,212,271	1,588,552	1,369,505	1,519,528	5,689,856	734,139	725,255	871,498	720,120	3,051,012		723,477	696,821	649,543	604,177	2,674,018
BUTAL/ASPIRIN/CAF	US Base		390,233	510,023	518,137	530,933	1,949,326	245,989	287,965	331,965	200,721	1,066,639		223,526	215,942	200,094	184,615	824,178
CABERGOLINE	US Base		-	-	-	-	-	-	-	-	-	-		965,878	929,920	895,113	861,419	3,652,330
CARBOPLATIN INJ SOLN	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
CAFFEINE CITRATE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
CARBOPLATIN Barr	US Base		-	-	-	-	-	75,045	2,360	4,708	1,977	84,090	623,398	(28,506)	(27,645)	(28,042)	(28,418)	(112,611)
CARISOPRODOL	US Base		2,738,352	2,820,698	3,083,616	2,688,905	11,331,571	889,521	1,021,720	1,038,430	852,840	3,802,512	11,134,695	(76,144)	(86,903)	(171,328)	(250,025)	(584,399)
CARVEDILOL	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
CDP/CLINDINIUM	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
CEFAZOLIN	US Base		158,865	415,164	225,894	172,266	972,189	(1,716)	636	420	238	(422)	16,686	-	-	-	-	-
CEFUROXIME AXETIL	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
CHLORDIAZEPOXIDE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
CHLORZOXAZONE	US Base		-	-	-	-	-	(7,627)	(13,137)	(8,355)	(10,095)	(39,213)	336,632	(19,073)	(18,585)	(21,049)	(23,416)	(82,123)
CICLOPIROX NAIL LACQUER	US Base		9,730	10,558	6,301	-	26,589	-	-	-	-	-		-	-	-	-	-
CILOSTAZOL	US Base		95,452	44,828	11,497	4,322	156,099	(136)	-	-	-	(136)	1,494	-	-	-	-	-
CIPROFLOXACIN	US Base		-	-	-	-	-	-	-	-	-	-		(552,863)	(294,975)	(344,335)	(633,411)	(1,825,584)
CITALOPRAM	US Base		474,083	727,735	320,416	64,177	1,586,411	(14,295)	(4,232)	(18,601)	(4,002)	(41,130)	78,525	-	-	-	-	-
CLINDAMYCIN	US Base		453,092	714,448	636,584	519,145	2,323,270	(161,960)	(187,614)	(97,202)	124,978	(321,798)	2,243,603	53,433	50,021	36,287	23,186	162,927
CLOMIPHENE	US Base		343,098	367,715	309,544	125,272	1,145,629	262,836	64,554	72,192	79,281	478,863	1,475,605	70,906	68,552	64,207	60,016	263,681
CLOMIPRAMINE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
CLONAZEPAM	US Base		76,692	91,829	5,427	4,097	178,045	(20,464)	(5,498)	(6,985)	(3,961)	(36,907)	11,255	-	-	-	-	-
CLORAZEPATE	US Base		385,214	382,375	171,616	27,700	966,904	(19)	-	-	-	(19)	462	-	-	-	-	-
COLCHICINE	US Base		127,474	62,862	8,854	3,986	203,176	(5,052)	63,159	189,827	-	247,934	38,916	-	-	-	-	-
COLISTIMETHATE	US Base		201,655	93,969	-	-	295,623	-	-	-	-	-		-	-	-	-	-
CYCLAFEM	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
CYCLOBENZAPRINE	US Base		1,533,460	1,492,578	1,418,343	1,404,356	5,848,737	29,005	(45,591)	3,247	(315,868)	(329,207)	5,041,361	(406,418)	(414,084)	(429,404)	(458,184)	(1,708,089)
CYCLOBENZAPRINE VICT	US Base		41,424	72,084	41,728	121,059	276,295	(54,755)	-	(85,545)	(52,229)	(192,529)	88,712	(116,304)	(113,176)	(113,785)	(51,977)	(395,241)
CYCLOSPORINE	US Base		-	-	-	7,395	7,395	278,372	22,276	(62,333)	(118,785)	119,530	5,452,241	(141,765)	(138,350)	(162,019)	(184,754)	(626,887)
DECA-DURABOLIN	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
DEFEROXAMINE	US Base		-	-	-	-	-	25,014	18,323	20,190	24,927	88,454	421,081	10,703	10,245	7,026	3,928	31,902
DESIPRAMINE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
DESMOPRESSIN ACETATE	US Base		-	-	-	-	-	5,545,563	5,019,051	4,638,357	4,823,867	20,026,838	25,663,104	4,443,063	4,299,353	4,123,377	3,953,276	16,819,069
DIAZEPAM	US Base		617,387	748,804	715,849	747,658	2,829,698	77,183	96,236	130,538	39,602	343,558	2,808,158	(75,059)	(75,735)	(95,248)	(113,786)	(359,828)
DICYCLOMINE HCL	US Base		703,505	901,055	946,485	883,108	3,434,154	145,766	119,878	154,969	116,583	537,197	26,506	24,672	50,587	(810)	(25,320)	25,047
DIETHYLPROPION	US Base		632,901	569,662	430,352	415,745	2,048,659	210,833	192,924	163,667	185,739	753,163	4,804,611	144,256	151,092	153,265	139,828	588,440
DILTIAZEM	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
DISOPYRAMIDE	US Base		233,482	313,885	228,160	293,281	1,068,808	152,498	211,481	181,206	165,074	710,259	1,127,910	136,890	131,565	123,753	116,283	508,491
DOXAZOSIN	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
DOXEPIN	US Base		141,808	142,523	3,548	316	288,195	(12)	(844)	(3,498)	-	(4,354)	584	-	-	-	-	-
DOXYCYCLINE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
DOXYCYCLINE HYCL	US Base		998,621	893,825	765,409	978,647	3,636,502	(719,542)	(607,266)	(566,663)	(802,940)	(2,696,410)	3,482,242	(819,209)	(800,122)	(825,327)	(848,913)	(3,293,571)
DOXYCYCLINE MONOHYDR	US Base		86,133	136,214	157,017	203,896	583,260	48,181	48,927	28,847	31,155	157,111	702,382	104,839	101,105	95,163	89,455	390,563
DRONABINOL	US Base		-	839,976	12,943,991	11,575,352	25,359,319	1,876,137	2,329,381	1,709,137	473,741	6,388,396	27,408,426	1,022,681	990,428	911,791	835,723	3,760,623
FLUOXETINE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
FLUVOXAMINE	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
ENALAPRIL	US Base		52,086	39,456	8,479	604	100,624	(5)	-	-	-	(5)	2	-	-	-	-	-
EPIRUBICIN HCL	US Base		-	-	-	-	-	-	-	-	-	-		-	-	-	-	-
ESTAZOLAM	US Base		124,665	115,895	146,466	138,938	525,964	(11,862)	(18,738)	(4,430)	(15,893)	(50,922)	524,267	(18,394)	(18,434)	(22,322)	(26,014)	(85,164)
ESTRADIOL	US Base		524,135	496,638	246,263	263,140	1,530,176	31,587	(28,212)	(7,471)	9,388	5,292	935,578	12,126	13,145	6,426	935	32,631
ESTROPIPATE	US Base		315,988	378,965	296,808	340,928	1,332,688	87,600	71,085	81,989	58,012	298,686	1,151,159	56,344	52,552	44,181	36,553	189,629
FAMOTIDINE Andrx	US Base		143,708	129,713	148,628	146,690	568,739	4,870	3,581	11,366	1,492	21,308	513,					

Group	Mgmt Division			ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET	
				08Q1 NS	08Q2 NS	08Q3 NS	08Q4 NS	2008 NS	09Q1 GP	09Q2 GP	09Q3 GP	09Q4 GP	2009 GP	2009 GP	10Q1 GP	10Q2 GP	10Q3 GP	10Q4 GP	2010 GP
FOSINOPRIL	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
FOSINPRIL HCTZ	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
FUROSEMIDE	US Base			590,976	744,597	658,852	702,713	2,697,138	(29,891)	(8,648)	5,307	2,971	(30,261)	856,155	1,707	1,100	-	-	2,807
GABAPENTIN CAPS	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GEMFIBROZIL	US Base			36,034	16,072	33,813	19,613	105,531	(4,314)	-	-	-	(4,314)	4,162	-	-	-	-	-
GLIPIZIDE	US Base			516,941	537,677	502,411	504,385	2,061,414	(114,463)	(183,702)	(126,402)	92,432	(332,135)	1,805,636	(9,470)	(9,566)	(22,252)	(34,521)	(75,809)
GLIPIZIDE METFORMIN	US Base			-	-	-	7,917	7,917	317,555	307,687	306,494	317,358	1,249,093	1,569,071	262,397	253,874	242,582	231,671	990,523
GONADATROPIN CHOR	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GUANFACINE	US Base			296,018	345,867	304,296	324,277	1,270,458	(8,935)	(56,645)	(27,213)	120,546	27,754	1,339,819	65,630	63,190	52,672	42,544	224,036
HALOTUSSIN	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HCTZ	US Base			1,554,269	1,708,323	1,487,674	1,291,420	6,041,686	218,347	259,636	503,246	861,290	1,842,519	4,558,851	767,273	742,936	705,210	668,797	2,884,216
HYDROCODONE	US Base			33,754,303	36,465,300	34,805,994	40,018,052	145,043,649	10,499,559	6,419,107	9,238,070	8,099,435	34,256,171	160,019,835	4,152,020	4,163,588	3,317,130	2,490,226	14,122,964
HYDROCODONE/APAP And	US Base			229,488	193,781	190,412	216,428	830,109	(451,065)	(439,680)	(163,977)	1,850,864	(1,414,318)	(323,883)	(309,544)	(315,974)	(321,639)	(1,271,039)	(1,271,039)
HYDROCODONE/IBUP And	US Base			1,011,968	1,041,678	1,021,494	1,038,901	4,114,040	(934,567)	(478,338)	(255,468)	(479,194)	(2,147,568)	3,497,886	(304,789)	(295,874)	(307,415)	(318,454)	(1,226,532)
HYDROCORTISONE	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
HYDROXOCOBALAMIN	US Base			45,138	52,699	44,230	55,442	197,509	17,155	12,120	28,183	20,968	78,426	183,016	6,092	6,263	5,556	4,876	22,787
HYDROXYCHLOROQUINE	US Base			2,289,431	2,403,218	2,195,771	2,225,534	9,113,954	18,151	(296,138)	(63,509)	(115,532)	(457,028)	8,038,807	(409,665)	(405,420)	(448,143)	(488,918)	(1,752,146)
HYDROXYZINE	US Base			1,346,296	1,063,017	26,564	18,322	2,454,199	7,290	9,934	32,640	57,595	107,460	3,492,142	371,231	358,056	320,384	301,504	1,351,175
HYDROXYZINE PAMOATE	US Base			200,285	490,922	763,362	725,208	2,179,775	(17,456)	(83,783)	(43,891)	(78,682)	(223,811)	2,620,146	(240,258)	(235,536)	(260,929)	(285,142)	(1,021,865)
IBUPROFEN	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IBUPROFEN (RX)	US Base			1,544,242	1,463,135	1,159,150	259,938	4,426,465	26,325	76,885	82,846	(6,577)	179,479	307,223	(5,214)	(87)	(148)	220	(5,228)
IPRATROPIUM BROMALB	US Base			1,055,837	1,368,962	1,510,701	1,778,453	5,713,953	599,958	403,696	299,992	130,015	1,433,660	6,969,037	(46,906)	(49,348)	(78,302)	(113,869)	(288,425)
IPRATROPLUM BROMIDE INHALATION	US Base			-	-	-	-	-	-	-	-	-	-	6,969,038	37,530	27,254	17,306	7,677	89,767
IPRATROPLUM BROMIDE	US Base			-	-	-	-	-	-	-	-	-	-	6,969,039	501,441	438,476	377,527	318,527	1,635,971
IPRATROPLUM/ALBUTEROL INHALATION	US Base			-	-	-	-	-	-	-	-	-	-	6,969,039	(5,805)	(16,310)	(26,478)	(36,321)	(84,913)
IBANDRONATE	US Base			-	-	-	-	-	-	(17)	(17)	(17)	(51)	6,969,040	-	-	-	360,367	360,367
IRINOTECAN HCL	US Base			244,512	-	-	-	244,512	-	-	-	-	-	6,969,040	-	-	-	-	-
ISRADIPINE	US Base			-	-	-	-	-	-	-	-	-	-	6,969,041	1,232,485	1,183,415	1,135,915	1,089,935	4,641,750
LABELTALOL	US Base			442,998	392,537	482,735	669,706	1,987,976	42,101	(28,556)	73,526	289,553	376,625	6,969,042	123,743	119,778	99,432	78,966	421,920
LACTULOSE	US Base			-	-	-	-	-	-	-	-	-	-	6,969,043	-	-	-	-	-
LAMOTRIGINE	US Base			-	-	-	-	-	-	-	-	-	-	6,969,044	24,911	23,620	22,370	21,160	92,062
LEVETIRACETAM	US Base			-	-	-	-	-	-	-	-	-	-	6,969,045	(469,051)	(489,032)	(508,373)	(527,096)	(1,993,552)
LISIN/HCTZ	US Base			-	-	-	-	-	-	-	-	-	-	6,969,046	-	-	-	-	-
LISINOPRIL	US Base			1,059,741	1,052,603	1,144,235	1,020,031	4,276,610	(397,692)	(13,457)	(146,468)	(423,660)	(981,277)	7,088,059	(598,100)	(580,421)	(623,531)	(665,237)	(2,467,289)
LISINOPRIL/HCTZ	US Base			1,584,534	1,601,818	1,869,366	1,793,737	6,849,455	(272,149)	(397,055)	(222,610)	(603,879)	(1,495,693)	6,219,340	(389,868)	(387,779)	(424,126)	(459,402)	(1,661,176)
LORATIDINE	US Base			604,246	173,169	345,298	224,787	1,347,499	(712,110)	(683,723)	(199,617)	(238,854)	(1,834,304)	298,629	(788,898)	(914,763)	(821,781)	(560,701)	(3,086,144)
LORAZEPAM	US Base			1,932,549	2,192,562	2,119,521	2,218,768	8,463,401	393,779	579,862	671,165	501,972	2,146,778	7,990,321	961,251	931,183	881,071	832,643	3,606,148
LORAZEPAM INJ	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
LOSARTAN HCT	US Base			36	36	36	36	144	-	(36)	(36)	(36)	(108)	1	-	-	-	-	-
LOSARTAN	US Base			100	100	100	100	400	-	(100)	(100)	(100)	(300)	2	-	-	-	-	-
LOVASTATIN	US Base			303,582	248,853	190,944	177,222	920,601	19,642	13,255	3,664	(472)	36,089	443,029	(3,637)	(3,621)	(4,649)	(5,594)	(17,501)
LOVENOX	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
LOXAPINE	US Base			790,432	937,427	1,009,648	973,462	3,710,969	618,706	629,792	623,882	728,990	2,601,370	3,566,608	687,915	665,639	637,756	610,808	2,602,118
MECLIZINE	US Base			262,932	635,868	-	-	898,799	-	-	-	-	-	-	-	-	-	-	-
MELOXICAM	US Base			111,430	151,915	15,130	115,776	394,251	2,589	3	(1)	-	2,591	4,770	-	-	-	-	-
MEPERIDINE	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
MEPROBAMATE	US Base			2,680,716	489,437	27,473	494,600	3,692,226	408,793	365,565	413,854	496,377	1,684,588	1,927,989	466,474	451,155	433,923	397,614	1,749,165
METFORMIN	US Base			1,730	230	-	-	1,960	-	-	-	-	-	-	-	-	-	-	-
METFORMIN Andrx	US Base			861,781	1,391,924	1,028,629	651,191	3,933,525	(80,716)	(268,470)	(245,004)	(195,015)	(789,206)	2,345,781	(478,505)	(460,861)	(465,888)	(471,339)	(1,876,593)
METHOCARBAMOL	US Base			434,578	370,950	286,564	442,153	1,534,245	(45,109)	(35,792)	57,900	827	(22,176)	1,919,380	(338,327)	(329,370)	(332,149)	(334,627)	(1,334,473)
METHYLPHENIDATE	US Base			1,084,805	1,183,312	1,229,784	1,146,839	4,644,740	(200,463)	(155,031)	(54,838)	(326,713)	(737,045)	4,697,936	(179,258)	(177,924)	(203,609)	(227,970)	(788,761)
METHYLPREDNISOLONE	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
METOCLOPRAMIDE HCL	US Base			-	-	-	3,206	3,206	325,049	232,760	202,535	105,664	866,007	4,488,463	38,222	36,088	11,554	(12,047)	73,817
METOPROLOL	US Base			214,541	115,198	122,871	82,037	534,648	(90,526)	(120,941)	(108,303)	(158,440)	(478,210)	367,514	18,750	18,041	14,723	11,529	63,043
MOEXIPRIL HCL	US Base			-	-	-	-	-	-	-	-	-	-	367,515	100,743	95,271	89,975	84,848	370,837
MOEXIPRIL HCL/HCTZ	US Base			-	-	-	-	-	-	-	-	-	-	367,516	204,585	195,199	186,113	177,317	763,214
NAPROXEN SODIUM	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NEFAZODONE	US Base			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
METRONIDAZOLE	US Base			196,311	145,218	5,262	1,833	348,624	19,974	8,979	37,625	(14,194)	52,384	1,976,593	(91,494)	(89,856)	(108,100)	(128,803)	(418,253)
MINOCYCLINE	US Base			1,765,149	2,547,617	2,506,830	2,598,906	9,418,502	(617,113)	(495,829)	(217,634)	(620,208)	(1,950,783)	11,989,590	(296,505)	(297,933)	(374,466)	(446,356)	(1,415,260)
MINOXIDIL	US Base			970,342	1,059,087	919,493	1,008,509	3,957,431	377,408	375,711	374,829	323,856	1,451,804	3,849,283	307,561	295,110	267,066	240,216	1,109,953
MIRTAZAPINE	US Base			165,449	191,984	164,641	152,699	674,773	38,765	47,887	28,494	86,383	201,529	360,245	23,378	22,451	15,947	9,707	71,482
MIRTAZAPINE Andrx	US Base			2,230	-	-	-	2,230	-	-	-	-	-	-	-	-	-	-	-
MIRTAZAPINE ODT	US Base			-	-	-	-	-	160,951	119,745	131,076	123,370	535,142	1,125,884	120,366	116,341	108,285	100,513	445,505
MYSOLINE	US Base			-	455,853	-	442,657	898,510	-	-	-	-	-	-	-	-	-	-	-
NABUMETONE	US Base			-	-	-	-	-	-	-	-	-	-	1	-	53,798	167,623	275,746	497,167
NAPROXEN	US Base			203	-	-	-	203	-	-	-	-	-	-	-	-	-	-	-
NATEGLINIDE	US Base			-	-	-	-	-	-	-	-	-	-	1	21,908	116,537	78,170	80,217	296,832
NEOMYCIN	US Base			278,880	315,939	328,667	316,728	1,240,214	227,792	241,799	214,276								

			ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET	
Group	Mgmt Division		08Q1 NS	08Q2 NS	08Q3 NS	08Q4 NS	2008 NS	09Q1 GP	09Q2 GP	09Q3 GP	09Q4 GP	2009 GP	2009 GP	10Q1 GP	10Q2 GP	10Q3 GP	10Q4 GP	2010 GP
OXYBUTYNIN	US Base		270,359	303,237	134,110	1,540	709,247	(23)	-	-	26	3	(85)	-	-	-	-	-
OXYCODONE/APAP	US Base		12,134,569	11,208,861	9,815,199	11,963,622	45,122,251	3,099,028	4,318,866	4,150,886	3,152,676	14,721,456	46,798,511	1,209,057	1,158,861	877,524	603,805	3,849,247
OXYCODONE/ASPIRIN	US Base		732,434	818,415	750,869	791,270	3,092,988	467,353	458,392	435,322	385,123	1,746,190	1,743,152	-	-	-	-	-
OXYCODONE/IBUPROFEN	US Base		23,433	50,507	52,715	39,796	166,451	26,257	33,735	32,266	28,205	120,463	186,134	10,881	10,422	9,293	8,212	38,808
PAROXETINE HCL	US Base		540,572	441,902	248,542	153,988	1,385,004	(1,205)	(1,032)	(2,099)	21	(4,315)	90,057	-	-	-	-	-
PENTAZOCINE/APAP	US Base		227,215	259,420	582,766	607,813	1,677,214	295,072	404,385	227,428	236,383	1,163,268	2,314,502	330,473	318,897	301,559	284,889	1,235,818
PENTAZOCINE/NALOXONE	US Base		521,444	722,708	2,686,409	1,140,007	5,070,568	1,591,238	1,349,223	1,318,690	1,267,488	5,526,639	8,227,096	1,260,087	1,215,670	1,147,584	1,082,143	4,705,484
PERINDOPRIL	US Base		18	18	18	18	72	-	(18)	(18)	(18)	(54)	8,227,097	-	4,135	20,211	27,571	51,917
PODOFILOX	US Base		282,201	359,238	346,516	391,266	1,379,222	336,832	368,054	344,035	341,412	1,390,333	8,227,098	359,302	349,027	2,266,631	1,612,112	4,587,072
PRAVASTATIN SOD	US Base		473,670	2,247	787	973	477,677	37	-	-	-	37	8,227,099	-	-	-	-	-
PRAVASTATIN SOD 80	US Base		21,685	-	-	-	21,685	-	-	-	-	-	8,227,100	-	-	-	-	-
PRAVASTATIN SODIUM	US Base		-	-	-	-	-	-	-	-	-	-	8,227,101	(94,836)	(118,340)	(141,092)	(163,117)	(517,385)
PRAMIPEXOLE	US Base		63	63	63	63	252	-	(63)	(63)	(63)	(189)	8,227,102	-	-	-	-	-
PREDNISOLONE	US Base		54,382	87,062	97,377	1,948	240,769	(51,503)	-	(24,428)	-	(75,931)	115,002	-	-	-	-	-
PREDNISON	US Base		1,635,511	1,520,084	1,389,077	1,552,530	6,097,202	(482,336)	(475,217)	(246,686)	(436,619)	(1,640,858)	5,974,826	(1,030,157)	(1,006,734)	(1,049,846)	(1,091,095)	(4,177,832)
QUININE	US Base		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PRIOSEC	US Base		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PRIMIDONE	US Base		427,958	507,647	389,597	418,069	1,743,270	75,509	57,882	62,960	55,240	251,590	1,467,698	23,870	21,605	11,830	2,702	60,007
PROBENECID	US Base		737,180	930,715	851,711	950,412	3,470,017	(127,014)	(146,798)	(11,001)	(88,437)	(373,250)	3,383,015	15,437	12,162	(8,052)	(27,179)	(7,631)
PROBENECID COLCHICIN	US Base		759,001	912,864	861,832	796,910	3,330,608	80,914	80,232	82,496	39,310	282,952	2,305,986	199,754	192,159	177,430	163,311	732,654
PROGESTERONE	US Base		813,203	1,166,632	799,128	1,016,915	3,795,879	702,736	704,574	651,403	692,514	2,751,227	3,328,105	453,397	438,627	418,061	398,194	1,708,279
PROMETHAZINE	US Base		870,797	656,675	529,285	385,565	2,442,322	256,720	252,369	190,715	164,908	864,712	1,421,971	109,783	106,082	101,353	96,795	414,013
PROMETHAZINE INJ	US Base		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PROPAFENONE	US Base		609,259	1,011,659	1,051,284	938,600	3,610,803	399,398	341,840	534,558	462,817	1,738,613	3,821,634	312,612	302,046	278,278	255,360	1,148,296
PROPOXYPHENE/APAP	US Base		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PROPRANOLOL	US Base		552,841	603,735	536,235	604,203	2,297,014	(177,799)	(281,755)	(224,823)	134,385	(549,991)	2,040,254	(64,138)	(64,115)	(76,529)	(88,315)	(293,097)
QUINAPRIL	US Base		102,396	57,228	2,121	-	161,744	-	-	-	-	-	-	-	-	-	-	-
QUINIDINE SULFATE	US Base		46,546	47,220	45,334	51,700	190,801	(8,803)	(6,492)	(2,454)	(7,206)	(24,955)	173,519	(10,525)	(10,396)	(11,551)	(12,645)	(45,117)
RAMAPRIL	US Base		-	-	-	-	-	-	-	-	-	-	173,520	278,484	213,834	151,253	90,674	734,245
RISPERIDONE	US Base		-	-	-	-	-	-	-	-	-	-	173,521	515,220	496,674	478,721	461,343	1,951,959
RIVASTIGMINE	US Base		-	-	-	-	-	-	-	-	-	-	173,522	-	-	675,999	310,742	986,741
SERTRALINE HCL	US Base		66,847	-	-	-	66,847	-	-	-	-	-	-	(431,198)	(464,488)	(496,712)	(527,904)	(1,920,302)
SILVER SULFADIAZINE	US Base		823,449	1,146,584	1,090,467	857,919	3,918,419	140,404	149,719	144,466	86,611	521,200	3,960,626	(9,961)	(11,155)	(44,259)	(60,371)	(125,746)
SIMVASTATIN	US Base		-	-	-	-	-	-	-	-	-	-	3,960,627	(428,712)	(461,680)	(493,593)	(524,485)	(1,908,470)
SOTALOL HCL	US Base		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SUCRALFATE	US Base		946,042	2,267,536	2,372,196	1,670,608	7,256,382	126,033	46,389	100,612	6,801	279,836	6,408,677	(131,571)	(129,192)	(170,949)	(211,080)	(642,792)
SULFAMETHOXAZOLE	US Base		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SULFASALAZINE	US Base		731,236	888,322	699,566	768,188	3,087,312	(30,509)	(60,573)	(23,622)	(62,079)	(176,782)	3,022,507	(140,353)	(136,900)	(158,546)	(179,334)	(615,133)
SULINDAC	US Base		842,414	1,011,301	854,241	928,882	3,636,838	(64,818)	(40,435)	20,360	(72,296)	(157,188)	3,336,440	(67,866)	(68,644)	(90,932)	(111,710)	(339,152)
SUMATRIPTAN	US Base		-	-	-	-	-	-	-	-	-	-	3,336,441	60,712	55,193	49,850	44,678	210,434
TACROLIMUS	US Base		-	-	-	-	-	-	-	-	-	-	3,336,441	-	69,939	199,206	296,438	565,583
TAMOXIFEN CITRATE	US Base		-	-	-	7,976	7,976	216,927	248,939	362,401	338,049	1,166,315	2,016,062	249,409	240,974	221,897	203,503	915,782
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Group	Mgmt Division		ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
			08Q1 NS	08Q2 NS	08Q3 NS	08Q4 NS	2008 NS	09Q1 GP	09Q2 GP	09Q3 GP	09Q4 GP	2009 GP	2009 GP	10Q1 GP	10Q2 GP	10Q3 GP	10Q4 GP	2010 GP
METFORMIN XR	Extended Release		836,580	1,432,571	1,877,789	1,938,412	6,085,351	(2,590,011)	(2,007,485)	(1,297,072)	(1,284,906)	(7,179,475)	8,652,565	(1,180,597)	(1,154,284)	(1,194,327)	(1,233,493)	(4,762,700)
METHYLPHENIDATE ER	Extended Release		43,918	42,253	148,570	44,792	279,533	(1,193)	-	-	-	(1,193)	43,949	-	-	-	-	-
METOPROLOL ANDRX	Extended Release		-	-	-	-	-	-	-	22,259,476	19,208,114	41,467,590	6,098,383	36,175,802	43,499,524	31,261,516	31,266,437	142,203,280
MORPHINE	Extended Release		3,622,018	3,585,500	3,332,941	3,186,147	13,726,606	408,673	2,149,219	848,206	1,096,407	4,502,505	14,753,619	861,451	885,057	776,164	669,503	3,192,175
NAPROXEN Andrx	Extended Release		612,192	639,713	439,866	-	1,691,770	-	-	-	-	-	-	-	-	-	-	-
NIFEDIPINE	Extended Release		1,999,064	3,312,391	1,875,924	2,948,931	10,136,310	1,455,886	1,175,296	1,018,619	919,378	4,569,178	10,009,834	938,155	895,606	829,119	765,899	3,428,779
OMEPRAZOLE	Extended Release		-	-	18,704,916	22,744,067	41,448,983	5,022,004	87,125	87,551	373,101	5,569,781	7,591,600	575,607	555,495	495,301	437,302	2,063,705
OXYCODONE HCL SPC	Extended Release		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
POTASSIUM CHL Andrx	Extended Release		2,710,279	2,979,548	2,896,674	2,673,997	11,260,498	(1,334,436)	(286,247)	147,699	(93,183)	(1,566,167)	11,359,799	(139,814)	(138,081)	(202,341)	(264,111)	(744,347)
POTASSIUM XR	Extended Release		-	-	1,363,707	5,694,828	7,058,534	12,901,763	20,218,290	18,347,364	19,570,589	71,038,007	109,436,678	21,289,362	21,470,224	21,476,692	21,484,064	85,720,343
QUINIDINE GLUCONATE	Extended Release		-	-	-	-	-	(7,436)	(5,944)	9,073	(21,553)	(25,860)	109,436,679	(26,980)	(26,805)	(32,582)	(37,915)	(124,282)
TAZTIA Intl	Extended Release		161,311	632,901	651,702	325,628	1,771,542	(559,082)	(284,553)	(111,911)	(85,539)	(1,041,085)	1,968,829	(415,271)	(391,696)	(251,856)	(593,724)	(1,652,547)
TAZTIA XT Andrx	Extended Release		3,716,079	3,429,387	3,077,814	3,106,326	13,329,606	812,562	3,579,055	3,997,068	3,884,787	12,273,473	16,333,823	-	1,197,860	2,514,018	2,871,564	6,583,442
VERAPAMIL SR	Extended Release		3,339,134	3,291,247	2,944,439	3,245,189	12,820,009	901,098	666,789	840,322	581,664	2,989,873	13,719,669	420,030	433,924	391,346	349,654	1,594,953
TOTAL EXTENDED RELEASE								35,167,888	48,823,109	68,655,530	69,789,620	222,436,147		96,383,086	99,516,973	87,287,786	88,237,536	371,425,380
ANGELIQ	Oral Contraceptives		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AZURETTE	Oral Contraceptives		-	-	-	-	-	2,560,534	2,591,715	2,959,853	4,029,600	12,141,701	17,163,376	4,036,380	3,871,242	3,711,388	3,556,650	15,175,660
CAZIAN	Oral Contraceptives		-	-	-	-	-	94,030	93,382	146,320	149,989	483,721	1,126,245	202,742	192,783	183,142	173,811	752,478
JOLIVETTE	Oral Contraceptives		1,019,063	2,577,554	2,199,271	2,682,807	8,478,695	905,662	876,916	886,811	923,824	3,593,213	9,993,824	851,299	824,057	797,688	772,162	3,245,206
LEENA	Oral Contraceptives		258,387	246,061	243,530	251,884	999,863	232,823	225,187	217,331	229,852	905,193	1,024,609	171,333	163,596	156,120	149,005	640,054
LEVORA	Oral Contraceptives		6,443,597	7,055,254	5,974,000	6,115,944	25,588,794	5,251,421	5,220,243	4,710,187	4,773,672	19,955,523	26,101,833	4,949,877	4,745,784	4,548,222	4,356,982	18,600,864
LOW-OGESTREL	Oral Contraceptives		7,668,639	8,423,410	7,382,823	7,429,739	30,904,612	6,213,400	5,696,831	5,302,183	5,396,580	22,608,994	27,866,119	5,685,606	5,461,674	5,244,909	5,035,080	21,427,269
LUTERA	Oral Contraceptives		4,685,878	6,740,808	6,800,367	6,555,495	24,782,548	5,823,732	5,421,662	5,237,651	5,316,162	21,799,207	25,021,268	5,438,509	4,190,319	3,802,064	3,437,513	16,868,405
LYBREL	Oral Contraceptives		-	-	-	-	-	-	-	-	-	-	-	25,021,269	456,655	249,837	55,879	762,371
MICROGESTIN	Oral Contraceptives		11,669,069	12,536,781	12,253,889	12,512,461	48,972,200	11,168,715	11,052,451	10,231,960	11,067,965	43,521,092	45,445,521	10,535,870	8,259,592	7,570,612	6,915,410	33,281,483
MIRCETTE	Oral Contraceptives		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
MONONESSA	Oral Contraceptives		1,059,255	2,715,531	2,014,849	2,542,801	8,332,437	991,404	1,029,388	1,318,029	1,242,165	4,580,986	8,862,070	1,020,439	824,004	755,655	690,837	3,290,936
NECON	Oral Contraceptives		7,828,514	8,588,157	7,721,622	7,515,883	31,654,175	6,014,112	5,138,390	5,395,526	5,209,461	21,757,488	25,670,771	5,617,474	4,560,999	4,199,091	3,857,891	18,235,451
NECON 777	Oral Contraceptives		2,911,265	3,120,369	2,733,154	2,662,302	11,427,091	999,722	889,281	880,002	760,088	3,529,093	9,128,454	758,374	605,804	555,554	507,900	2,427,631
NORA-BE	Oral Contraceptives		1,319,389	1,361,937	1,342,966	1,385,769	5,410,060	1,273,646	1,489,684	1,335,286	1,988,635	6,087,252	5,672,446	1,530,093	1,473,895	1,419,495	1,366,835	5,790,317
OGESTREL	Oral Contraceptives		678,457	1,158,516	836,279	882,363	3,555,615	737,265	770,544	764,849	718,881	2,991,538	3,272,695	1,167,725	1,117,942	1,070,162	1,024,231	4,380,060
PLAN B Rx	Oral Contraceptives		-	-	-	-	-	-	-	1,143,385	557,638	1,701,023	4,587,327	-	-	-	-	-
PLAN B OTC	Oral Contraceptives		-	-	-	-	-	-	-	6,882,358	4,902,968	11,785,326	5,201,828	9,602,989	9,267,735	8,943,209	9,189,164	37,003,097
PREVIFEM	Oral Contraceptives		80,758	-	100,417	-	181,175	-	-	-	-	-	-	-	-	-	-	-
QUASENSE	Oral Contraceptives		3,999,023	4,218,420	3,775,639	3,822,354	15,815,436	3,188,572	3,081,631	2,917,225	3,472,672	12,660,100	15,633,856	2,951,457	2,832,692	2,717,728	2,606,443	11,108,320
RECLIPSEN	Oral Contraceptives		2,164,407	2,929,831	2,940,974	2,906,126	10,941,337	1,665,231	1,359,617	1,466,276	2,037,542	6,528,665	10,730,805	1,892,749	1,354,512	1,207,017	1,070,291	5,524,569
SEASONIQUE	Oral Contraceptives		-	-	-	-	-	-	-	-	-	-	-	-	-	4,597,758	2,237,091	6,834,849
SRONYX	Oral Contraceptives		845,543	796,643	780,918	771,086	3,194,189	563,445	542,165	616,636	607,529	2,329,774	3,014,393	373,419	350,400	328,256	306,954	1,359,028
TILIA	Oral Contraceptives		2,046,544	1,406,492	2,592,478	2,074,341	8,119,856	897,322	586,312	649,208	874,999	3,007,841	7,846,877	922,072	886,479	852,026	818,674	3,479,252
TRINESSA	Oral Contraceptives		12,506,871	11,813,815	10,490,251	10,699,392	45,510,329	4,128,303	4,057,166	3,622,042	3,802,189	15,609,700	38,884,376	3,622,680	2,909,857	2,654,378	2,413,864	11,600,778
TRI-PREVIFEM	Oral Contraceptives		-	587,412	-	-	587,412	-	-	-	-	-	-	-	-	-	-	-
TRIVORA	Oral Contraceptives		5,997,232	6,581,485	5,974,918	5,313,479	23,867,114	4,582,489	4,034,796	4,062,746	3,496,227	16,176,259	18,001,068	3,647,577	2,762,500	2,445,041	2,156,549	11,011,667
YASMIN	Oral Contraceptives		-	-	-	-	-	-	-	-	-	-	18,001,069	-	-	648,812	3,633,288	4,282,100
ZENCHENT	Oral Contraceptives		820,884	788,329	562,785	1,027,008	3,199,005	302,127	250,329	506,437	452,106	1,510,999	407,995	306,428	276,356	248,255	1,239,034	-
ZOVIA	Oral Contraceptives		3,576,354	3,651,400	3,564,348	3,301,096	14,093,197	2,714,567	2,491,071	2,528,343	2,504,387	10,238,369	13,389,938	2,770,472	2,638,674	2,512,243	2,390,896	10,312,286
GENERIC OC	Generic OC		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL ORAL CONTRACEPTIVES			52,631,244	87,298,206	80,285,477	80,452,329	325,615,140	60,308,521	56,898,760	63,780,646	64,515,129	245,503,056	369,700,709	68,157,130	60,057,624	61,446,761	58,971,653	248,633,168
ARROW FOREIGN	EX - US		-	-	-	-	-	-	-	-	566,285	566,285	-	40,895,000	60,259,000	69,022,000	78,368,000	248,544,000
ZZZ-ADAB	EX - US		326,521	731,926	735,346	358,809	2,152,602	221,550	153,353	479,586	145,095	999,584	2,056,039	173,603	183,658	184,017	184,427	725,705
ZZZ-India	EX - US		4,352,265	3,359,398	3,467,118	3,401,985	14,580,766	959,973	1,096,884	2,535,760	2,640,441	7,233,058	8,353,156	2,219,618	2,288,328	2,290,785	2,293,586	9,092,318
ZZZ-Nicobrand	EX - US		173,902	185,505	204,617	171,626	735,650	60,028	(604,406)	(76,979)	(1,056,917)	(1,678,274)	-	-	-	-	-	-
ZZZ-Watson Asia	EX - US		1,205,453	1,457,669	1,472,761	1,153,394	5,289,277	580,441	817,027	716,586	536,684	2,650,738	5,333,860	501,605	520,039	520,698	521,450	2,063,793
TOTAL EX - US			393,716,861	429,969,838	431,247,392	444,225,659	1,724,107,636	1,821,992	1,462,858	3,654,953	2,831,588	9,771,391	2,146,132,243	43,789,826	63,251,025	72,017,501	81,367,463	260,425,815
TOTAL GENERICS			446,348,104	517,268,044	511,532,869	524,677,988	2,049,722,776	156,674,696	159,612,808	188,250,163	187,891,964	692,429,630	2,515,832,952	250,401,393	265,369,103	267,575,270	283,098,458	1,066,444,223
GELNIQUE	Brand		-	-	-	-	-	-	3,369,645	1,019,017	2,308,857	6,697,519	23,795,991	4,284,792	7,199,576	8,858,907	9,799,483	30,142,758
RAPAFLO	Brand		-	-	-	-	-	-	682,025	2,567,668	6,919,291	10,168,984	13,790,781	5,280,267	7,889,229	9,680,039	11,142,031	33,991,566
PROCHIEVE	Brand		-	-	-	-	-	-	-	-	-	-	13,790,782	-	3,010,000	3,815,000	5,075,000	11,900,000
TRELSTAR US	Brand		10,556,555	11														

			ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	2009 LE	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET	
Group	Mgmt Division		08Q1 NS	08Q2 NS	08Q3 NS	08Q4 NS	2008 NS	09Q1 GP	09Q2 GP	09Q3 GP	09Q4 GP	2009 GP	2009 GP	10Q1 GP	10Q2 GP	10Q3 GP	10Q4 GP	2010 GP
DILACOR M	Brand		253,619	223,197	243,380	203,108	923,303	177,725	154,517	123,527	211,677	667,447	964,118	157,520	158,233	103,808	104,105	523,666
FIORICET	Brand		4,131,496	4,782,155	4,772,022	4,619,041	18,304,714	3,553,909	4,627,162	4,002,522	4,330,696	16,514,288	17,727,092	4,185,052	4,187,654	4,186,594	4,184,256	16,743,556
FIORINAL	Brand		2,231,473	2,299,073	2,109,596	2,245,241	8,885,383	1,762,538	1,903,980	1,903,357	1,805,043	7,374,918	8,681,324	1,881,824	1,869,484	1,855,634	1,841,655	7,448,598
LOXITANE	Brand		46,806	34,719	18,010	27,937	127,471	35,473	15,147	20,738	22,500	93,859	126,664	20,807	20,855	20,879	20,893	83,435
MAXIDONE	Brand		38,379	25,029	28,259	24,868	116,535	24,083	27,589	7,501	8,094	67,266	116,399	20,830	20,898	20,933	20,952	83,613
MICROZIDE	Brand		620,402	528,501	401,860	412,524	1,963,287	160,962	94,995	54,415	46,587	356,960	710,737	65,097	54,248	43,731	33,507	196,582
MONODOX Aqua	Brand		65,590	62,289	99,722	54,760	282,361	-	(189,946)	(38,905)	(13,175)	(242,026)	-	(25,694)	(20,512)	(2,959)	(16,499)	(65,663)
NORCO	Brand		3,196,793	4,016,739	4,005,715	4,119,432	15,338,679	3,963,521	3,887,501	3,074,408	4,164,388	15,089,818	17,136,367	3,631,437	3,636,147	3,638,090	3,639,040	14,544,714
NORINYL	Brand		636,658	621,592	598,378	628,330	2,484,958	546,027	595,981	491,604	272,088	1,905,700	2,958,426	243,586	249,432	252,313	253,854	999,185
NOR-QD	Brand		588,440	685,104	625,147	323,480	2,222,171	441,424	433,738	399,835	290,774	1,565,771	2,425,726	167,976	166,241	163,302	160,511	658,030
OXYTROL US	Brand		8,227,564	9,116,600	7,633,542	9,506,081	34,483,788	7,972,709	8,830,812	7,798,993	8,283,055	32,885,570	23,190,834	7,526,084	6,871,553	6,264,973	5,707,574	26,370,185
PAPSURE	Brand		223,641	202,941	197,148	172,646	796,376	170,897	156,401	142,266	140,118	609,682	711,391	140,400	140,838	141,057	141,181	563,475
TRI-NORINYL	Brand		416,021	682,189	386,203	446,628	1,931,041	406,079	319,995	280,035	420,221	1,426,330	1,911,763	214,350	214,861	215,116	215,260	859,587
IMA	Brand		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CALCI-CHEW	Brand		5,920	6,864	7,095	6,030	25,908	2,481	2,797	2,904	2,397	10,580	20,968	1,682	1,766	1,808	1,832	7,087
CALCI-MIX	Brand		5,632	5,425	5,985	5,921	22,962	688	936	1,388	684	3,697	21,664	719	869	944	987	3,518
FERRLECIT	Brand		35,557,164	34,119,405	31,345,901	34,434,920	135,457,389	32,556,183	26,090,460	22,609,166	21,796,389	103,052,197	105,303,024	-	-	-	-	-
FERRLECIT INTL	Brand		391,188	-	-	-	391,188	-	-	650,676	186,493	837,169	369,753	-	-	-	-	-
NULECIT	Brand		-	-	-	-	-	-	-	-	-	-	369,754	-	3,262,201	4,444,346	4,145,220	11,851,766
INFED	Brand		8,224,562	8,964,210	8,371,650	8,485,863	34,046,284	3,458,487	1,327,719	5,119,618	3,756,425	13,662,250	8,841,322	3,022,124	3,341,466	3,678,708	3,825,091	13,867,389
L-CARNITINE	Brand		33,124	35,032	24,516	30,545	123,217	15,085	13,577	15,212	16,720	60,593	113,522	11,676	12,099	12,311	12,430	48,516
NEPHRAMINE	Brand		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NEPHRO-CALCI	Brand		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NEPHRO-FER	Brand		4,492	5,209	1,770	4,229	15,699	3,550	1,445	84	-	5,079	21,917	-	-	-	-	-
NEPHRO-VITE	Brand		366,503	409,270	329,089	389,271	1,494,133	248,564	253,183	243,189	222,982	967,918	1,407,932	241,309	244,788	246,529	247,511	980,137
NEPHRO-VITE RX	Nephrology		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ZZ-NEPH RTN ALLOC	Nephrology		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL BRAND			44,588,583	43,545,413	40,086,005	43,356,779	171,576,780	73,936,173	75,599,981	75,494,559	79,403,200	304,433,913	116,469,856	55,377,453	67,314,362	72,662,500	74,261,109	269,615,425
TOTAL WATSON			#REF!	#REF!	#REF!	#REF!	#REF!	230,610,868	235,212,789	263,744,722	267,295,164	996,863,543	#REF!	305,778,846	332,683,465	340,237,770	357,359,567	1,336,059,648

RECONCILIATION OF GAAP INCOME TO ADJUSTED EBITDA												
			2009 Actual					2010 Budget				
			Q1	Q2	Q3	Q4	Year	Q1	Q2	Q3	Q4	Year
GAAP net (loss) income			\$ 49,120	\$ 53,014	\$ 62,960	\$ 56,929	\$ 222,023	\$ 46,246	\$ 56,928	\$ 57,281	\$ 69,349	\$ 229,804
Plus (minus):												
	Interest expense		4,749	4,569	9,017	15,852	34,186	19,410	19,575	19,804	20,028	78,817
	Interest income		(2,012)	(1,307)	(971)	(728)	(5,018)	(206)	(214)	(286)	(297)	(1,003)
	Provision for income taxes		30,880	37,608	39,285	32,834	140,607	31,365	38,610	38,849	47,034	155,858
	Depreciation		23,248	24,073	24,145	24,901	96,367	24,955	25,212	25,471	25,732	101,370
	Amortization		21,761	22,101	22,200	26,541	92,603	38,475	38,475	46,337	46,337	169,624
EBITDA			127,745	140,058	156,635	156,329	580,767	160,244	178,585	187,456	208,184	734,469
Adjusted for:												
	Reversal of accrual related to IRS settlement		-	-	-	-	-	-	-	-	-	-
	Non-cash impairment charges		(1,452)	166	3,481	-	2,195	-	-	-	-	-
	Share-based compensation		4,471	5,126	4,820	4,641	19,058	4,522	5,234	4,978	4,582	19,316
	Global supply chain initiative		7,396	6,802	5,113	5,979	25,290	3,600	3,600	3,600	3,600	14,400
	Acquisition and licensing charges		-	11,880	2,874	19,446	34,200	16,800	1,300	2,000	-	20,100
	Legal settlements		18,810	-	3,500	2,436	24,746	-	-	-	-	-
	Loss on debt repurchases		-	-	2,023	-	2,023	-	-	-	-	-
	(Gains) losses on sale of assets		1,050	-	-	-	1,050	-	-	-	-	-
Adjusted EBITDA			\$ 158,020	\$ 164,032	\$ 178,447	\$ 188,831	\$ 689,330	\$ 185,166	\$ 188,719	\$ 198,034	\$ 216,366	\$ 788,285

CONSOLIDATED BALANCE SHEETS AND METRICS													
TRENDING BY QUARTER													
		2008 Actual				2009 Actual				2010 Budget			
		03/31/08	06/30/08	09/30/08	12/31/08	03/31/09	06/30/09	09/30/09	12/31/09	03/31/10	06/30/10	09/30/10	12/31/10
Cash and cash equivalents		\$ 173,998	\$ 265,469	\$ 339,354	\$ 507,578	\$ 558,983	\$ 637,452	\$ 812,861	\$ 201,414	265,719	\$ 266,038	\$ 283,053	\$ 304,551
Marketable securities		12,711	12,718	12,683	13,202	11,776	13,427	13,078	13,586	13,586	13,586	13,722	13,859
Accounts receivable, net		273,305	297,171	314,475	305,009	353,618	356,631	377,142	519,522	563,439	572,242	585,084	616,256
Inventories		521,322	490,701	481,559	473,127	476,206	499,248	505,689	692,325	682,565	668,565	678,897	726,336
Other current assets		69,039	74,101	68,883	48,496	49,314	60,692	58,682	213,249	193,249	193,249	193,249	158,249
Current deferred tax assets		113,252	105,199	106,311	111,005	113,898	121,039	116,523	130,873	130,873	130,873	130,873	130,873
Total current assets		1,163,627	1,245,359	1,323,265	1,458,417	1,563,795	1,688,489	1,883,975	1,770,969	1,849,431	1,844,553	1,884,878	1,950,124
Property and equipment, net		684,507	672,670	660,549	658,465	649,007	635,427	625,052	695,543	694,338	692,876	691,156	689,173
Investments and other assets		131,285	131,385	149,564	132,897	123,948	126,715	137,147	155,644	155,644	155,644	155,644	155,644
Product rights, net		583,776	563,924	543,891	560,023	546,044	531,727	510,244	1,721,924	1,683,449	1,644,974	1,637,112	1,598,637
Goodwill		876,449	876,449	868,085	868,085	868,085	868,085	868,085	1,648,127	1,648,127	1,648,127	1,648,127	1,648,127
Total assets		\$ 3,439,644	\$ 3,489,787	\$ 3,545,354	\$ 3,677,887	\$ 3,750,879	\$ 3,850,443	\$ 4,024,503	\$ 5,992,207	\$ 6,030,989	\$ 5,986,174	\$ 6,016,917	\$ 6,041,705
Accounts payable & accruals		\$ 376,545	\$ 382,050	\$ 353,745	\$ 381,328	\$ 382,812	\$ 427,130	\$ 395,574	\$ 615,196	\$ 597,631	\$ 590,911	\$ 575,871	\$ 608,641
Current portion of long-term debt		2,851	2,949	3,217	53,215	626,357	726,425	1,609	307,567	225,067	162,567	100,067	2,567
Current deferred tax liabilities		18,709	24,378	24,080	15,838	89,226	14,586	18,129	34,887	34,887	34,887	34,887	34,887
Income taxes payable		20,006	898	777	15,491	22,184	-	-	78,410	-	-	-	-
Deferred revenue		17,610	14,592	16,281	16,123	22,018	22,485	21,071	16,346	15,846	15,346	14,846	14,346
Total current liabilities		435,721	424,867	398,100	481,995	1,142,597	1,190,626	436,383	1,052,406	873,431	803,711	725,671	660,441
Long-term debt		824,473	824,540	824,609	824,678	250,000	150,000	997,383	1,150,215	1,150,215	1,150,215	1,150,215	1,150,215
Intercompany, net													
Deferred revenue		35,117	33,677	33,786	30,092	31,071	37,218	34,019	31,859	31,859	31,859	31,859	31,859
Other long-term liabilities		5,442	4,693	4,848	4,957	4,991	5,220	5,250	118,691	118,691	118,691	118,691	118,691
Other taxes payable		55,050	54,300	51,983	53,293	58,137	58,137	63,140	61,707	61,707	61,707	61,707	61,707
Deferred tax and other tax liabilities		180,474	177,276	181,745	174,287	100,534	177,166	175,478	554,207	539,707	532,207	524,707	517,207
Stockholders' equity		1,903,367	1,970,434	2,050,283	2,108,585	2,163,549	2,232,076	2,312,850	3,023,122	3,255,379	3,287,784	3,404,067	3,501,584
Total liabilities and stockholders' equity		\$ 3,439,644	\$ 3,489,787	\$ 3,545,354	\$ 3,677,887	\$ 3,750,879	\$ 3,850,443	\$ 4,024,503	\$ 5,992,207	\$ 6,030,989	\$ 5,986,174	\$ 6,016,917	\$ 6,041,705
Balance Sheet Measures:													
Debt to equity		43.5%	42.0%	40.4%	41.6%	40.5%	39.3%	43.2%	48.2%	42.2%	39.9%	36.7%	32.9%
Debt to capital		30.3%	29.6%	28.8%	29.4%	28.8%	28.2%	30.2%	32.5%	29.7%	28.5%	26.9%	24.8%
Return on equity - annualized		10.8%	#REF!	#REF!	#REF!	9.2%	9.6%	11.1%	8.3%	0.0%	5.7%	6.8%	6.6%
Return on assets - annualized		5.9%	7.0%	#REF!	#REF!	5.3%	5.6%	6.4%	4.4%	0.0%	3.1%	3.8%	3.8%
Days sales outstanding (DSO)		42.4	47.1	#REF!	43.3	49.2	49.7	52.4	62.8	60.0	60.0	60.0	60.0
Annual receivable turns		8.6	7.8	#REF!	8.5	7.4	7.4	7.0	5.8	6.1	6.1	6.1	6.1
Days COGS in inventory (DOH)		124.8	124.1	#REF!	#REF!	110.3	115.6	131.6	137.8	125.0	125.0	125.0	125.0
Annual inventory turns		2.9	2.9	#REF!	#REF!	3.3	3.2	2.8	2.6	2.9	2.9	2.9	2.9
Current ratio		2.7	2.9	3.3	3.0	1.4	1.4	4.3	1.7	2.1	2.3	2.6	3.0
Working capital		727,906	820,492	925,165	976,422	421,198	497,863	1,447,592	718,563	975,999	1,040,842	1,159,208	1,289,683

Working Capital Assumptions															
A/R							Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4
Net Sales							667,371	677,770	662,110	785,870		854,549	867,900	887,378	934,654
DSO	60						440,025	446,881	436,556	518,156		563,439	572,242	585,084	616,256
Inventory															
COS							388,682	393,102	353,652	461,373		496,908	486,715	494,237	528,773
DOH	125						533,904	539,975	485,786	633,754		682,565	668,565	678,897	726,336
A/P															
COS							388,682	393,102	353,652	461,373		496,908	486,715	494,237	528,773
Payment days	60						356,274	359,188	333,177	404,202		597,631	590,911	575,871	608,641

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A			SAP Part#	00591321472
B			Old Part #	00591321472
C			Description	FENTANYL PATCH 100MCG 5
D			Group	FENTANYL
E			Product type	Generics
F			Pipeline / Existing	Existing
G		Old	Mgmt Division	Generics
H		New	Mgmt Division	US Base
I			G / B	Generics
J			Co	UTAH
K			MB	M
L			Type	FG
M	2010	CGS at	Total	10.817
N			Net Royalty %	0.0%
O			GP Royalty %	0.0%
P	Actual	Units Act.	09Q1	182,150
Q	Actual	Units Act.	09Q2	176,894
R	Actual	Units Act.	09Q3	186,041
S	Actual	Units Act.	09Q4	193,739
T	Budget	Units Act.	10Q1	165,384
U	Budget	Units Act.	10Q2	165,384
V	Budget	Units Act.	10Q3	165,384
W	Budget	Units Act.	10Q4	165,384
X	Actual	Net ASP	08Q1 NP	#REF!
Y	Actual	Net ASP	08Q2 NP	#REF!
Z	Actual	Net ASP's		35.76
AA	Actual	Net ASP	08Q3 NP	#REF!
AB	Actual	Net ASP	08Q4 NP	#REF!
AC	Actual	2009	NASP	52.05
AD	Actual	Net ASP	09Q1 NP	50.63
AE	Actual	Net ASP	09Q2 NP	48.97
AF	Actual	Net ASP	09Q3 NP	42.29
AG	Actual	Net ASP	09Q4 NP	41.96
AH	2010	Base	NASP	39.87
AI	Budget	Net ASP	10Q1 NP	37.10
AJ	Budget	Net ASP	10Q2 NP	35.91
AK	Budget	Net ASP	10Q3 NP	34.76
AL	Budget	Net ASP	10Q4 NP	33.65
AM	Actual	Net Sales	08Q1 NS	4,914,006
AN	Actual	Net Sales	08Q2 NS	2,776,363
AO	Actual	Net Sales	08Q3 NS	8,752,691
AP	Actual	Net Sales	08Q4 NS	8,384,871
AQ	Actual	Net Sales	09Q1 NS	9,223,027
AR	Actual	Net Sales	09Q2 NS	8,663,336
AS	Actual	Net Sales	09Q3 NS	7,867,202
AT	Actual	Net Sales	09Q4 NS	8,129,460
AU	Budget	Net Sales	10Q1 NS	6,134,946
AV	Budget	Net Sales	10Q2 NS	5,938,628
AW	Budget	Net Sales	10Q3 NS	5,748,591
AX	Budget	Net Sales	10Q4 NS	5,564,637
AY	Actual	COS STD	08Q1 CS	1,718,880
AZ	Actual	COS STD	08Q2 CS	1,136,796
BA	Actual	COS STD	08Q3 CS	2,245,434
BB	Actual	COS STD	08Q4 CS	1,988,384
BC	Actual	COS STD	09Q1 CS	2,221,592
BD	Actual	COS STD	09Q2 CS	2,157,488
BE	Actual	COS STD	09Q3 CS	2,269,049
BF	Actual	COS STD	09Q4 CS	2,362,938
BG	Budget	COS STD	10Q1 CS	1,788,876
BH	Budget	COS STD	10Q2 CS	1,788,876
BI	Budget	COS STD	10Q3 CS	1,788,876
BJ	Budget	COS STD	10Q4 CS	1,788,876
BK	Actual	OTHER COS	08Q1 CS	#REF!
BL	Actual	OTHER COS	08Q2 CS	#REF!
BM	Actual	OTHER COS	08Q3 CS	#REF!
BN	Actual	OTHER COS	08Q4 CS	#REF!
BO	Actual	OTHER COS	09Q1 CS	(14,321)
BP	Actual	OTHER COS	09Q2 CS	(3,541)
BQ	Actual	OTHER COS	09Q3 CS	(67,074)
BR	Actual	OTHER COS	09Q4 CS	(118,020)
BS	Budget	OTHER COS	10Q1 CS	#DIV/0!
BT	Budget	OTHER COS	10Q2 CS	#DIV/0!
BU	Budget	OTHER COS	10Q3 CS	#DIV/0!
BV	Budget	OTHER COS	10Q4 CS	#DIV/0!
BW	Actual	Royalty	09Q1 RY	0
BX	Actual	Royalty	09Q2 RY	0
BY	Actual	Royalty	09Q3 RY	-
BZ	Actual	Royalty	09Q4 RY	0
CA	Budget	Royalty	10Q1 RY	0
CB	Budget	Royalty	10Q2 RY	0
CC	Budget	Royalty	10Q3 RY	0
CD	Budget	Royalty	10Q4 RY	0
CE	Actual	Total COS	08Q1 TC	2,103,991
CF	Actual	Total COS	08Q2 TC	1,581,049
CG	Actual	Total COS	08Q3 TC	2,360,214
CH	Actual	Total COS	08Q4 TC	2,055,257
CI	Actual	Total COS	09Q1 TC	2,207,272
CJ	Actual	Total COS	09Q2 TC	2,153,946
CK	Actual	Total COS	09Q3 TC	2,201,975
CL	Actual	Total COS	09Q4 TC	2,244,918
CM	Budget	Total COS	10Q1 TC	#DIV/0!
CN	Budget	Total COS	10Q2 TC	#DIV/0!
CO	Budget	Total COS	10Q3 TC	#DIV/0!
CP	Budget	Total COS	10Q4 TC	#DIV/0!
CQ	Actual	Gross Profit	08Q1 GP	2,810,015
CR	Actual	Gross Profit	08Q2 GP	1,195,314
CS	Actual	Gross Profit	08Q3 GP	6,392,477
CT	Actual	Gross Profit	08Q4 GP	6,329,615
CU	Actual	Gross Profit	09Q1 GP	7,015,755
CV	Actual	Gross Profit	09Q2 GP	6,509,389
CW	Actual	Gross Profit	09Q3 GP	5,665,227
CX	Actual	Gross Profit	09Q4 GP	5,884,543
CY	Budget	Gross Profit	01Q1 GP	#DIV/0!
CZ	Budget	Gross Profit	01Q2 GP	#DIV/0!
DA	Budget	Gross Profit	01Q3 GP	#DIV/0!
DB	Budget	Gross Profit	01Q4 GP	#DIV/0!
DC	Actual	Gross Margin	08Q1 GP	57.2%
DD	Actual	Gross Margin	08Q2 GP	43.1%
DE	Actual	Gross Margin	08Q3 GP	73.0%
DF	Actual	Gross Margin	08Q4 GP	75.5%
DG	Actual	Gross Margin	09Q1 GP	76.1%
DH	Actual	Gross Margin	09Q2 GP	75.1%
DI	Actual	Gross Margin	09Q3 GP	72.0%
DJ	Actual	Gross Margin	09Q4 GP	72.4%
DK	Budget	Gross Margin	10Q1 GP	#DIV/0!
DL	Budget	Gross Margin	10Q2 GP	#DIV/0!
DM	Budget	Gross Margin	10Q3 GP	#DIV/0!
DN	Budget	Gross Margin	10Q4 GP	#DIV/0!